

Table 1  
 ENFORCEMENT CASES INITIATED BY THE COMMISSION  
 DURING FISCAL YEAR 2001 IN VARIOUS PROGRAM AREAS

(Each case initiated has been included in only one category listed below, even though many cases involve multiple allegations and may fall under more than one category. The number of defendants and respondents is noted parenthetically.)

Program Area in Which a Civil Action or Administrative Proceeding Was Initiated	Civil Actions	Administrative Proceedings	Total	% of Total Cases
Securities Offering Cases	56 (258)	39 (57)	95 (315)	20%
Broker-dealer Cases				
(a) Fraud Against Customer	6 (8)	26 (47)	32 (55)	7%
(b) Failure to Supervise	0 (0)	6 (8)	6 (8)	1%
(c) Government/Municipal Securities	3 (15)	1 (1)	4 (16)	1%
(d) Books & Records	1 (1)	5 (6)	6 (7)	1%
(e) Other	3 (12)	14 (31)	17 (43)	4%
Total Broker-dealer Cases	<u>13 (36)</u>	<u>52 (93)</u>	<u>65 (129)</u>	<u>13%</u>
Issuer Financial Statement and Reporting Cases				
(a) Issuer Financial Disclosure	38 (106)	65 (77)	103 (183)	21%
(b) Issuer Reporting Other	3 (7)	6 (10)	9 (17)	2%
Total Issuer Financial Statement and Reporting Cases	<u>41 (113)</u>	<u>71 (87)</u>	<u>112 (200)</u>	<u>23%</u>
Other Regulated Entity Cases				
(a) Investment Advisers	10 (17)	28 (35)	38 (52)	8%
(b) Investment Companies	1 (1)	2 (2)	3 (3)	1%
(c) Transfer Agent	2 (3)	3 (5)	5 (8)	1%
Total Other Regulated Entity Cases	<u>13 (21)</u>	<u>33 (42)</u>	<u>46 (63)</u>	<u>9%</u>
Insider Trading Cases	47 (101)	10 (14)	57 (115)	12%
Market Manipulation Cases	17 (60)	23 (44)	40 (104)	8%
Delinquent Filings				
(a) Issuer Reporting	3 (3)	3 (3)	6 (6)	1%
(b) Forms 3&4	2 (2)	6 (7)	8 (9)	2%
Total Delinquent Filings Cases	<u>5 (5)</u>	<u>9 (10)</u>	<u>14 (15)</u>	<u>3%</u>
Contempt Proceedings	31 (41)	0 (0)	31 (41)	6%
Touting	9 (22)	11 (16)	20 (38)	4%
Miscellaneous Cases	2 (5)	1 (2)	3 (7)	1%
Fraud Against Regulated Entities	1 (1)	0 (0)	1 (1)	0%
Corporate Control	1 (1)	0 (0)	1 (1)	0%
<b>GRAND TOTAL</b>	<u>236 (664)</u>	<u>249 (365)</u>	<u>485 (1029)</u>	<u>100%</u>

**Table 2**  
**FISCAL 2001 ENFORCEMENT CASES**  
**LISTED BY PROGRAM AREA**

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
<b>Broker-Dealer: Books &amp; Records</b>		
In the Matter of First Union Securities, Inc.	34-43478	10/24/2000
In the Matter of Vincent Deuschel, et al.	34-43760	12/21/2000
SEC v. Terry Don Rader	LR-16982	04/24/2001
In the Matter of Weber Investment Corporation	34-44225	04/26/2001
In the Matter of Dennis E. Ward	34-44312	05/17/2001
In the Matter of Carolyn Birch Noonan	34-44313	05/17/2001
<b>Broker-Dealer: Failure to Supervise</b>		
In the Matter of Howard M. Brenner	34-43960	02/14/2001
In the Matter of George M. Lintz	34-43961	02/14/2001
In the Matter of Guy P. Wyser-Pratte, et al.	34-44283	05/09/2001
In the Matter John K. Boyd, III	34-44650	08/03/2001
In the Matter of ABN Amro Incorporated	34-44677	08/10/2001
In the Matter of W.J. Nolan & Co., et al.	33-8006	09/24/2001
<b>Broker-Dealer: Fraud Against Customer</b>		
In the Matter of Leslie E. Rossello	33-7922	12/01/2000
SEC v. Richard T. Hammack	LR-16868	12/05/2000
In the Matter of Robin R. McEachin	34-43722	12/13/2000
SEC v. William H. Clark	LR-16876	01/18/2001
In the Matter of Michael Schuchard	34-43881	01/24/2001
In the Matter of Regals B. Smith	34-43890	01/26/2001
In the Matter of Prudential Securities Inc., et al.	33-7945	01/29/2001
SEC v. Stephen G. Donahue, et al.	LR-16909	02/28/2001
SEC v. Frank L. Harris, III	LR-16954	04/06/2001
In the Matter of Abraham Weitz	34-44252	05/03/2001
In the Matter of Van R. Lewis, III	34-44253	05/03/2001
In the Matter of Sunpoint Securities, Inc.	34-44255	05/03/2001
In the Matter of Mary Ellen Wilder	34-44254	05/03/2001
In the Matter of Richard S. Chancis, et al.	34-44261	05/04/2001
In the Matter of Eugene J. Filippino	34-44262	05/04/2001
In the Matter of Jeffrey A. Mansfield	34-44263	05/04/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
In the Matter of Richard A. Preisig, Jr.	34-44266	05/04/2001
In the Matter of Glenn E. Lavender	34-44267	05/04/2001
In the Matter of Roger Myatt	34-44275	05/08/2001
In the Matter of Larry W. Tyler	34-44314	05/17/2001
In the Matter of Christopher J. Branc	34-44358	05/29/2001
In the Matter of Paul E. Colontino	34-44359	05/29/2001
In the Matter of Michael P. Cilmi	34-44360	05/29/2001
In the Matter of Vito Michael Randazzo	34-44361	05/29/2001
In the Matter of Richard T. Hammack	34-44496	06/29/2001
In the Matter of Stephen G. Donahue	34-44578	07/19/2001
SEC v. Daniel L. Zessinger	LR-17096	08/02/2001
In the Matter of Harvey M. Burstein, et al.	34-44650	08/03/2001
In the Matter of Charles F. Morgan	34-44805	09/17/2001
In the Matter of Thomas A. Carey, et al.	NONE	09/28/2001
In the Matter of Edward Bracken, et al.	NONE	09/28/2001
SEC v. Richard M. Eisenmenger, et al.	LR-17162	09/28/2001

#### **Broker-Dealer: Government Securities**

SEC v. Paul J. Silvester, et al.	LR-16759	10/10/2000
SEC v. David Fitzgerald, et al.	LR-16854	01/04/2001
SEC v. Steven T. Snyder	LR-16967	04/17/2001
In the Matter of Rauscher Pierce Refsnes, Inc., now known as Dain Rauscher Incorporated	33-8013	09/27/2001

#### **Broker-Dealer: Other**

In the Matter of Edward R. Cox, et al.	34-43466	10/20/2000
In the Matter of Bearcat, Inc., et al.	34-43669	12/05/2000
In the Matter of David Blech	34-43693	12/08/2000
In the Matter of Michael T. Fearnow, et al.	34-43713	12/12/2000
In the Matter of James K. McKillop, et al.	34-43712	12/12/2000
In the Matter of Sidney J. Golub, et al.	34-43711	12/12/2000
In the Matter of John B. Longman, et al.	34-43710	12/12/2000
In the Matter of Kevin H. Kading, et al.	34-43709	12/12/2000
SEC v. Anthony Dong-Yin Shen, et al.	LR-16937	03/22/2001
In the Matter of Edward E. Bao	34-44274	05/08/2001
In the Matter of Paul Nortman	34-44350	05/24/2001
In the Matter of Jeffrey Ramson	34-44412	06/13/2001
In the Matter of JPR Capital Corp., et al.	34-44413	06/13/2001
In the Matter of Patrick J. Rooney, et al.	34-44414	06/13/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
SEC v. Linville Group, LLC, et al.	LR-17037	06/14/2001
SEC v. Ilan Arbel, et al.	LR-17114	08/30/2001
In the Matter of Kyle R. Kirkland	IA-8019	09/28/2001

### **Civil Contempt**

SEC v. Robert F. Moore	LR-16776	10/17/2000
SEC v. Mark May, et al.	NONE	10/24/2000
SEC v. John C. Matthews	NONE	10/26/2000
SEC v. Eugene G. Chusid, et al.	NONE	11/01/2000
SEC v. Terry A. Lurie	NONE	11/09/2000
SEC v. Silvana Bartoli	NONE	11/14/2000
SEC v. Michael R. Reilly	NONE	11/28/2000
SEC v. Arthur Graves	NONE	12/07/2000
SEC v. ACC Capital Consultants, Inc., et al.	NONE	12/14/2000
SEC v. Robert H. Alberding	NONE	01/21/2001
SEC v. Harold Bailey Gallison, Jr.	NONE	01/25/2001
SEC v. Ellsworth Wayne McLaws	NONE	02/05/2001
SEC v. Alan Clagg, et al.	NONE	02/05/2001
SEC v. Boris Chusid	NONE	02/06/2001
SEC v. Peter J. Buzanis	NONE	02/23/2001
SEC v. Charles E. Dickerson	NONE	02/28/2001
SEC v. David Morgenstern, et al.	NONE	03/02/2001
SEC v. Fred Carter	NONE	03/26/2001
SEC v. James Russell Cleveland, et al.	NONE	04/15/2001
SEC v. Donald Allen English	NONE	04/17/2001
SEC v. John A. Hickey Brokerage	NONE	04/24/2001
SEC v. John A. Hickey	NONE	04/24/2001
SEC v. Sara Gomez DeFerro	NONE	05/02/2001
SEC v. Raymond G. Parr	NONE	05/14/2001
SEC v. Stanley H. Van Etten	LR-17020	05/25/2001
SEC v. Brown Cummins & Brown Co., L.P.A.	NONE	07/12/2001
SEC v. William H. B. Chan	NONE	09/14/2001
SEC v. First Union Securities, Inc.	NONE	09/20/2001
SEC v. Alvis Colin Smith, Jr., et al.	NONE	09/24/2001
SEC v. Gary J. Bentz	LR-17152	09/26/2001
SEC v. Kay Cahil	NONE	05/03/2011

### **Corporate Control**

SEC v. Jack S. Silver	LR-17059	06/25/2001
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<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
<b>Delinquent Filings: Forms 3/4/5</b>		
SEC v. Dean W. Rowell	LR-16859	01/09/2001
In the Matter of Dean W. Rowell, et al.	34-43828	01/10/2001
SEC v. Ralph Glasgal	LR-16871	01/22/2001
In the Matter of Ralph Glasgal	34-43878	01/24/2001
In the Matter of M. Mahmud Awan	34-43942	02/08/2001
In the Matter of William H. Channell, Jr.	34-44015	02/28/2001
In the Matter of Scott N. Draime	34-44384	06/04/2001
In the Matter of Mary E. Blake	34-44387	06/04/2001

