

# Corporate Reorganizations

During fiscal 2000, the Commission entered its appearance in 39 new reorganization cases filed under Chapter 11 of the Bankruptcy Code involving companies with approximately \$25 billion in assets and 125,000 public investors. Adding these new cases, the Commission was a party in a total of 143 Chapter 11 cases during the year, involving companies with approximately \$57.5 billion in assets and about 575,000 public investors. During the year, 32 cases were concluded through confirmation of a plan, dismissal, or liquidation, leaving 111 cases in which the Commission was a party at year-end.

Table 6  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
2Xtreme Performance	D. CO	1999	
Acme Metals Incorporated	D. DE	1999	
Action Auto Rental, Inc.	D. OH	1993	
Advanced Gaming Tech., Inc. <u>1/</u>	D. NV	1999	2000
Aileen, Inc.	S.D. NY	1994	
Alliance Entertainment Corp.	D. NY	1997	
American Microtel, Inc.	D. NV	1995	
American Pad & Paper Co.	D. DE	2000	
American Rice, Inc.	S.D. TX	1998	
Apparel America, Inc.	S.D. NY	1998	
APS Holdings, Inc.	D. DE	1998	
Audre Recognition	S.D. CA	1997	
Aquagenix, Inc. <u>2/</u>	D. FL	2000	2000
Autoinfo, Inc.	S.D. NY	2000	
Autolend Group, Inc.	D. NM	1997	
Axiohm Transaction Solutions, Inc. <u>1/</u>	D. DE	2000	2000

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Debtor	District	FY Opened	FY Closed
Baptist Foundation of Arizona	D. AZ	2000	
B-E Holdings, Inc.	E.D. WI	1994	
Ben Franklin Retail Stores, Inc.	N.D. IL	1996	
Bradlees, Inc.	S.D. NY	1996	
Brazos Sportswear, Inc.	D. DE	1999	
Breed Technologies	D. DE	1999	
Bruno's, Inc.	D. DE	1998	
Cable & Co. Worldwide, Inc.	S.D. NY	1998	
Carter Hawley Hale Stores, Inc.	C.D. CA	1991	
Casmyn Corporation <u>1/</u>	C.D. CA	2000	2000
Chimneyville Invest. Group, Inc.	S.D. MS	1998	
Circuit Systems, Inc.	N.D. IL	2000	
Cityscape Financial Corp.	S.D. NY	1999	
CML Group, Inc.	D. DE	1999	
Coho Energy, Inc.	N.D. TX	1999	
Concord Energy, Inc.	D. DE	1999	
Costilla Energy, Inc.	W.D. TX	1999	
County Seat Stores, Inc.	S.D. NY	1999	
Coyote Energy, Inc.	D. CO	1999	
Craig Consumer Electronics, Inc.	C.D. CA	1997	
CRIIMI MAE, Inc.	D. MD	1999	
Crowley, Milner & Co., <u>1/</u>	E.D. MI	1999	2000
Debbie Reynolds, Hotel & Casino, Inc. <u>1/</u>	D. NV	1998	2000
DeVlieg-Bullard, Inc.	N.D. OH	1999	
Diagnostic Health Services, Inc.	N.D. TX	2000	
Digital Technologies Media Group, Inc.	C.D. CA	1999	
Discovery Zone, Inc.	D. DE	1999	
Eagle Food Center, Inc.	D. DE	2000	

Table 6 (continued)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
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Debtor	District	FY Opened	FY Closed
Eagle Geophysical, Inc. <u>1/</u>	D. DE	2000	2000
ERLY Industries Inc.	S.D. TX	1999	
Excelsior-Henderson Motorcycle Manufacturing	D. MN	2000	
Factory Card Outlet, Inc.	D. DE	1999	
Flooring America, Inc.	N.D. GA	2000	
Fruit of the Loom, Ltd.	D. DE	2000	
FWT, Inc.	N.D. TX	1999	
Gander Mountain, Inc.	E.D. WI	1996	
Garden Botanika, Inc.	W.D. WA	1999	
Golf Communities of America, Inc. <u>1/</u>	M.D. FL	2000	2000
Graham-Field Health Prod., Inc.	D. DE	2000	
Great American Recreation, Inc.	D. NJ	1996	
Guy F. Atkinson Co. of Calif.	N.D. CA	1998	
Harnischfeger Industries	S.D. DE	1999	
HealthCor Holdings, Inc. <u>1/</u>	N.D. TX	1999	2000
Heilig-Meyers Company	E.D. VA	2000	
ICO Global Communications (Holdings) Limited	D. DE	1999	
Imagyn Medical Tech., Inc. <u>1/</u>	D. DE	1999	2000
Integrated Health Services, Inc.	D. DE	2000	
Intile Designs, Inc.	S.D. TX	1999	
JumboSports, Inc. <u>1/</u>	M.D. FL	1999	2000
KCS Energy, Inc.	D. DE	2000	
Key Plastics, LLC	E.D. MI	2000	
Kitty Hawk, Inc.	N.D. TX	2000	
Laclede Steel Co.	E.D. M	1999	
Lifeone, Inc.	W.D. LA	1998	
Livent, Inc.	S.D. NY	1999	
Loehmann's, Inc.	D. DE	1999	

