



STEVEN M. COOK
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August 9, 2002

VIA HAND DELIVERY

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549
Attention: Jonathan G. Katz, Secretary

RECEIVED
OFFICE OF THE SECRETARY

AUG 9 - 2002

Re: Sears, Roebuck and Co. Sworn Statements

Dear Mr. Katz:

Pursuant to Order of the Securities and Exchange Commission requiring sworn statements pursuant to Section 21(a) of the Securities Exchange Act of 1934 (File No. 4-460), enclosed please find a sworn statement from each of Alan J. Lacy, Principal Executive Officer, and Paul J. Liska, Principal Financial Officer, of Sears, Roebuck and Co.

Please acknowledge receipt of this letter and the attached statements by stamping the enclosed copy of this letter and each statement and returning them to the waiting messenger.

If you have any questions, please contact me at (847) 286-4932.

Very truly yours,

Steven M. Cook

SMC/amm

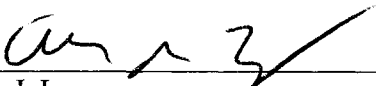
Enclosures

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**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND
PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND
CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS**

I, Alan J. Lacy, Chairman and Chief Executive Officer, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Sears, Roebuck and Co. ("Sears"), and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - Annual Report of Sears on Form 10-K for the fiscal year ended December 29, 2001;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Sears filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.


 Alan J. Lacy
 Chairman and Chief Executive Officer
 August 9, 2002

Subscribed and sworn to
 before me this 9th day of
 August, 2002


 /s/ Ann M. Miller
 Notary Public

My Commission Expires: 7/9/2005

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