### **Delinquent Filings: Issuer Reporting**

SEC v. Biosonics, Inc.	LR-16891	02/07/2001
SEC v. Heartland Group, Inc.	LR-16938	03/22/2001
SEC v. Pacific Biometrics, Inc.	LR-17000	05/10/2001
In the Matter of Prime Capital Corporation	AAER 1399	05/24/2001
In the Matter of Uniquest, Inc.	34-44531	07/10/2001
In the Matter of Jonathan Aerospace Materials Corp.	NONE	09/25/2001

### **Fraud Against Regulated Entity**

SEC v. Edward R. Voccola	LR-17091	08/06/2001
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### **Insider Trading**

SEC v. Marc B. Nogid	LR-16746	10/03/2000
SEC v. Robert D. Happ	LR-16755	10/05/2000
SEC v. Michael Andrew Petrescu-Commene	LR-16765	10/13/2000
SEC v. Jerome Alpin, et al.	LR-16774	10/18/2000
In the Matter of Marc B. Nogid	34-43472	10/23/2000
SEC v. Jerome J. Nell, et al.	LR-16790	11/03/2000
SEC v. Richard A. Svoboda, et al.	LR-16791	11/07/2000
SEC v. Robert C. Schuster	LR-16806	11/20/2000
SEC v. Stephen J. Cowley	LR-16812	11/28/2000
SEC v. Leslye R. Schaefer, et al.	LR-16815	12/01/2000
In the Matter of Brett S. Henderson	34-43681	12/06/2000
SEC v. Harold W. Andrews, et al.	LR-16844	12/28/2000
SEC v. Colleen M. Millsap	LR-16850	01/03/2001
SEC v. Steven Eichenholz	LR-16853	01/03/2001
SEC v. Midpoint Trading Corp., et al.	LR-16862	01/17/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
SEC v. Alan Myles Dornfeld	LR-16869	01/23/2001
SEC v. Keith J. Kim, et al.	LR-16872	01/29/2001
SEC v. David M. Bonrouhi	LR-16880	01/31/2001
In the Matter of Daniel M. Porush	34-43937	02/07/2001
In the Matter of Alan M. Stricoff	34-43936	02/07/2001
SEC v. David M. Brooks	LR-16893	02/08/2001
SEC v. Joanne M. Moore, et al.	LR-16899	02/14/2001
SEC v. Maria Iacovelli, et al.	LR-16901	02/15/2001
In the Matter of David M. Bonrouhi	34-43967	02/15/2001
SEC v. Daniel J. Lagermeier	LR-16903	02/21/2001
In the Matter of Allan G. Schaefer	34-43997	02/23/2001
SEC v. Aaron C. Finch	LR-16933	03/15/2001
SEC v. Robert P. Oliver, et al.	LR-16949	04/02/2001
SEC v. Melissa K. Quizenbeury	LR-16959	04/10/2001
SEC v. Matthew Joel Mesplou	LR-16956	04/10/2001
SEC v. Malcolm B. Wittenberg	LR-16970	04/18/2001
In the Matter of Cristan Kinnard Blackman, et al.	34-44204	04/19/2001
SEC v. J. Van Oliver	LR-16971	04/19/2001
SEC v. Robert K. Gasper, et al.	LR-16972	04/23/2001
SEC v. Daniel R. Dugan	LR-16987	05/02/2001
SEC v. Jorge Eduardo Ballesteros Franco, et al.	LR-16991	05/08/2001
SEC v. Alejandro Duclaud Gonzalez de Castilla, et al.	LR-16997	05/11/2001
In the Matter of Michael Andrew Petrescu-Comnene	34-44310	05/16/2001
SEC v. W. Blake Brock, et al.	LR-17005	05/16/2001
SEC v. Steve Madden	LR-17015	05/23/2001
SEC v. Henry T. Pietraszek	LR-17022	05/31/2001
SEC v. Thomas Houck, et al.	LR-17029	06/06/2001
In the Matter of Ricardo Ballesteros Gutierrez	34-44420	06/13/2001
SEC v. George F. Brandt	LR-17161	07/02/2001
SEC v. Steven G. Thanhauser	LR-17077	07/23/2001
SEC v. James A. Anderson	LR-17103	07/26/2001
SEC v. Vincent Napolitano	LR-17107	08/21/2001
SEC v. Robert Breed	LR-17107	08/21/2001
SEC v. Shewak Vashdev Banchant	LR-17128	09/05/2001
SEC v. Harry Parker Daily, et al.	LR-17124	09/10/2001
SEC v. Patrick Joseph Danaher, et al.	LR-17125	09/10/2001
SEC v. Randall D. Martin, et al.	LR-17141	09/19/2001
SEC v. Dennis Ciccone	LR-17143	09/20/2001
SEC v. Devin A. Danehy	LR-17150	09/21/2001
SEC v. David Kenneth Tomney	LR-17153	09/27/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
SEC v. Brendan J. Sterne, et al.	LR-17154	09/27/2001
In the Matter of Robert Bruce Lohmann	NONE	09/28/2001

### **Investment Adviser**

SEC v. Evelyn Litwok, et al.	LR-16843	12/27/2000
In the Matter of Robert N. Young	34-43903	01/30/2001
SEC v. Barry J. Goodman, et al.	LR-16875	01/30/2001
SEC v. Alexis A. Arlett, et al.	LR-16894	02/08/2001
SEC v. Gordon J. Rollert	LR-16896	02/08/2001
In the Matter of Stephen John Green	34-43990	02/21/2001
In the Matter of Todd J. Lascola	34-44230	02/22/2001
In the Matter of James F. Vigue, et al.	34-44016	02/28/2001
In the Matter of Jeremiah J. Hegarty, et al.	34-44187	04/17/2001
SEC v. Stevin R. Hoover, et al.	LR-16983	05/02/2001
In the Matter of Joel R. Mogy Investment Counsel, Inc., et al.	34-44268	05/07/2001
SEC v. Reed E. Slatkin	LR-16998	05/11/2001
In the Matter of Valentin L. Manglapus, II	IA-1946	05/24/2001
In the Matter of Michael T. Higgins	IA 1947	06/01/2001
SEC v. Edward Thomas Jung, et al.	LR-17041	06/19/2001
SEC v. David Clark Stewart	LR-17071	07/17/2001
In the Matter of Sage Advisory Services, LLC, et al.	IA-1954	07/27/2001
In the Matter of Dana C. Giacchetto, et al.	IA-1957	07/31/2001
In the Matter of Donna L. Wood	IA-1959	08/03/2001
SEC v. Craig Scanlon, et al.	LR-17088	08/03/2001
In the Matter of Barclay L. Grayson	IA-1962	08/10/2001
In the Matter of Capital Consultants, LLC.	IA-1963	08/10/2001
In the Matter of Jeffrey L. Grayson	IA-1964	08/10/2001
In the Matter of David Clark Stewart	IA-1965	08/10/2001
In the Matter of Oechsle International Advisors, LLC.	IA-1966	08/10/2001
In the Matter of Andrew S. Parlin	IA-1967	08/10/2001
In the Matter of James S. Saltzman	IA-1976	09/27/2001
In the Matter of Merrimac Advisors Company, et al.	NONE	09/27/2001
In the Matter of Performance Analytics, Inc., et al.	IA-1978	09/27/2001
In the Matter of David F. Bellet	IA-1979	09/28/2001
In the Matter of Trudie D. Whitehead	IA-1981	09/28/2001
In the Matter Wayne C. Stevens	IA-1983	09/28/2001
In the Matter of Duff & Phelps Investment Management Co., Inc.	IA-1984	09/28/2001
In the Matter of Chris Woessner	NONE	09/28/2001
In the Matter of Benefit Concepts Group, Inc., et al.	NONE	09/28/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
SEC v. Western Asset Management Co.	IA-1980	09/28/2001
SEC v. Michael L. Smirlock, et al.	LR-16838	12/21/2001

### **Investment Company**

In the Matter of John Wellington Bagwell	33-7969	04/10/2001
SEC v. Redneck Foods, Inc.	LR-17030	06/07/2001
In the Matter of Lawrence P. Grady	IC-25201	09/28/2001

### **Issuer Financial Disclosure**

In the Matter of Engineering Animations, Inc., et al.	34-43416	10/05/2000
SEC v. Michael J. Jablo	LR-16753	10/05/2000
SEC v. Walter Konigseder	AAER-1330	10/05/2000
In the Matter of Victor Douenias	AAER-1334	10/16/2000
In the Matter of Robert G. Herndon	AAER-1336	10/16/2000
In the Matter of Horton & Company, et al.	AAER-1339	10/31/2000
In the Matter of Pat A. Rossetti, et al.	AAER-1338	10/31/2000
SEC v. Aviation Distributors, Inc., et al.	AAER-1340	11/07/2000
In the Matter of Luis R. Hidalgo, Jr., CPA.	AAER-1341	11/08/2000
In the Matter of Donald E. Studer	AAER-1342	11/08/2000
In the Matter of James Steele Douglass	AAER-1345	11/16/2000
In the Matter of Glen Donald Lang	AAER-1344	11/16/2000
In the Matter of Per-Se Technologies, Inc.	AAER-1343	11/16/2000
In the Matter of Detour Magazine, Inc.	AAER-1347	11/22/2000
In the Matter of Barry H. Peterson-Ross	AAER-1346	11/22/2000
In the Matter of Monarch Investment Properties, Inc., et al.	AAER-1349	12/06/2000
SEC v. Michael Jerry Saylor, et al.	AAER-1352	12/14/2000
In the Matter of Microstrategy, Inc.	AAER-1350	12/14/2000
In the Matter of Antoinette A. Parsons, et al.	AAER-1351	12/14/2000
In the Matter of Saf T Lok, Inc.	34-43753	12/20/2000
SEC v. Franklin W. Brooks, et al.	AAER-1354	12/20/2000
In the Matter of International Business Machines Corp.	AAER-1355	12/21/2000
SEC v. International Business Machines Corp.	LR-16839	12/21/2000
In the Matter of Transcript International, Inc.	AAER-1358	01/04/2001
In the Matter of Mark Steven Lynch, CPA	AAER-1359	01/17/2001
SEC v. Aurora Foods Inc., et al.	AAER-1361	01/23/2001
In the Matter of Linda Mueller	AAER-1362	01/24/2001
In the Matter of Swart, Baumruk & Co., LLP., et al.	AAER-1363	01/25/2001
In the Matter of Charles P. Morrison, CPA	AAER-1364	01/31/2001
SEC v. Jeffrey L. Fuller, et al.	AAER-1367	02/05/2001
In the Matter of Computron Software, Inc.	AAER-1370	02/14/2001



