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August 13, 2002

Via Federal Express and  
Facsimile 202-824-5090 or 202-824-5091.

Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549-0609

Re: Express Scripts, Inc. – Statement Under Oath of Principal Executive Officer and  
Principal Financial Officer

Dear Mr. Katz:

Pursuant to Commission Order No. 4-460, we enclose the Statements Under Oath of  
Barrett A. Toan, Chief Executive Officer, and George Paz, Chief Financial Officer, of  
Express Scripts, Inc.

Very truly yours,

Thomas M. Boudreau  
Senior Vice President and General Counsel

TMB/jm

Enclosures

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**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS**

I, George Paz, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Express Scripts, Inc., and, except as corrected or supplemented in a subsequent covered report:

- No covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- No covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K, for year ended December 31, 2001, of Express Scripts, Inc.;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Express Scripts, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

  
 Name: George Paz, Chief Financial Officer  
 Date: August 13, 2002

Subscribed and sworn to before me this 13<sup>th</sup> day of August, 2002.

  
 Notary Public

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My Commission Expires:

