Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: Burlington Northern Santa Fe Corporation  
Statements under oath pursuant to Order No. 4-460

Dear Secretary Katz:

Pursuant to the Commission’s June 27, 2002, Order No. 4-460 Requiring the Filing of Sworn Statements Pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934, enclosed are the statements under oath of Matthew K. Rose and Thomas N. Hund, the principal executive officer and principal financial officer of Burlington Northern Santa Fe Corporation, in the form of Exhibit A to the Order.

Very truly yours,

BURLINGTON NORTHERN  
SANTA FE CORPORATION

By:  
Jeffrey T. Williams  
Senior General Attorney  
and Assistant Secretary

Enclosure
I, Matthew K. Rose, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Burlington Northern Santa Fe ("BNSF" or the "Company"), and, except as corrected or supplemented in a subsequent covered report:

- No covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and

- No covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's Audit Committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- 2001 Annual Report on Form 10-K of BNSF filed with the Securities and Exchange Commission;

- All reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of BNSF filed with the Commission subsequent to the filing of the Form 10-K identified above; and any amendments to any of the foregoing.

Matthew K. Rose  
Chairman, President and Chief Executive Officer  
Burlington Northern Santa Fe Corporation  
Date: August 9, 2002

Subscribed and sworn to before me this 9th day of August, 2002

Kaaren Frank  
Notary Public  
My Commission Expires: 9-29-05

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OFFICE OF THE SECRETARY
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