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SEC v. Walter A. Forbes, et al.	LR-16910	02/28/2001
SEC v. Amazon Natural Treasures, Inc., et al.	LR-16924	03/02/2001
In the Matter of Kevin E. Orton, CPA	AAER-1376	03/12/2001
In the Matter of National Steel Corp.	AAER-1378	03/29/2001
In the Matter of Carl M. Apel	AAER-1379	03/30/2001
SEC v. John N. Brincat, Sr., et al.	LR-16962	04/16/2001
In the Matter of Bruce J. Kingdon, et al.	34-44193	04/18/2001
SEC v. Nunzio P. DeSantis	LR-16985	05/01/2001
In the Matter of Craig R. Clark	AAER-1391	05/07/2001
SEC v. Albert J. Dunlap, et al.	AAER-1395	05/15/2001
In the Matter of Sunbeam Corp.	AAER-1393	05/15/2001
In the Matter of David C. Fannin	AAER-1394	05/15/2001
SEC v. Allan Boren, et al.	LR-17002	05/15/2001
In the Matter of Microtest, Inc.	AAER-1397	05/16/2001
SEC v. Richard P. Smyth, et al.	AAER-1466	05/25/2001
In the Matter of Am-Pac International, Inc.	AAER 1401	06/05/2001
SEC v. Am-Pac International, Inc., et al.	AAER-1403	06/05/2001
In the Matter of James Thomas McCurdy, CPA	NONE	06/14/2001
SEC v. Ron Messenger, et al.	AAER-1411	06/18/2001
In the Matter of Arthur Andersen LLP	AAAER 1405	06/19/2001
In the Matter of Edward G. Maier, CPA	AAER 1407	06/19/2001
In the Matter of Robert E. Allgyer, CPA	AAER 1406	06/19/2001
In the Matter of Walter Cercavski, CPA	AAER 1408	06/19/2001
In the Matter of Robert G. Kutsenda, CPA	AAER 1409	06/19/2001
SEC v. Arthur Andersen, LLP, et al.	AAER 1410	06/19/2001
In the Matter of Michael J. Becker	AAER 1412	06/21/2001
In the Matter of J. Allen Seymour, CPA	AAER 1413	06/21/2001
In the Matter of American Classic Voyages Co.	AAER 1416	06/25/2001
In the Matter of Scott K. Barton, CPA	AAER 1417	07/02/2001
In the Matter of James T. Rush	AAER 1418	07/02/2001
In the Matter of American Bank Note Holographics, Inc.	AAER 1422	07/18/2001
In the Matter of John Lerlo	AAER 1423	07/18/2001
In the Matter of Mark Goldberg, CPA	AAER 1424	07/18/2001
SEC v. Morris Weissman, et al.	AAER-1425	07/18/2001
SEC v. American Banknote Corp.	AAER-1425	07/18/2001
SEC v. American Bank Note Holographics, Inc.	AAER-1425	07/18/2001
SEC v. Richard Macchiarulo	AAER-1425	07/18/2001
SEC v. Antonio Accornero, et al.	AAER-1425	07/18/2001
In the Matter of Richard P. Macchiarulo, CPA	AAER 1426	07/20/2001
SEC v. Edward J. Kiley, et al.	AAER-1427	07/23/2001
In the Matter of BankAmerica Corp.	AAER-1429	07/30/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
In the Matter of Max Internet Communications, Inc.	AAER-1430	08/01/2001
SEC v. Larry Biggs, Jr., et al.	AAER-1432	08/01/2001
SEC v. William Buettner, et al.	AAER-1431	08/01/2001
In the Matter of Leslie D. Crone, CPA	AAER-1434	08/16/2001
In the Matter of Salvatore T. Marino, CPA	AAER-1435	09/04/2001
In the Matter of Indus International, Inc.	AAER-1437	09/05/2001
In the Matter of Carl Albano	AAER-1438	09/05/2001
SEC v. William Grabske, et al.	AAER-1439	09/05/2001
In the Matter of Walter T. Reeder	AAER-1441	09/10/2001
In the Matter of George Kelly Moore, CPA	AAER-1442	09/10/2001
SEC v. Patrick L. Swisher, et al.	NONE	09/10/2001
SEC v. KPMG Siddharta Siddharta & Harsono, et al.	AAER-1446	09/11/2001
SEC v. Eric L. Mattson, et al.	AAER-1445	09/11/2001
In the Matter of Baker Hughes Incorporated	AAER-1444	09/12/2001
In the Matter of Robert M. Fuller	NONE	09/17/2001
In the Matter of Madera International, Inc.	NONE	09/19/2001
In the Matter of Regina Fernandez	AAER-1450	09/19/2001
In the Matter of Ralph Sanchez, CPA	AAER-1451	09/19/2001
In the Matter of Harlan & Boettger, LLP, et al.	AAER-1452	09/19/2001
SEC v. Madera International, Inc., et al.	AAER 1453	09/19/2001
SEC v. Regina Fernandez	AAER 1453	09/19/2001
In the Matter of Gunther International, Ltd.	AAER-1454	09/25/2001
Sec v. TELnetgo2000, Inc., et al.	LR-17160	09/26/2001
In the Matter of Joseph H. Kiser	AAER-1457	09/27/2001
In the Matter of Charles K. Springer, CPA, et al.	AAER-1456	09/27/2001
In the Matter of Paul S. Jurewicz	AAER-1459	09/27/2001
SEC v. Stephen L. Holden, et al.	AAER-1458	09/27/2001
SEC v. Vari-L Company, Inc., et al.	AAER-1460	09/27/2001
SEC v. Jay Lapine	AAER-1467	09/27/2001
SEC v. Michael Smeraski, et al.	AAER-1467	09/27/2001
SEC v. Trans Energy, Inc., et al.	LR-17159	09/28/2001

### **Issuer Reporting: Other**

In the Matter of Brandmakers, Inc., et al.	34-44856	09/27/2001
In the Matter of US Diagnostic Inc., et al.	33-7928	12/20/2000
SEC v. Keith Greenberg, et al.	LR-16836	12/20/2000
SEC v. Timothy S. Vasko, et al.	LR-16855	12/29/2000
In the Matter of Autolend Group, Inc.	34-44202	04/19/2001
In the Matter of James M. Cassidy, et al.	AAER 1402	06/04/2001
SEC v. TPG Capital Corp., et al.	LR-17023	06/04/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
In the Matter of Trans-Global Holdings, Inc., et al.	34-44439	06/18/2001
In the Matter of China Food & Beverage	34-44440	06/18/2001
<b>Market Manipulation</b>		
In the Matter of Shamrock Partners, Ltd., et al.	33-7909	10/10/2000
In the Matter of Gregg A. Thaler	34-43432	10/11/2000
In the Matter of Victor M. Wang	34-43433	10/11/2000
SEC v. Elliot Lavigne	LR-16788	11/02/2000
SEC v. Nemdaco, Inc., et al.	LR-16795	11/07/2000
In the Matter of Steven Eugene Scott	33-7923	12/01/2000
In the Matter of Stanley Schulman	34-43649	12/01/2000
In the Matter of David S. Coleman	34-43661	12/04/2000
In the Matter of William J. Nordvik, et al.	34-43673	12/05/2000
SEC v. Marco G. Fiore, et al.	LR-16823	12/12/2000
In the Matter of Jeffrey S. Honigman	34-43708	12/12/2000
SEC v. Lawrence Principato, et al.	LR-16958	01/08/2001
SEC v. Arash Molayem	LR-16867	01/23/2001
SEC v. Jerome E. Rosen, et al.	LR-16881	01/30/2001
SEC v. Wall Street Management Group, et al.	LR-16881	01/30/2001
SEC v. Ari Parnes, et al.	LR-16877	01/31/2001
In the Matter of William Goodhue	34-44029	03/02/2001
In the Matter of Thermotek International, Inc., et al.	33-7962	03/06/2001
SEC v. Lloyd E. Wollmershauser	LR-16926	03/07/2001
In the Matter of Hunter Adams, et al.	33-7963	03/08/2001
In the Matter of Lloyd E. Wollmershauser	34-44056	03/09/2001
In the Matter of Jerome M. Wenger	34-44105	03/27/2001
In the Matter of Sean T. Healey	34-44170	04/10/2001
In the Matter of John Romano	34-44241	05/01/2001
In the Matter of Dudley Mihran Freeland	34-44242	05/01/2001
SEC v. Robert J. Monski	LR-16986	05/03/2001
In the Matter of Robert J. Monski	34-44250	05/03/2001
SEC v. Burton G. Friedlander, et al.	LR-17021	05/31/2001
SEC v. Tradamax Group, Inc., et al.	LR-17046	06/21/2001
In the Matter of Leonard B. Greer	34-44587	07/24/2001
In the Matter of Judah Wernick	34-44587	07/24/2001
SEC v. Ives Health Company, Inc., et al.	LR-17081	07/30/2001
SEC v. Harris Dempsey Ballow, et al.	LR-17097	08/09/2001
In the Matter of Angelo Iannone	34-44678	08/10/2001
In the Matter of Richard H. Steinberg	34-44684	08/13/2001
In the Matter of Roger M. Taft	34-44685	08/13/2001
SEC v. American Healthcare Providers, Inc., et al.	LR-17104	08/16/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
SEC v. Robert C. Ingardia	LR-17117	09/06/2001
SEC v. Donald John Christensen, II, et al.	LR-17144	09/20/2001
In the Matter of Rajiv Vohra	NONE	09/28/2001

### **Miscellaneous**

SEC v. Sunset Investment Group, Inc., et al.	LR-16913	02/28/2001
In the Matter of Wallstreet Prophet, et al.	34-44024	02/28/2001
SEC v. Sean Edward St. Heart	LR-16947	03/29/2001

