

R. Edwin Selover
Senior Vice President and General Counsel

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July 29, 2002

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Via Telecopy and Federal Express

Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549-0609

Dear Mr. Katz:

Pursuant to SEC Order No. 4-460, attached are copies of a fully executed and notarized Statement of the Chief Executive Officer and Statement of the Chief Financial Officer of Public Service Enterprise Group Incorporated ("PSEG") relating to the accuracy of PSEG's Annual Report on Form 10-K for the year 2001, filed with the SEC on March 4, 2002, and subsequently filed reports, and their discussion with PSEG's Audit Committee of the contents of the Statements.

An original and one copy of the Statements will be forwarded to you via Federal Express today as well. Upon receipt, please stamp the original and extra copy of each Statement "filed" and return the copy to me in the overnight envelope provided. Do not hesitate to contact me if you have any questions or require any further information in this regard.

Very truly yours,

R. Edwin Selover
Sr. Vice President and General Counsel

/jec
Attachment

0023

Statement Under Oath Of Principal Executive Officer Regarding Facts And Circumstances Relating To Exchange Act Filings

I, **E. JAMES FERLAND**, Chairman of the Board, President and Chief Executive Officer of Public Service Enterprise Group Incorporated ("PSEG"), state and attest that:

1. To the best of my knowledge, based upon a review of the covered reports of PSEG, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

2. I have reviewed the contents of this statement with PSEG's Audit Committee.

3. In this statement under oath, each of the following is a "covered report":

- Most recent Annual Report on Form 10-K for the year ended December 31, 2001, filed March 4, 2002;
- All reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of PSEG filed with the Securities and Exchange Commission subsequent to the filing of the Form 10-K identified above, specifically:
 - o Quarterly Report on Form 10-Q for the quarter ended March 31, 2002, filed May 15, 2002;
 - o Quarterly Report on Form 10-Q for the quarter ended June 30, 2002, filed July 29, 2002;
 - o Current Reports on Form 8-K filed April 16, 2002, July 11, 2002 and July 17, 2002; and
 - o Definitive Notice of Annual Meeting of Stockholders to be held April 16, 2002 and Proxy Statement dated March 1, 2002 and filed March 6, 2002;
- Any amendments to any of the foregoing, specifically:
 - o Amended Quarterly Report on Form 10-Q/A for the quarter ended March 31, 2002, filed July 29, 2002; and
 - o Amended Current Report on Form 8-K/A, filed July 29, 2002, amending Form 8-K filed July 17, 2002.

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E. JAMES FERLAND

Subscribed and sworn to before me this 29th day of July, 2002



Notary Public of New Jersey
My Commission Expires: July 22, 2007

Date: July 29, 2002