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Legg Mason, Inc.  
100 Light Street, Baltimore, MD 21202  
410 • 539 • 0000

Member New York Stock Exchange, Inc./Member SIPC

August 6, 2002

**VIA FEDERAL EXPRESS**

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0609

RECEIVED  
OFFICE OF THE SECRETARY

AUG 7 2002


Attn: Jonathan G. Katz, Secretary

Re: Certification of Legg Mason, Inc. Principal Executive and Financial Officers

Dear Mr. Katz:

Enclosed are Statements Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings of Legg Mason, Inc. If you have any questions, please do not hesitate to contact me at (410) 454-4415.

Very truly yours,

  
Thomas C. Merchant  
Deputy General Counsel

Enclosures

Lm Corporate/ Cover letter re SEC Statements

**Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Raymond A. Mason, state and attest that:

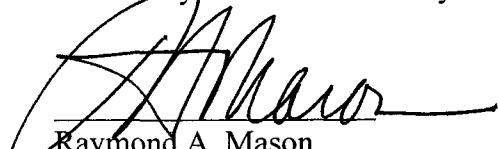
(1) To the best of my knowledge, based upon a review of the covered reports of Legg Mason, Inc., and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's Audit Committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the year ended March 31, 2002 of Legg Mason, Inc.;
- all reports on Form 10-Q (Form 10-Q report for the quarter ended June 30, 2002), all reports on Form 8-K (none) and all definitive proxy materials (none) of Legg Mason, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing (none).

  
 Raymond A. Mason  
 August 6, 2002

Subscribed and sworn to before me this 6<sup>th</sup> day of August 2002

  
 Notary Public

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 OFFICE OF THE SECRETARY  
 AUG 7 2002

My Commission Expires:

MARYBETH METZ  
 NOTARY PUBLIC STATE OF MARYLAND  
 My Commission Expires November 1, 2002