### **Offering Violations**

SEC v. Carl Robinson, et al.	LR-16752	10/03/2000
SEC v. TLC Investments & Trade Co., et al.	LR-16754	10/05/2000
SEC v. Robert F. Moore	LR-16758	10/06/2000
SEC v. Ashbury Capital Partners, L.P., et al.	LR-16770	10/17/2000
In the Matter of David W. Brenner	34-43486	10/27/2000
In the Matter of Dean C. Turner	34-43560	10/31/2000
SEC v. United American International, Inc., et al.	LR-16793	11/08/2000
SEC v. Net World Marketing, Inc., et al.	LR-16794	11/08/2000
SEC v. Jerry A. Womack	LR-16798	11/14/2000
SEC v. Internet Capital Holdings, Inc., et al.	LR-16803	11/17/2000
SEC v. Brian Jackson, et al.	LR-16804	11/17/2000
In the Matter of Stephen V. Burns	34-43578	11/17/2000
SEC v. Perennial Fund I LP, et al.	LR-16821	11/20/2000
SEC v. Jeffrey L. Leach, et al.	LR-16807	11/21/2000
SEC v. Concord Capital Enterprise, et al.	LR-16809	11/21/2000
SEC v. Linktel Communications, Inc., et al.	LR-16816	12/01/2000
SEC v. Topz 3, LLC, et al.	LR-16819	12/06/2000
In the Matter of Vincent Polisenio	34-43702	12/11/2000
SEC v. Robert N. Young	LR-16832	12/18/2000
In the Matter of Christopher A. Lowry	IA-1915	12/19/2000
SEC v. Phillip H. Ezell, et al.	LR-16833	12/19/2000
In the Matter of Jon F. Williams	34-43764	12/21/2000
SEC v. Kultivar, Inc., et al.	LR-16837	12/21/2000
In the Matter of Claude Cossu	34-43772	12/26/2000
SEC v. Web Hosting Headquarters Partnership, et al.	LR-16846	12/28/2000
In the Matter of Nicholas Lobue	34-43845	01/16/2001
In the Matter of John A. Blount, III	34-43891	01/26/2001
SEC v. Benny L. Judah, et al.	LR-16882	01/31/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
SEC v. E-Biz Ventures, et al.	LR-16886	01/31/2001
SEC v. Advance Local Development Corp., et al.	LR-16902	02/16/2001
SEC v. Edward Gurin, et al.	LR-16908	02/26/2001
SEC v. John E. Brinker, et al.	LR-16915	02/28/2001
SEC v. Smart-Mart, Inc., et al.	LR-16917	02/28/2001
SEC v. Chidwhite Enterprises, Inc., et al.	LR-16918	02/28/2001
SEC v. Families On Line Corp., et al.	LR-16930	03/09/2001
SEC v. Global Telelink Services, et al.	LR-16929	03/09/2001
In the Matter of Bill J. Short, II	34-44074	03/14/2001
In the Matter of Richard C. Reining, et al.	34-44075	03/14/2001
In the Matter of Ronald L. Gaiser	34-44080	03/15/2001
In the Matter of David J. Naughton	34-44081	03/15/2001
SEC v. Hawa Corporation, et al.	LR-16935	03/16/2001
SEC v. Pinnfund USA, Inc., et al.	LR-16941	03/21/2001
SEC v. Earl A. Abbott, et al.	LR-16940	03/22/2001
In the Matter of Kenzie, Inc., et al.	33-7965	03/28/2001
In the Matter of Michael P. Keating, et al.	34-44132	03/29/2001
In the Matter of Mark R. Avila, et al.	34-44137	03/30/2001
SEC v. Steven E. Thorn, et al.	LR-16950	04/02/2001
In the Matter of Mark E. Gould, et al.	33-7966	04/03/2001
In the Matter of Garry P. Isaacs	33-7967	04/03/2001
SEC v. First Americap Corp., et al.	LR-16960	04/06/2001
SEC v. Eric E. Resteiner, et al.	LR-16963	04/16/2001
SEC v. Sunstate FX Inc., et al.	LR-16981	04/18/2001
SEC v. Richard Jay Collins, et al.	LR-16979	04/30/2001
In the Matter of Douglas E. Mallach	34-44284	05/09/2001
SEC v. Paul Shingledecker	LR-17007	05/16/2001
SEC v. Lindsey Paul Vinson, et al.	LR-17011	05/17/2001
SEC v. Ian Renert, et al.	LR-17031	06/06/2001
SEC v. William J. Tishman, et al.	LR-17027	06/06/2001
SEC v. World Homes, Inc., et al.	LR-17032	06/08/2001
SEC v. Michael I. Nnebe, et al.	LR-17034	06/12/2001
In the Matter of Charles F. Hagemann	34-44421	06/13/2001
In the Matter of Frank J. Fasano, et al.	NONE	06/18/2001
In the Matter of W. Scott Long, III	34-44456	06/20/2001
In the Matter of Victor M. Wilson	IA 1949	06/22/2001
In the Matter of Jeffrey A. DeVille	34-44474	06/26/2001
In the Matter of Peter J. Esposito	34-44486	06/28/2001
In the Matter of James L. Binge, et al.	NONE	06/28/2001
SEC v. Garry W. Stroud, et al.	LR-17057	06/28/2001
SEC v. William L. Brotherton, et al.	LR-17067	07/13/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
In the Matter of Ellsworth Wayne McLaws, et al.	NONE	07/19/2001
SEC v. William E. Kraemer, et al.	LR-17080	07/30/2001
SEC v. Packetswitch.com, et al.	LR-17065	07/30/2001
In the Matter of John E. Brinker, Jr., et al.	34-44671	08/09/2001
In the Matter of Joan L. Fleener, et al.	33-8000	08/14/2001
SEC v. Kirk I.Koskella, et al.	LR-17102	08/14/2001
SEC v. Alpha Telcom, Inc., et al.	LR-17108	08/27/2001
In the Matter of Alvis Colin Smith, Jr.	34-44751	08/29/2001
SEC v. Morgan Financial Services, Inc., et al.	LR-17130	09/04/2001
SEC v. Ronald K. Randolph, et al.	LR-17120	09/06/2001
In the Matter of John Telford Snipes	34-44773	09/07/2001
In the Matter of D. Dean Pearson	34-44774	09/07/2001
In the Matter of John Martin Carlson et al.	IA-1973	09/07/2001
SEC v. James R. Harrold, et al.	LR-17132	09/07/2001
SEC v. Tri-West Investment Club, et al.	LR-17121	09/07/2001
In the Matter of Glen T. Vittor	34-44782	09/10/2001
In the Matter of Raffi T. King	NONE	09/12/2001
In the Matter of Adam E. Peck	34-44786	09/12/2001
SEC v. J&K Global Marketing Corp., et al.	LR-16961	09/13/2001
In the Matter of John F. Smart	NONE	09/26/2001
In the Matter of Enrico Cortesano	33-8017	09/28/2001
In the Matter of George T. Helm, Jr.	34-44873	09/28/2001
SEC v. Mark Sendo, et al.	LR-17166	09/28/2001
SEC v. Global Asset Partners, Ltd., et al.	LR-17173	09/28/2001
SEC v. Gilbert Merrell Wynne, et al.	LR-17164	09/28/2001
SEC v. 21st Century Satellite Communications, Inc., et al.	LR-17183	09/28/2001

### **Touting**

SEC v. John Westergaard, et al.	LR-16842	12/27/2000
In the Matter of Dominic Roelandt	34-43800	01/04/2001
In the Matter of Stephen B. Marek	34-43801	01/04/2001
In the Matter of Marketing Direct Concepts, Inc., et al.	33-7952	02/14/2001
SEC v. Kenneth W. Schilling	LR-16914	02/28/2001
SEC v. Internet Solutions for Business, Inc., et al.	LR-16916	02/28/2001
SEC v. Pinkmonkey.com, Inc., et al.	LR-16919	02/28/2001
SEC v. Rumorsearch.com, Inc., et al.	LR-16920	02/28/2001
In the Matter of iBIZ Technology Corp.	34-44022	02/28/2001
In the Matter of Log Point Technologies, Inc., et al.	34-44023	02/28/2001
In the Matter of Stuart Bockler, et al.	33-7956	02/28/2001
SEC v. Jared Ray Leisek, et al.	LR-16921	03/01/2001

<u>Name of Case</u>	<u>Release Number</u>	<u>Date Filed</u>
SEC v. Market Traders LLC, et al.	LR-16993	05/09/2001
In the Matter of Troy W. Justus	34-44323	05/18/2001
In the Matter of Rockport Healthcare Group, Inc., et al.	34-44379	06/01/2001
Sec v. M&A West, Inc., et al.	AAER-1440	09/06/2001
In the Matter of Louis P. Reames, Sr.	SA-8002	09/10/2001
In the Matter of Michael A. Furr	NONE	09/20/2001
SEC v. Big Play Stocks.com, Inc., et al.	LR-17147	09/21/2001
In the Matter of Daniel J. Murphy	34-44881	09/28/2001

### **Transfer Agent**

SEC v. Interstate Transfer Co., et al.	LR-16814	11/29/2000
In the Matter of United Stock Transfer, Inc., et al.	34-44380	12/07/2000
In the Matter of Alpha Tech Stock Transfer, et al.	34-44192	04/17/2001
In the Matter of The Chase Manhattan Bank	34-44835	09/24/2001
SEC v. The Chase Manhattan Bank	LR-17149	09/24/2001

Table 3  
 INVESTIGATIONS OF POSSIBLE VIOLATIONS OF THE ACTS  
 ADMINISTERED BY THE COMMISSION

Pending as of October 1, 2001 .....	2,240
Opened in Fiscal Year 2001 .....	570
Total .....	2,810
Closed in Fiscal Year 2001 .....	409
Pending as of September 30, 2001 .....	2,401
Formal Orders of Investigation	
Issued in Fiscal Year 2001 .....	324

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### **Right to Financial Privacy**

Section 21(h) of the Securities Exchange Act of 1934 [15 U.S.C. 78u(h)(6)] requires that the Commission “compile an annual tabulation of the occasions on which the Commission used each separate subparagraph or clause of [Section 21(h)(2)] or the provisions of the Right to Financial Privacy Act of 1978 [12 U.S.C. 3401-22 (the RFPA)] to obtain access to financial records of a customer and include it in its annual report to the Congress.” During the fiscal year, the Commission made no applications for judicial orders pursuant to Section 21(h)(2).

Section 1104 (Customer Authorizations)	5
Section 1105 (Administrative Subpoenas)	480
Section 1107 (Judicial Subpoenas)	7



## Corporate Reorganizations

During 2001, the Commission entered its appearance in 56 new reorganization cases filed under Chapter 11 of the Bankruptcy Code involving companies with approximately \$63 billion in assets and 170,000 public investors. Adding these new cases, the Commission was a party in a total of 168 Chapter 11 cases during the year, involving companies with approximately \$113 billion in assets and about 700,000 public investors. During the year, 31 cases were concluded through confirmation of a plan, dismissal, or liquidation, leaving 137 cases in which the Commission was a party at year-end.

Table 4  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
2Xtreme Performance, Inc.	D. CO	1999	
Acme Metals Inc.	D. DE	1999	
Action Auto Rental, Inc.	D. OH	1993	
Aileen, Inc.	S.D. NY	1994	
Alliance Entertainment Corp.	D. NY	1997	
Allied Products Corp.	N.D. IL	2001	
American Homestar Corp.	S.D. TX	2001	
American Microtel, Inc.	D. NV	1995	
American Pad & Paper Co.	D. DE	2000	
American Rice, Inc.	S.D. TX	1998	
AMRESKO, Inc.	N.D. TX	2001	
Apparel America, Inc.	S.D. NY	1998	

Table 4 (cont'd)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
APS Holdings, Inc.	D. DE	1998	
Armstrong World Industries, Inc.	D. DE	2001	
Audre Recognition Systems, Inc. <u>1/</u>	S.D. CA	1997	2001
Autoinfo, Inc.	S.D. NY	2000	
Autolend Group, Inc.	D. NM	1997	
Baldwin Piano & Organ Co.	S.D. OH	2001	
Baptist Foundation of Arizona <u>1/</u>	D. AZ	2000	2001
BDI Systems, Inc. <u>3/</u>	N.D. TX	1999	2001
B-E Holdings, Inc.	E.D. WI	1994	
Ben Franklin Retail Stores, Inc.	N.D. IL	1996	
BK Entertainment, Inc.	D. M	2001	
Bradlees, Inc.	S.D. NY	1996	
Brazos Sportswear, Inc. <u>1/</u>	D. DE	1999	2001
Breed Technologies, Inc.	D. DE	1999	
Brunos, Inc.	D. DE	1998	
Cable & Co. Worldwide, Inc.	S.D. NY	1998	
Cardiac Control Systems, Inc. <u>1/</u>	M.D. FL	2001	2001
Carter Hawley Hale Stores, Inc.	C.D. CA	1991	
Chimneyville Invest. Group, Inc.	S.D. MS	1998	
CinemaStar Luxury Theaters, Inc.	S.D. CA	2001	
Circuit Systems, Inc.	N.D. IL	2000	
Cityscape Financial Corp.	S.D. NY	1999	
CML Group, Inc.	D. DE	1999	
Coho Energy, Inc.	N.D. TX	1999	

