

BNSF



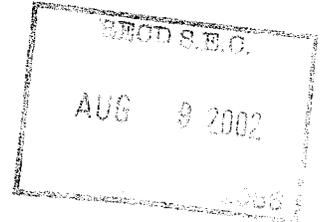
Jeffrey T. Williams
Senior General Attorney
Assistant Secretary

Burlington Northern Santa Fe Corporation

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August 9, 2002

0470



Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

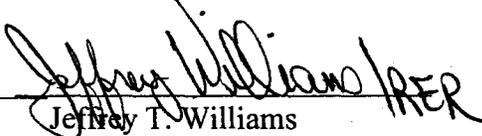
Re: Burlington Northern Santa Fe Corporation
Statements under oath pursuant to Order No. 4-460

Dear Secretary Katz:

Pursuant to the Commission's June 27, 2002, Order No. 4-460 Requiring the Filing of Sworn Statements Pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934, enclosed are the statements under oath of Matthew K. Rose and Thomas N. Hund, the principal executive officer and principal financial officer of Burlington Northern Santa Fe Corporation, in the form of Exhibit A to the Order.

Very truly yours,

BURLINGTON NORTHERN
SANTA FE CORPORATION

By: 
Jeffrey T. Williams
Senior General Attorney
and Assistant Secretary

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AUG 9 2002

Enclosure

0470
RECORDED
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STATEMENT UNDER OATH OF
PRINCIPAL FINANCIAL OFFICER
REGARDING FACTS AND CIRCUMSTANCES RELATING
TO EXCHANGE ACT FILINGS

I, Thomas N. Hund, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Burlington Northern Santa Fe ("BNSF" or the "Company"), and, except as corrected or supplemented in a subsequent covered report:
 - ◆ No covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - ◆ No covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's Audit Committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - ◆ 2001 Annual Report on Form 10-K of BNSF filed with the Securities and Exchange Commission;
 - ◆ All reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of BNSF filed with the Commission subsequent to the filing of the Form 10-K identified above; and any amendments to any of the foregoing.

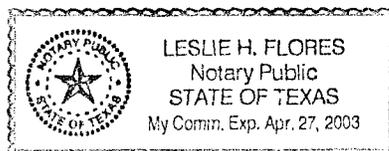


Thomas N. Hund
Executive Vice President and Chief Financial Officer
Burlington Northern Santa Fe Corporation
Date: August 9, 2002

Subscribed and sworn to
before me this 9th day
of August, 2002



Notary Public
My Commission Expires: 04/27/03



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