



# HIBERNIA

0045

July 30, 2002

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JUL 31 2002

Via UPS Overnight Delivery

Mr. Jonathan G. Katz  
Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: Sworn Statements of Principal Executive Officer and Principal Financial Officer of  
Hibernia Corporation

Dear Mr. Katz:

Enclosed please find the sworn statements of Mr. J. Herbert Boydston, principal executive officer of Hibernia Corporation, and Ms. Marsha M. Gassan, principal financial officer of Hibernia Corporation, as required by Commission Order 4-460, Order Requiring the Filing of Sworn Statements Pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934.

Please acknowledge receipt of this letter and the attached statements by stamping and returning the enclosed copy of this letter in the self-addressed stamped envelope that is enclosed.

Very truly yours,

Cathy E. Chessin  
Senior Vice President, Corporate Counsel  
and Secretary

Enclosures

0045

**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER REGARDING  
FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS**

I, J. Herbert Boydston, state and attest that:

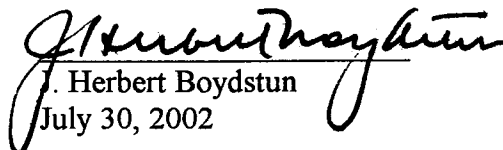
(1) To the best of my knowledge, based upon a review of the covered reports of Hibernia Corporation, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).


(2) I have reviewed the contents of this statement with the Company's Audit Committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the fiscal year ended December 31, 2001 of Hibernia Corporation;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Hibernia Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

  
 J. Herbert Boydston  
 July 30, 2002

Subscribed and sworn to  
before me this 30th day of  
July, 2002.

  
 Cathy E. Chessin, Notary Public  
 My Commission Expires: at death

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