Table 4 (cont'd)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
Comdisco, Inc.	N.D. IL	2001	
Concord Energy, Inc.	D. DE	1999	
Cooker Restaurant Corp.	S.D. OH	2001	
Costilla Energy, Inc.	W.D. TX	1999	
County Seat Stores, Inc.	S.D. NY	1999	
Coyote Energy, Inc.	D. CO	1999	
Craig Consumer Electronics, Inc.	C.D. CA	1997	
CRIIMI MAE, Inc. <u>1/</u>	D. MD	1999	2001
DeVlieg-Bullard, Inc.	N.D. OH	1999	
Diagnostic Health Services, Inc.	N.D. TX	2000	
Digital Lighthouse Corp.	D. CO	2001	
Digital Technologies Media Group, Inc. <u>1/</u>	C.D. CA	1999	2001
Discovery Zone, Inc. <u>2/</u>	D. DE	1999	2001
Drug Emporium, Inc.	N.D. OH	2001	
Drypers Corp.	S.D. OH	2001	
Eagle Food Centers, Inc. <u>1/</u>	D. DE	2000	2001
ERLY Industries Inc.	S.D. TX	1999	
Excelsior-Henderson Motorcycle Manufacturing	D. MN	2000	
Factory Card Outlet, Inc.	D. DE	1999	
Flooring America, Inc.	N.D. GA	2000	

Table 4 (cont'd)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
Friede Goldman Halter, Inc.	S.D. MS	2001	
Fruit of the Loom, Ltd.	D. DE	2000	
Futurenet, Inc.	C.D. CA	2001	
FWT, Inc.	N.D. TX	1999	
Gander Mountain, Inc.	E.D. WI	1996	
Garden Botanika, Inc.	W.D. WA	1999	
Geneva Steel Company, Inc. <sup>1</sup> / Graham-Field Health Prod., Inc.	D. UT D. DE	2001 2000	2001
Great American Recreation, Inc.	D. NJ	1996	
Guy F. Atkinson Co. of Calif.	N.D. CA	1998	
Harnischfeger Industries, Inc.	S.D. DE	1999	
Heilig-Meyers Company	E.D. VA	2000	
Homeland Holding Corp.	W.D. OK	2001	
Horizon Pharmacies, Inc.	N.D. TX	2001	
ICO Global Communications (Holdings) Limited	D. DE	1999	
Imperial Sugar Co.	D. DE	2001	
Integrated Health Services, Inc.	D. DE	2000	
Intile Designs, Inc.	S.D. TX	1999	

Table 4 (cont'd)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
KCS Energy, Inc. <u>1/</u>	D. DE	2000	2001
Kevco, Inc.	N.D. TX	2001	
Key Plastics, LLC	E.D. MI	2000	
Kitty Hawk, Inc.	N.D. TX	2000	
KNF Corp.	M.D. PA	2001	
Laclede Steel Co. <u>1/</u>	E.D. M	1999	2001
Lifeone, Inc.	W.D. LA	1998	
Livent, Inc.	S.D. NY	1999	
Loehmann's, Inc.	D. DE	1999	
Loewen Group, Inc.	D. DE	1999	
LTV Steel Co., et al.	N.D. OH	2001	
Manhattan Bagel Co., Inc.	D. NJ	1998	
Mariner Post Acute Network, Inc.	D. DE	2000	
Marker International	D. DE	1999	
Marketing Specialists Corp.	E.D. TX	2001	
Media Vision Technology, Inc.	N.D. CA	1994	
MEDIQ Inc. <u>1/</u>	D. DE	2001	2001
Medtrak Electronics, Inc. <u>1/</u>	C.D. CA	2001	2001
Michael Petroleum Corp.	W.D. TX	2000	
MicroAge, Inc.	D. AZ	2001	
Molten Metals Technology, Inc.	D. MA	2001	

Table 4 (cont'd)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
Nantucket Industries, Inc.	S.D. NY	2001	
National Energy Group, Inc.	N.D. TX	1999	
Northwestern Steel and Wire Company	N.D. IL	2001	
Nu-Kote Holding, Inc. <u>1/</u>	M.D. TN	1999	2001
Omega Environmental, Inc.	W.D. WA	1997	
Organik Technologies, Inc. <u>3/</u>	C.D. CA	1999	2001
Orion Financial Ltd. <u>3/</u>	D. CO	2000	2001
Owens Corning, Corp.	D. DE	2001	
PacificAmerica Money Center, Inc. <u>2/</u>	C.D. CA	2000	2001
Pacific Gas and Electric Company	N.D. CA	2001	
Pacific Northwest Housing, Inc.	D. OR	1998	
Paracelsus Healthcare Corp.	S.D. TX	2001	
Paul Harris Stores, Inc.	S.D. IN	2001	
Payless Cashways, Inc.	W.D. MO	2001	
PCA Industries, Inc.	E.D. WI	1997	
Penn Pacific Corp.	E.D. OK	1994	
Philip Services, Inc.	D. DE	1999	
PHP Healthcare Corp.	D. DE	1999	

Table 4 (cont'd)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
Physicians Resource Corp. Inc. <u>1/</u>	N.D. TX	2000	2001
Pillowtex Corporation	D. DE	2001	
Pioneer Companies, Inc.	S.D. TX	2001	
Ponder Industries	S.D. TX	1999	
Precept Business Services, Inc.	N.D. TX	2001	
Pride Companies, L.P.	N.D. TX	2001	
ProMedCo Management Co.	N.D. TX	2001	
Purina Mills, Inc. <u>1/</u>	D. DE	2000	2001
Rankin Automotive Group, Inc.	S.D. TX	2001	
RDM Sports Group, Inc.	N.D. GA	1997	
Recycling Industries, Inc. <u>3/</u>	D. CO	1999	2001
Reddie Brake Supply Co., Inc.	C.D. CA	1998	
Roberds, Inc.	D. DE	2000	
Rymer Foods, Inc.	N.D. IL	1993	
Sabratek Corp. <u>1/</u>	D. DE	2000	2001
Safety-Kleen Corp.	D. DE	2000	
Salant Corp.	S.D. NY	1999	
Shaman Pharmaceuticals, Inc.	N.D. CA	2001	
Sierra-Rockies Corp. <u>3/</u>	C.D. CA	1998	2001
SmarTalk Teleservices, Inc.	D. DE	1999	
Southern Mineral Co. <u>1/</u>	S.D. TX	2000	2001

Table 4 (cont'd)  
REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE IN WHICH  
THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
Stage Stores, Inc.	S.D. TX	2000	
Sterling Optical Corp.	S.D. NY	1992	
Stone & Webster, Inc.	D. DE	2000	
Styling Technology Corp.	D. AZ	2001	
Sun Healthcare Group, Inc.	D. DE	2000	
Sunterra Corp.	D. MD	2000	
Synchronys Softcorp. <u>2/</u>	C.D. CA	1999	2001
Telehub Communications, Corp.	N.D. IL	2000	
Tradetech Americas, Inc.	N.D. IL	1998	
Transportation Components Inc.	S.D. TX	2001	
TransTexas Gas, Corp. <u>1/</u>	S.D. TX	1999	2001
Trans World Airlines, Inc.	D. DE	2001	
Unidigital, Inc.	D. DE	2001	2001
Uniprime Capitol Acceptance, Inc.	D. AZ	2001	
United Artist Theatre Company	D. DE	2001	
United Companies Financial Corp.	D. DE	1999	
United Video, Inc.	D. DE	2000	
Universal Seismic Assoc., Inc.	S.D. TX	1999	
USG Corp.	D. DE	2001	
Value Software, Inc. <u>2/</u>	D. NV	1999	2001



Table 4 (cont'd)  
 REORGANIZATION PROCEEDINGS UNDER CHAPTER 11  
 OF THE BANKRUPTCY CODE IN WHICH  
 THE SEC ENTERED APPEARANCE

Debtor	District	FY Opened	FY Closed
Vencor, Inc. <u>1/</u>	D. DE	1999	2001
Viatel, Inc.	D. DE	2001	
Vitech American, Inc.	S.D. FL	2001	
Waste Systems, Int'l, Inc.	D. DE	2001	
Weblink Wirelss, Inc.	N.D. TX	2001	
Winco Corp.	C.D. CA	1998	
Wiz Technology, Inc. <u>2/</u>	C.D. CA	1998	2001
World Access, Inc.	N.D. IL	2001	
Worldtex, Inc.	D. DE	2001	
World Wide Direct, Inc. <u>1/</u>	D. DE	1999	2001
Worldwide Xceed Group, Inc.	N.D. IL	2001	
W.R. Grace & Co.	D. DE	2001	
WRT Energy Corp.	W.D. LA	1996	
Xpeditor Incorporated	N.D. IL	2001	

Total Cases Opened (FY 2001): 56

Total Cases Closed (FY 2001): 31

1/ Chapter 11 plan confirmed.

2/ Debtor liquidated under Chapter 7.

3/ Case dismissed.

**Table 5**  
**UNCONSOLIDATED FINANCIAL INFORMATION FOR BROKER-DEALERS**  
**1996 – 2000** <sup>1/</sup>  
**(\$ in Millions)**

	1996	1997	1998	1999	2000
<b>Revenues</b>					
Securities Commissions	\$ 27,865.6	\$ 32,662.2	\$ 36,695.9	\$ 45,937.4	\$ 54,106.7
Gains (Losses) in Trading and Investment Accounts	30,768.2	35,957.7	32,754.0	55,464.3	70,777.7
Profits (Losses) from Underwriting and Selling Groups	12,613.3	14,611.0	16,237.1	17,781.5	18,717.6
Margin Interest	7,386.0	10,630.4	12,732.5	15,246.7	24,546.9
Revenues from Sale of Investment Company Shares	10,081.1	12,422.1	14,845.0	16,687.6	19,394.9
All Other Revenues	83,697.2	100,961.2	121,699.9	115,692.0	161,949.4
<b>Total Revenues</b>	<b>\$ 172,411.5</b>	<b>\$ 207,244.7</b>	<b>\$ 234,964.4</b>	<b>\$ 266,809.4</b>	<b>\$ 349,493.3</b>
<b>Expenses</b>					
Registered Representatives' Compensation (Part II Only) <sup>2/</sup>	\$ 18,734.2	\$ 22,132.0	\$ 24,974.1	\$ 29,048.7	\$ 33,191.0
Other Employee Compensation and Benefits	27,901.7	31,404.9	34,954.5	47,950.6	55,307.3
Compensation to Partners and Voting Stockholder Officers	4,396.7	5,020.6	5,098.0	4,737.7	6,707.8
Commissions and Clearance Paid to Other Brokers	7,364.2	8,864.1	10,326.5	13,488.3	15,522.7
Interest Expenses	64,698.5	80,659.4	98,095.4	87,508.3	131,877.2
Regulatory Fees and Expenses	672.9	828.5	896.3	1,040.8	1,366.7
All Other Expenses <sup>2/</sup>	31,664.9	38,371.2	43,435.4	53,918.6	66,417.3
<b>Total Expenses</b>	<b>\$ 155,433.0</b>	<b>\$ 187,280.7</b>	<b>\$ 217,780.2</b>	<b>\$ 237,693.1</b>	<b>\$ 310,390.0</b>
<b>Income and Profitability</b>					
Pre-tax Income	\$ 16,978.5	\$ 19,964.0	\$ 17,184.2	\$ 29,116.3	\$ 39,103.3
Pre-tax Profit Margin	9.8%	9.6%	7.3%	10.9%	11.2%
Pre-tax Return on Equity	27.3%	27.1%	19.4%	27.8%	31.1%
<b>Assets, Liabilities and Capital</b>					
Total Assets	\$1,747,647.1	\$2,078,740.1	\$2,186,942.5	\$2,536,616.6	\$2,865,721.0
<b>Liabilities</b>					
(a) Unsubordinated Liabilities	1,645,303.5	1,949,026.3	2,037,162.4	2,363,222.6	2,663,758.3
(b) Subordinated Liabilities	36,577.4	47,877.6	54,447.1	59,425.0	64,362.3
(c) Total Liabilities	1,681,880.9	1,996,904.0	2,091,609.5	2,422,647.6	2,728,120.6
Ownership Equity	\$ 65,766.2	\$ 81,836.1	\$ 95,333.0	\$ 113,969.1	\$ 137,600.4
Number of Firms	7,774	7,796	7,685	7,461	7,258

Figures may not add due to rounding.

