

BANK ONE CORPORATION
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Marie I. Jordan
Assistant Secretary

August 12, 2002

Via Overnight Courier and Facsimile

Mr. Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street N.W.
Washington, D.C. 20549-0609

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OFFICE OF THE SECRETARY

AUG 12 2002

Dear Mr. Katz:

Enclosed for filing with the Commission are manually signed and notarized originals of the sworn statements pursuant to Commission Order No. 4-460, of the Chief Executive Officer and the Chief Financial Officer of **BANK ONE CORPORATION**.

Please date stamp and return the enclosed copy of this letter to confirm your receipt of these filings. If you have any questions, please contact me at 312-732-6964 or Laurence Goldman at 312-732-3565. Thank you.

Very truly yours,

Marie I. Jordan
Marie I. Jordan

Enclosures

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STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, James Dimon, Chief Executive Officer, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of BANK ONE CORPORATION, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with BANK ONE CORPORATION's Board of Directors.

(3) In this statement under oath, each of the following, if filed for BANK ONE CORPORATION on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the fiscal year ended December 31, 2001;
- Definitive proxy materials of BANK ONE CORPORATION for the Annual Meeting of Stockholders held April 16, 2002;
- Quarterly Report on Form 10-Q for the fiscal quarter ended March 31, 2002;
- Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2002; and
- Current Report on Form 8-K dated January 17, 2002 announcing 2001 fourth quarter earnings;
- Current Report on Form 8-K dated April 17, 2002 announcing 2002 first quarter earnings;
- Current Report on Form 8-K dated July 17, 2002 announcing 2002 second quarter earnings; and
- Current Report on Form 8-K dated July 17, 2002 announcing Board of Directors approval of the repurchase of up to \$2 billion of common stock.

[Signature]
 /s/ James Dimon
 Chief Executive Officer
 August 12, 2002

Subscribed and sworn to before me this 12th day of August 2002.
 /s/ *[Signature]*
 Notary Public
 My Commission Expires: 8/28/05

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