Table 6 (continued)  
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Debtor	District	FY Opened	FY Closed
Loewen Group, Inc.	D. DE	1999	
Main Street AC, Inc. <u>1/</u>	N.D. CA	1999	2000
Manhattan Bagel Co., Inc.	D. NJ	1998	
Mariner Post Acute Network, Inc.	D. DE	2000	
Marker International	D. DE	1999	
Martin Color-Fi, Inc. <u>1/</u>	D. SC	2000	2000
MCA Financial Corp. <u>1/</u>	E.D. MI	1999	2000
Media Vision Technology, Inc.	N.D. CA	1994	
Meris Laboratories, Inc. <u>1/</u>	C.D. CA	1999	2000
Michael Petroleum Corp.	W.D. TX	2000	
Molten Metal Technology, Inc.	D. MA	1998	
National Energy Group, Inc.	N.D. TX	1999	
Neuromedical Systems, Inc. <u>1/</u>	D. DE	2000	2000
Nu-Kote Holding, Inc.	M.D. TN	1999	
Omega Environmental, Inc.	W.D. WA	1997	
One-Stop Wireless of America, Inc. <u>1/</u>	C.D. CA	1999	2000
Organik Technologies, Inc.	C.D. CA	1999	
O.T.S. Holdings, Inc. <u>2/</u>	C.D. CA	1998	2000
Pacificamerica Money Center, Inc.	C.D. CA	2000	
Pacific Diagnostic Tech., Inc. <u>1/</u>	N.D. CA	1998	2000
Pacific Northwest Housing, Inc.	D. OR	1998	
Payless Cashways, Inc. <u>1/</u>	W.D. MO	1997	2000
PCA Industries, Inc.	E.D. WI	1997	
Penncorp Financial Group, Inc. <u>1/</u>	D. DE	2000	2000
Penn Pacific Corp.	E.D. OK	1994	
Philip Services, Inc.	D. DE	1999	
PHP Healthcare Corporation	D. DE	1999	
Physicians Resource Group, Inc.	N.D. TX	2000	

Table 6 (continued)  
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Debtor	District	FY Opened	FY Closed
Ponder Industries	S.D. TX	1999	
Powertel USA, Inc. <u>3/</u>	D. NV	1998	2000
Purina Mills, Inc.	D. DE	2000	
RDM Sports Group, Inc.	N.D. GA	1997	
Recycling Industires, Inc.	D. CO	1999	
Reddie Brake Supply Co., Inc.	C.D. CA	1998	
Reliance Acceptance Corp. <u>1/</u>	D. DE	1998	2000
Roberds, Inc.	D. DE	2000	
Rymer Foods, Inc.	N.D. IL	1993	
Sabratek Corp.	D. DE	2000	
Safety-Kleen Corp.	D. DE	2000	
Salant Corporation	S.D. NY	1999	
Sierra-Rockies Corp.	C.D. CA	1998	
Sirena Apparel Group, Inc. <u>1/</u>	C.D. CA	1999	2000
SmarTalk Teleservices, Inc.	D. DE	1999	
Solv-ex Corp. <u>1/</u>	D. NM	1997	2000
Southern Mineral Co.	S.D. TX	2000	
Stage Stores, Inc.	S.D. TX	2000	
Sterling Optical Corp.	S.D. NY	1992	
Stone & Webster, Inc.	D. DE	2000	
StreamLogic Corp. <u>1/</u>	N.D. CA	1998	2000
Struthers Industries, Inc. <u>1/</u>	N.D. OK	1998	2000
Sun Healthcare Group, Inc.	D. DE	2000	
Sunterra Corp.	D. MD	2000	
Synchronys Softcorp.	C.D. CA	1999	
Telehub Communications	N.D. IL	2000	
Tradetech Americas, Inc.	N.D. IL	1998	
TransTexas Gas	S.D. TX	1999	

Table 6 (continued)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
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Debtor	District		FY Opened	FY Closed
United Companies Financial Corporation	D.	DE	1999	
United Petroleum Corporation <sup>1/</sup>	D.	DE	1999	2000
United States Leather, Inc. <sup>1/</sup>	E.D.	WI	1998	2000
United Video, Inc.	D.	DE	2000	
Universal Seismic Assoc., Inc.	S.D.	TX	1999	
Value Software, Inc.	D.	NV	1999	
Vencore, Inc.	D.	DE	1999	
Western Fidelity Funding, Inc. <sup>2/</sup>	D.	CO	1997	2000
Westmoreland Coal Co. <sup>3/</sup>	D.	CO	1997	2000
Winco Corp.	C.D.	CA	1998	
Wireless One, Inc. <sup>1/</sup>	D.	DE	2000	2000
Wiz Technology, Inc.	C.D.	CA	1998	
World Wide Direct	D.	DE	1999	
WRT Energy Corp.	W.D.	LA	1996	
Total Cases Opened (FY 2000)			39	
Total Cases Closed (FY 2000)				32

<sup>1/</sup> Chapter 11 plan confirmed.

<sup>2/</sup> Debtor liquidated under Chapter 7.

<sup>3/</sup> Case dismissed.