<sup>1/</sup> Calendar, rather than fiscal, year data is reported in this table.

<sup>2/</sup> Registered representatives' compensation for firms that neither carry nor clear is included in "other expenses" as this expense item is not reported separately on Part IIA of the FOCUS Report.

Source: FOCUS Report

**Table 6**  
**UNCONSOLIDATED ANNUAL REVENUES AND EXPENSES FOR BROKER-DEALERS**  
**DOING A PUBLIC BUSINESS**  
**1996 – 2000 <sup>1/</sup>**  
**(\$ in Millions)**

	1996	1997	1998	1999	2000
<u>Revenues</u>					
Securities Commissions	\$ 27,245.1	\$ 31,858.6	\$ 35,847.4	\$45,094.5	\$ 53,160.6
Gains (Losses) in Trading and Investment Accounts	28,322.0	31,802.8	28,978.9	48,917.9	60,720.3
Profits (Losses) from Underwriting and Selling Groups	12,613.3	14,612.2	16,237.1	17,780.7	18,718.0
Margin Interest	7,353.8	10,497.9	12,552.0	15,032.8	24,274.0
Revenues from Sale of Investment Company Shares	10,081.1	12,423.7	14,844.2	16,687.6	19,394.9
All Other Revenues	82,689.7	99,581.2	119,143.6	113,101.7	154,836.1
<b>Total Revenues</b>	<b>\$168,305.0</b>	<b>\$200,776.4</b>	<b>\$227,603.3</b>	<b>\$256,615.2</b>	<b>\$331,103.9</b>
<u>Expenses</u>					
Registered Representatives' Compensation (Part II only) <sup>2/</sup>	\$ 18,646.0	\$ 22,046.4	\$ 24,872.2	\$ 29,007.2	\$ 33,162.0
Other Employee Compensation and Benefits	27,416.8	30,798.8	34,180.3	46,856.4	53,356.7
Compensation to Partners and Voting Stockholder Officers	4,121.9	4,730.8	4,841.5	4,369.0	5,450.3
Commissions and Clearance Paid to Other Brokers	7,099.3	8,421.0	9,831.7	12,899.7	14,719.0
Interest Expenses	63,595.3	78,689.2	95,627.0	84,713.8	127,211.5
Regulatory Fees and Expenses	622.3	771.7	835.8	945.0	1,204.6
All Other Expenses <sup>2/</sup>	30,983.6	37,477.0	42,359.8	52,486.8	64,429.5
<b>Total Expenses</b>	<b>\$152,485.2</b>	<b>\$182,934.8</b>	<b>\$212,548.4</b>	<b>\$231,277.9</b>	<b>\$299,533.6</b>
<u>Income and Profitability</u>					
Pre-tax Income	\$ 15,819.8	\$ 17,841.6	\$ 15,054.9	\$ 25,337.3	\$ 31,570.3
Pre-tax Profit Margin	9.4%	8.9%	6.6%	9.9%	9.5%
Pre-tax Return on Equity	26.8%	25.7%	18.2%	26.1%	27.5%
Number of Firms	5,395	5,465	5,453	5,480	5,568

Figures may not add due to rounding.

<sup>1/</sup> Calendar, rather than fiscal, year data is reported in this table.

<sup>2/</sup> Registered representatives' compensation for firms that neither carry nor clear is included in "other expenses" as this expense item is not reported separately on Part IIA of the FOCUS Report.

Source: FOCUS Report

Table 7  
**UNCONSOLIDATED BALANCE SHEET FOR BROKER-DEALERS  
DOING A PUBLIC BUSINESS**  
**YEAR-END, 1996 – 2000** <sup>1/</sup>  
(\$ in Millions)

	1996	1997	1998	1999	2000
<b>Assets</b>					
Cash	\$ 16,824.7	\$ 23,309.3	\$ 27,219.1	\$30,915.7	\$ 33,472.4
Receivables from Other					
Broker-dealers	477,645.9	590,731.7	713,732.3	828,208.0	974,675.6
Receivables from Customers	87,064.8	118,185.0	135,249.8	205,904.5	203,704.3
Receivables from Non-customers	7,080.4	11,852.2	16,814.2	21,277.9	31,411.0
Long Positions in Securities and Commodities	448,069.1	495,217.4	469,526.9	529,931.2	614,927.6
Securities and Investments not Readily Marketable	5,453.8	8,026.5	8,651.0	10,566.6	9,845.9
Securities Purchased Under Agreements to Resell (Part II only) <sup>2/</sup>	624,210.7	715,948.9	638,655.5	682,466.4	724,666.3
Exchange Membership	460.2	541.5	562.1	580.8	588.6
Other Assets <sup>2/</sup>	36,234.1	46,786.7	84,060.9	79,596.8	120,788.9
<b>Total Assets</b>	<b>\$1,703,043.7</b>	<b>\$2,010,599.3</b>	<b>\$2,094,471.8</b>	<b>\$2,389,447.9</b>	<b>\$2,714,080.5</b>
<b>Liabilities and Equity Capital</b>					
Bank Loans Payable	\$ 38,165.7	\$ 38,298.1	\$ 46,524.7	\$58,190.5	\$80,745.4
Payables to Other Broker-dealers	207,726.7	263,879.7	314,940.5	415,101.0	473,215.1
Payables to Non-customers	18,124.7	26,334.0	36,306.8	40,916.5	50,748.0
Payables to Customers	143,517.0	187,839.5	238,677.3	282,996.0	359,818.6
Short Positions in Securities and Commodities	236,586.2	246,437.4	222,526.7	287,946.6	286,545.8
Securities Sold Under Repurchase Agreements (Part II only) <sup>2/</sup>	852,523.9	991,752.6	923,300.4	973,524.9	1,092,436.3
Other Non-subordinated Liabilities <sup>2/</sup>	107,867.5	132,295.6	169,472.6	166,699.4	182,476.9
Subordinated Liabilities	36,229.5	47,422.6	53,913.5	58,813.2	63,436.1
<b>Total Liabilities</b>	<b>\$1,640,741.1</b>	<b>\$1,934,259.4</b>	<b>\$2,005,662.4</b>	<b>\$2,284,188.2</b>	<b>\$2,589,422.2</b>
<b>Equity Capital</b>	<b>\$ 62,302.5</b>	<b>\$ 76,339.9</b>	<b>\$ 88,809.4</b>	<b>\$ 105,259.7</b>	<b>\$ 124,658.3</b>
 Number of firms	 5,395	 5,465	 5,453	 5,480	 5,568

Figures may not add due to rounding.

<sup>1/</sup> Calendar, rather than fiscal, year data is reported in this table.

<sup>2/</sup> Resale agreements and repurchase agreements for firms that neither carry nor clear are included in "other assets" and "other non-subordinated liabilities," respectively, as these items are not reported separately on Part IIA of the FOCUS Report.

Source: FOCUS Report

**Table 8**  
**UNCONSOLIDATED REVENUES AND EXPENSES FOR**  
**CARRYING/CLEARING BROKER-DEALERS 1/**  
**(\$ in Millions)**

	1999		2000		Percent Change 1999-2000
	Dollars	Percent of Total Revenues	Dollars	Percent of Total Revenues	
<u>Revenues</u>					
Securities Commissions	\$ 32,057.3	15.2%	\$ 36,814.6	13.5%	14.8%
Gains (Losses) in Trading and Investment Accounts	42,101.2	19.9%	50,172.3	18.3	19.2
Profits (Losses) from Under- writing and Selling Groups	16,869.3	8.0	17,406.0	6.4	3.2
Margin Interest	15,032.8	7.1	24,274.0	8.9	61.5
Revenues from Sale of Invest- ment Company Shares	9,528.4	4.5	10,810.3	4.0	13.5
Miscellaneous Fees	13,270.1	6.3	16,770.7	6.1	26.4
Revenues from Research	145.7	0.1	252.9	0.1	73.6
Other Securities Related Revenues	78,379.5	37.1	109,888.7	40.2	40.2
Commodities Revenues	-7,229.5	-3.4	- 8,912.2	-3.3	NA
All Other Revenues	11,328.8	5.4	16,161.4	5.9	42.7
<b>Total Revenues</b>	<b>\$211,483.6</b>	<b>100.0%</b>	<b>\$273,638.7</b>	<b>100.0%</b>	<b>29.4%</b>
<u>Expenses</u>					
Registered Representatives' Compensation	\$ 29,007.2	13.7%	\$ 33,162.0	12.1%	14.3%
Other Employee Compensation and Benefits	36,590.2	17.3	40,755.3	14.9	11.4
Compensation to Partners and Voting Stockholder Officers	2,208.1	1.0	2,587.5	0.9	17.2
Commissions and Clearance Paid to Other Brokers	6,039.5	2.9	6,441.7	2.4	6.7
Communications	5,093.9	2.4	5,891.9	2.2	15.7
Occupancy and Equipment Costs	6,128.3	2.9	7,441.7	2.7	21.4
Data Processing Costs	2,957.0	1.4	3,664.4	1.3	23.9
Interest Expenses	83,128.8	39.3	124,453.3	45.5	49.7
Regulatory Fees and Expenses	729.4	0.3	907.0	0.3	24.3
Losses in Error Accounts and Bad Debts	708.3	0.3	923.9	0.3	30.4
All Other Expenses	21,046.7	10.0	25,041.2	9.2	19.0
<b>Total Expenses</b>	<b>\$193,637.4</b>	<b>91.6%</b>	<b>\$251,269.9</b>	<b>91.8%</b>	<b>29.8%</b>
<u>Income and Profitability</u>					
Pre-tax Income	\$ 17,846.2	8.4%	\$ 22,368.9	8.2%	25.3%
Pre-tax Profit Margin	8.4%		8.2%		
Pre-tax Return on Equity	23.5%		25.0%		
Number of Firms	691		660		

Figures may not add due to rounding.

1/ Calendar, rather than fiscal, year data is reported in this table.

Note: Includes information for firms doing a public business that carry customer accounts or clear securities transactions.

