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MGIC Investment Corporation

Jeffrey H. Lane  
Senior Vice President, General Counsel and Secretary

August 12, 2002

By Fax (202-942-9651) and Federal Express

Mr. Jonathan G. Katz  
Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549-0609

RECEIVED  
OFFICE OF THE SECRETARY  
AUG 12 2002

Re: MGIC Investment Corporation  
Commission File No. 1-10816

Dear Sir:

Pursuant to the Commission's June 27, 2002, Order in File No. 4-460, and the Commission's July 25, 2002, Frequently Asked Questions permitting delivery by fax, I am faxing to you separate statements in the form of Exhibit A to such Order signed by the Chief Executive Officer and the Chief Financial Officer of MGIC Investment Corporation.

An original of each statement is being sent to you by Federal Express. Please acknowledge receipt of the originals by appropriate notation on the copy of this letter that is enclosed with such originals and returning it to me in the post-paid, self-addressed envelope so enclosed.

Very truly yours,

  
Jeffrey H. Lane

JHL:cam

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STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Curt S. Culver, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of MGIC Investment Corporation, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the year ended December 31, 2001 of MGIC Investment Corporation;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of MGIC Investment Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

Curt S. Culver  
Curt S. Culver, Chief Executive Officer

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AUG 12 2002

August 12, 2002

Subscribed and sworn to  
before me this 12<sup>th</sup> day of  
August 2002.

David A. Mathews  
Notary Public  
My commission expires: 9-19-04