Source: FOCUS Report

**Table 9**  
**UNCONSOLIDATED BALANCE SHEET FOR CARRYING/CLEARING**  
**BROKER-DEALERS 1/**  
**(\$ in Millions)**

	1999		2000		Percent Change 1999-2000
	Dollars	Percent of Total Assets	Dollars	Percent of Total Assets	
<b>Assets</b>					
Cash	\$ 28,525.0	1.2%	\$ 30,180.4	1.2%	5.8%
Receivables from Other Broker-dealers	805,622.3	34.8	943,974.2	36.1	17.2
(a) Securities Failed to Deliver	11,363.9	0.5	19,228.4	0.7	69.2
(b) Securities Borrowed	763,648.7	33.0	876,204.6	33.5	14.7
(c) Other	30,609.7	1.3	48,541.2	1.9	58.6
Receivables from Customers	205,904.5	8.9	203,704.3	7.8	-1.1
Receivables from Non-customers	20,389.5	0.9	30,422.0	1.2	49.2
Long Positions in Securities and Commodities	491,936.3	21.2	563,132.6	21.5	14.5
(a) Bankers Acceptances, Certificates of Deposit and Commercial Paper	25,031.2	1.1	38,015.0	1.5	51.9
(b) U.S. and Canadian Government Obligations	271,803.7	11.7	296,305.5	11.3	9.0
(c) State and Municipal Government Obligations	11,947.1	0.5	11,287.8	0.4	-5.5
(d) Corporate Obligations	80,724.3	3.5	96,972.4	3.7	20.1
(e) Stocks and Warrants	65,740.1	2.8	74,400.9	2.8	13.2
(f) Options	19,160.1	0.8	15,747.1	0.6	-17.8
(g) Arbitrage	13,412.5	0.6	22,817.6	0.9	70.1
(h) Other Securities	4,073.7	0.2	7,578.3	0.3	86.0
(i) Spot Commodities	43.8	0.0	8.1	0.0	-81.5
Securities and Investments Not Readily Marketable	8,961.7	0.4	8,687.6	0.3	-3.1
Securities Purchased Under Agreements to Resell	682,466.4	29.5	724,666.3	27.7	6.2
Exchange Membership	498.5	0.0	504.5	0.0	1.2
Other Assets	72,266.7	3.1	109,060.2	4.2	50.9
<b>Total Assets</b>	<b>\$ 2,316,570.9</b>	<b>100.0%</b>	<b>\$ 2,614,332.1</b>	<b>100.0%</b>	<b>12.9%</b>
<b>Liabilities and Equity Capital</b>					
Bank Loans Payable	\$ 57,985.4	2.5%	\$ 80,639.8	3.1%	39.1%
Payables to Other Broker-dealers	398,396.5	17.2	448,502.9	17.2	12.6
(a) Securities Failed to Receive	13,053.6	0.6	17,570.6	0.7	34.6
(b) Securities Loaned	366,473.7	15.8	395,508.1	15.1	7.9
(c) Other	18,869.3	0.8	35,424.2	1.4	87.7
Payables to Non-customers	40,272.0	1.7	49,835.4	1.9	23.7
Payables to Customers	282,966.0	12.2	359,818.6	13.8	27.1
Short Positions in Securities and Commodities	260,585.3	11.2	249,676.0	9.6	-4.2
Securities Sold Under Repurchase Agreements	973,524.9	42.0	1,092,436.3	41.8	12.2
Other Non-subordinated Liabilities	162,330.0	7.0	177,031.1	6.8	9.1
Subordinated Liabilities	57,196.0	2.5	61,015.0	2.3	6.7
<b>Total Liabilities</b>	<b>\$ 2,233,286.1</b>	<b>96.4%</b>	<b>\$ 2,518,955.1</b>	<b>96.4%</b>	<b>12.8%</b>
Equity Capital	\$ 83,284.8	3.6%	\$ 95,377.0	3.6%	14.5%
Number of Firms	691		660		

Figures may not add due to rounding.

1/ Calendar, rather than fiscal, year data is reported in this table.

Note: Includes information for firms doing a public business that carry customer accounts or clear securities transactions.

Source: FOCUS Report

Table 10  
 MARKET VALUE OF EQUITY/OPTIONS SALES ON U.S. EXCHANGES <sup>1/</sup>  
 (\$ in Thousands)

	Total Market Value	Stocks <sup>2/</sup>	Warrants	Rights	Equity Options		Non-Equity Options <sup>3/</sup>	
					Traded	Exercised		
All Registered Exchanges for Past Six Years								
Calendar Year:	1995	3,678,326,943	3,506,785,001	970,523	235,647	50,802,752	51,461,348	68,071,671
	1996	4,719,336,203	4,510,874,989	869,986	34,861	67,861,575	59,451,448	80,243,345
	1997	6,855,461,663	6,559,348,106	616,256	27,363	104,535,151	76,475,307	114,459,480
	1998	8,662,523,260	8,307,341,289	740,879	73,341	140,260,828	85,290,488	128,816,435
	1999	11,131,739,431	10,680,428,325	677,469	256,984	260,293,772	56,857,793	133,225,088
	2000	14,341,711,034	13,690,731,156	488,103	122,822	481,440,134	23,268,706	145,660,113
Breakdown of 2000 Data by Registered Exchanges								
All Registered Exchanges								
Exchanges:	AMEX	914,545,341	757,455,829	51,232	355	134,873,237	14,108,185	8,056,504
	BSE	256,705,388	256,705,388	0	0	0	0	0
	CHX	1,038,394,731	1,038,394,731	0	0	0	0	0
	CSE	172,954,583	172,954,583	0	0	0	0	0
	NYSE	11,216,963,098	11,216,406,312	434,318	122,468	0	0	0
	PSE	247,669,023	163,303,373	2,540	0	82,524,069	1,818,445	20,595
	PHLX	164,796,441	85,510,939	13	0	70,740,558	2,100,563	6,444,368
	CBOE	329,682,429	0	0	0	193,302,270	5,241,513	131,138,646

Figures may not sum due to rounding.

<sup>1/</sup> Data on the value and volume of equity security sales is reported in connection with fees paid under Section 31 of the Securities Exchange Act of 1934 as amended by the Securities Acts Amendments of 1975. It covers odd-lot as well as round-lot transactions.

<sup>2/</sup> Includes voting trust certificates, certificate of deposit for stocks, and American Depositary Receipts for stocks but excludes rights and warrants.

<sup>3/</sup> Includes all exchange trades of call and put options in stock indices, interest rates, and foreign currencies.

Source: SEC Form R-31 and Options Clearing Corporation Statistical Report.

**Table 11**  
**VOLUME OF EQUITY/OPTIONS SALES ON U.S. SECURITIES EXCHANGES 1/**  
(Data in Thousands)

		Stocks 2/ (Shares)	Warrants (Units)	Rights (Units)	Equity Options		Non-Equity Options 3/ (Contracts)
					Traded (Contracts)	Exercised (Contracts)	
All Registered Exchanges for Past Six Years							
Calendar Year:	1995	106,392,534	405,123	271,999	174,380	11,779	112,917
	1996	125,746,598	136,314	39,666	199,117	12,446	95,680
	1997	159,712,233	87,153	57,288	272,999	15,901	80,824
	1998	206,425,002	66,041	329,502	329,642	14,603	76,701
	1999	244,137,857	52,485	30,610	444,765	12,219	63,126
	2000	317,698,364	28,204	21,377	665,306	4,597	53,856
Breakdown of 1999 Data by Registered Exchanges							
All Registered Exchanges							
Exchanges:	AMEX*	11,926,758	11,711	273	205,716	1,994	1,998
	BSE*	5,644,651	0	0	0	0	0
	CHX	24,091,975	0	0	0	0	0
	CSE*	4,031,434	0	0	0	0	0
	NYSE*	265,713,349	16,096	21,104	0	0	0
	PSE	4,066,216	395	0	108,534	475	5
	PHLX*	2,223,980	2	0	72,135	588	4,415
	CBOE*	0	0	0	278,920	1,540	47,439

Figures may not sum due to rounding.

\* Data of those exchanges marked with asterisk covers transactions cleared during the calendar month; clearance usually occurs within five days of the execution of a trade. Data of other exchanges covers transactions effected on trade dates falling within the reporting month.

1/ Data on the value and volume of equity security sales is reported in connection with fees paid under Section 31 of the Securities Exchange Act of 1934 as amended by the Securities Acts Amendments of 1975. It covers odd-lot as well as round-lot transactions.

2/ Includes voting trust certificates, certificate of deposit for stocks, and American Depository Receipts for stocks but excludes rights and warrants.

3/ Includes all exchange trades of call and put options in stock indices, interest rates, and foreign currencies.

Source: SEC Form R-31 and Options Clearing Corporation Statistical Report.



Table 12  
**SHARE VOLUME BY EXCHANGES <sup>1/</sup>**  
(In Percentages)

Year	Total Share Volume (in Thousands)	NYSE	AMEX	CHX	PSE	PHLX	BSE	CSE	Others <sup>2/</sup>
1945	769,018	65.87	21.31	1.77	2.98	1.06	0.66	0.05	6.30
1950	893,320	76.32	13.54	2.16	3.11	0.97	0.65	0.09	3.16
1955	1,321,401	68.85	19.19	2.09	3.08	0.85	0.48	0.05	5.41
1960	1,441,120	68.47	22.27	2.20	3.11	0.88	0.38	0.04	2.65
1965	2,671,012	69.90	22.53	2.63	2.33	0.81	0.26	0.05	1.49
1970	4,834,887	71.28	19.03	3.16	3.68	1.63	0.51	0.02	0.69
1975	6,376,094	80.99	8.97	3.97	3.26	1.54	0.85	0.13	0.29
1980	15,587,986	79.94	10.78	3.84	2.80	1.54	0.57	0.32	0.21
1985	37,187,567	81.52	5.78	6.12	3.66	1.47	1.27	0.15	0.03
1990	53,746,087	81.86	6.23	4.68	3.16	1.82	1.71	0.53	0.01
1991	58,290,641	82.01	5.52	4.66	3.59	1.60	1.77	0.86	0.01
1992	65,705,037	81.34	5.74	4.62	3.19	1.72	1.57	1.83	0.01
1993	83,056,237	82.90	5.53	4.57	2.81	1.55	1.47	1.17	0.00
1994	90,786,603	84.55	4.96	3.88	2.37	1.42	1.39	1.42	0.01
1995	107,069,656	84.49	4.78	3.67	2.56	1.39	1.45	1.66	0.00
1996	125,922,577	85.95	4.29	3.37	2.40	1.28	1.29	1.42	0.00
1997	159,856,674	86.85	3.88	3.75	2.01	1.09	1.24	1.18	0.00
1998	206,820,545	86.67	3.71	4.57	1.92	0.79	1.52	0.82	0.00
1999	244,220,952	85.07	3.55	5.89	2.01	0.72	1.80	0.96	0.00
2000	317,747,944	83.64	3.76	7.58	1.28	0.70	1.78	1.27	0.00

<sup>1/</sup> Share volume for exchanges includes stocks, rights, and warrants; calendar, rather than fiscal, year data is reported in this table.

<sup>2/</sup> Includes all exchanges not listed individually.

Source: SEC Form R-31

**Table 13**  
**DOLLAR VOLUME BY EXCHANGES 1/**  
**(In Percentages)**

Year	Total Dollar Volume (in Thousands)	NYSE	AMEX	CHX	PSE	PHLX	BSE	CSE	Others 2/
1945	\$ 16,284,552	82.75	0.81	2.00	1.78	0.96	1.16	0.06	0.48
1950	21,808,284	85.91	6.85	2.35	2.19	1.03	1.12	0.11	0.44
1955	38,039,107	86.31	6.98	2.44	1.90	1.03	0.78	0.09	0.47
1960	45,309,825	83.80	9.35	2.72	1.94	1.03	0.60	0.07	0.49
1965	89,549,093	81.78	9.91	3.44	2.43	1.12	0.42	0.08	0.82
1970	131,707,946	78.44	11.11	3.76	3.81	1.99	0.67	0.03	0.19
1975	157,256,676	85.20	3.67	4.64	3.26	1.73	1.19	0.17	0.14
1980	476,500,688	83.53	7.33	4.33	2.27	1.61	0.52	0.40	0.01
1985	1,200,127,848	85.25	2.23	6.59	3.06	1.49	1.20	0.18	0.00
1990	1,616,798,075	86.15	2.33	4.58	2.77	1.79	1.63	0.74	0.00
1991	1,778,154,074	86.20	2.31	4.34	3.05	1.54	1.72	0.83	0.01
1992	2,032,684,135	86.47	2.07	4.28	2.87	1.70	1.52	1.09	0.00
1993	2,610,504,390	87.21	2.08	4.10	2.38	1.52	1.35	1.37	0.00
1994	2,817,671,150	88.08	2.01	3.49	2.09	1.34	1.31	1.68	0.00
1995	3,507,991,171	87.71	2.10	3.26	2.24	1.27	1.43	1.99	0.00
1996	4,511,779,836	88.91	1.91	3.01	2.03	1.19	1.32	1.63	0.00
1997	6,559,991,725	89.13	2.13	3.25	1.87	1.01	1.23	1.38	0.00
1998	8,308,155,509	87.57	3.37	3.93	1.79	0.79	1.58	0.98	0.00
1999	10,681,362,778	85.08	4.18	5.06	1.93	0.65	2.04	1.06	0.00
2000	13,691,342,081	81.93	5.53	7.58	1.19	0.62	1.87	1.26	0.01

1/ Dollar volume for exchanges includes stocks, rights, and warrants; calendar, rather than fiscal, year data is reported in this table.

2/ Includes all exchanges not listed individually.

Source: SEC Form R-31

Table 14  
SECURITIES LISTED ON EXCHANGES 1/  
December 31, 2000

EXCHANGE	COMMON		PREFERRED		BONDS		TOTAL SECURITIES	
	Market Value		Market Value		Value 2/		Value	
Registered:	Number	(in Millions)	Number	(in Millions)	Number	(in Millions)	Number	(in Millions)
Domestic Securities								
American	671	90,016	72	4,375	485	0	1,228	94,391
Boston	80	1,644	0	0	0	0	80	1,644
Cincinnati	0	0	0	0	0	0	0	0
Chicago	9	233	0	0	0	0	9	233
New York	2,101	11,594,001	378	38,882	1,419	2	3,898	11,632,885
Pacific	32	2,621	2	71	3	45	37	2,737
Philadelphia	2	164	5	31	0	0	7	195
Total	2,895	11,688,679	457	43,359	1,907	47	5,259	11,732,085
Includes Foreign Stocks:								
New York	533	718,890	60	20,531	208	0	801	739,421
American	50	34,909	0	0	2	0	52	34,909
Boston	8	150	0	0	0	0	8	150
Chicago	0	0	0	0	0	0	0	0
Pacific	3	109	0	0	0	0	3	109
Philadelphia	0	0	0	0	0	0	0	0
Total	594	754,058	60	20,531	210	0.01	864	774,589

Figures may not sum due to rounding

1/ Excludes securities that were suspended from trading at the end of the year and securities that, because of inactivity, had no available quotes.

2/ Principal value for all exchanges, except Philadelphia (PHLX). PHLX could provide only market value. The American and New York exchanges no longer can provide market values for bonds.

Source: SEC Form 1392

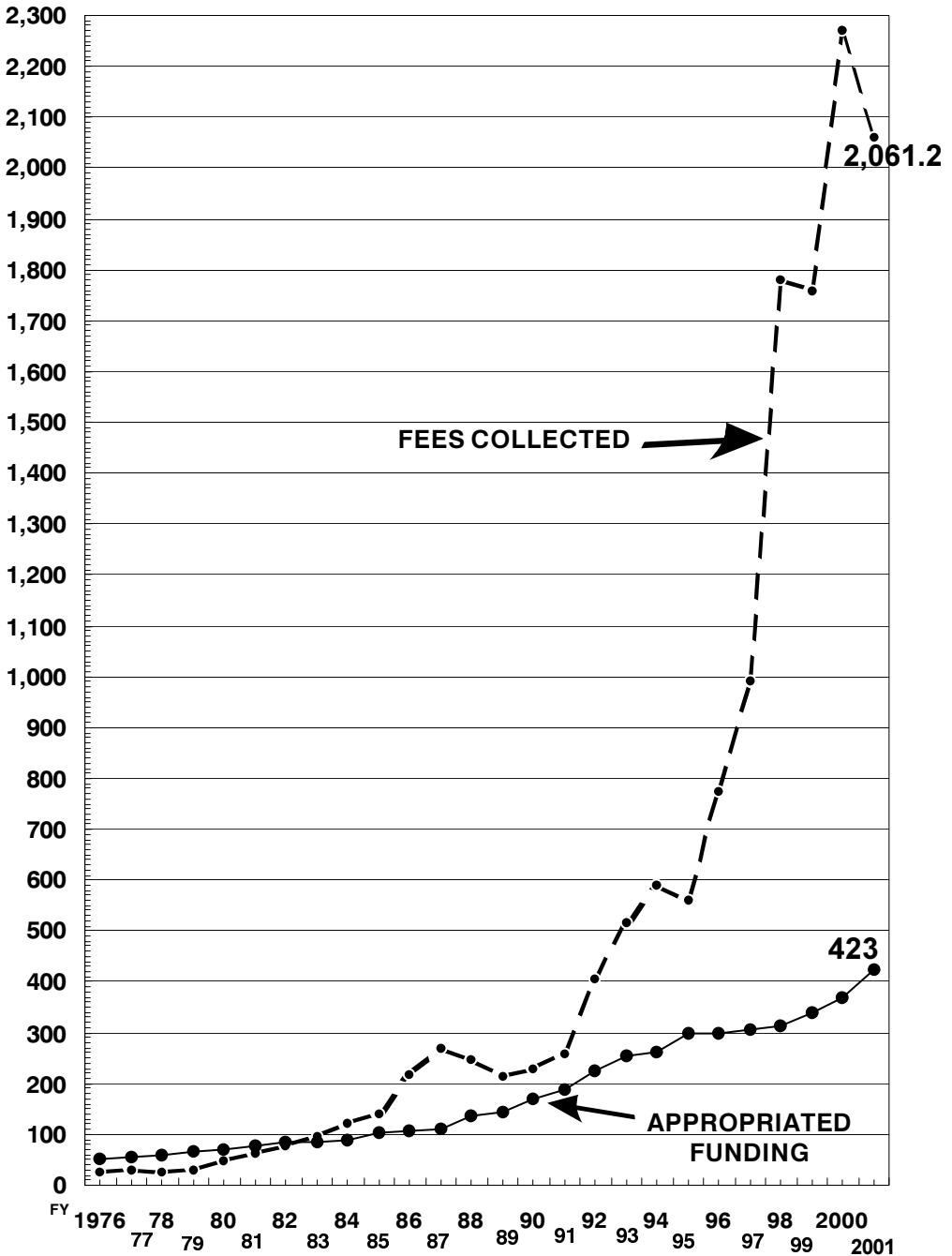
Table 15  
 VALUE OF STOCKS LISTED ON EXCHANGES  
 (\$ in Billions)

As of Dec 31	New York Stock Exchange	American Stock Exchange	Exclusively On Other Exchanges	Total
1940	\$ 46.5	\$ 10.1	\$ .....	\$ 56.6
1945	73.8	14.4	.....	88.2
1950	93.8	13.9	3.3	111.0
1955	207.7	27.1	4.0	238.8
1960	307.0	24.2	4.1	335.3
1965	537.5	30.9	4.7	573.1
1970	636.4	39.5	4.8	680.7
1975	685.1	29.3	4.3	718.7
1980	1,242.8	103.5	2.9	1,349.2
1985	1,882.7	63.2	5.9	1,951.8
1990	2,692.1	69.9	3.9	2,765.9
1991	3,547.5	90.3	4.3	3,642.1
1992	3,877.9	86.4	5.9	3,970.2
1993	4,314.9	98.1	7.2	4,420.2
1994	4,240.8	86.5	4.7	4,332.0
1995	5,755.5	113.3	6.8	5,875.6
1996	6,947.7	106.2	5.7	7,059.6
1997	9,413.1	131.3	3.6	9,548.0
1998r	10,384.8	149.7	4.7	10,539.2
1999	11,556.2	82.5	6.7	11,645.4
2000	11,633.0	94.4	4.7	11,732.1

r=revised  
 Source: SEC Form 1392

Table 16  
 APPROPRIATED FUNDS vs FEES\* COLLECTED

\$ Millions



\* Excludes disgorgements from fraud actions.

Table 17  
BUDGET ESTIMATES AND APPROPRIATIONS

Action	Fiscal 1997		Fiscal 1998		Fiscal 1999		Fiscal 2000		Fiscal 2001	
	Positions	\$000	Positions	\$000	Positions	\$000	Positions	\$000	Positions	\$000
Estimate Submitted to the Office of Management and Budget	3,039	\$317,294	3,039	\$317,412	2,827	\$339,098	2,946	\$367,800	3,296	\$430,600
Action by the Office of Management and Budget	...	-9,105	...	...	...	+2,000	+197	-7,000	-11	-7,800
President's Request	3,039	\$308,189	3,039	317,412	2,827	341,098	3,143	360,800	3,285	422,800
Action by the House of Representatives	...	-11,168	...	-2,412	...	-17,098	...	-36,800	-50	-30,176
Subtotal	3,039	297,021	3,039	315,000	2,827	324,000	3,143	324,000	3,235	392,624
Action by the Senate	...	+9,379	...	+2,412	+274	+17,098	...	+46,800	+50	+97,028
Subtotal	3,039	306,400	3,039	317,412	3,101	341,098	3,143	370,800	3,285	489,652
Action by Conferees	...	-1,000	...	2,412	...	-11,098	+50	-3,000	...	-66,852
Annual Appropriation	3,039	305,400	3,039	315,000	3,101	330,000	3,193	367,800	3,285	422,800
Supplemental Appropriation	...	...	...	...	...	+8,175	...	+500	...	...
Sequestration / Other	...	...	...	...	...	-458	...	...	...	...
Use of Prior Year Unobligated Balances	...	+5,700	...	+5,100 <sup>1/</sup>	...	+18,357 <sup>2/</sup>	+42	+14,100 <sup>3/</sup>	...	+4,472 <sup>1/</sup>
Total Funding Level	3,039	311,100	3,039	320,100	3,101	356,074	3,235	382,400	3,285	427,272

<sup>1/</sup> Represents spending authority for 3-year EDGAR modernization.

<sup>2/</sup> Includes \$14,500 for 3-year EDGAR modernization and \$3,857 from prior year recoveries.

<sup>3/</sup> Includes \$5,400 for 3-year EDGAR modernization and \$8,700 reprogramming.

# U.S. Securities and Exchange Commission

