

DO NOT FILE THIS INSTRUCTIONS PAGE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form ADV-Y2K  
Form for Reporting on Preparations for the Year 2000

**GENERAL INSTRUCTIONS**

Throughout these instructions and the form, we will refer to the investment advisory firm on behalf of which the form is being completed as "you."

**Who Must File**

You must complete this report and file it with the SEC if you were registered with the SEC and either:

- you have assets under management of \$25 million or more as reported on your current Form ADV, or
- you advise an investment company registered under the Investment Company Act of 1940.

**When Must You File**

You must file this form twice. Initially, on or before December 7, 1998, and then on or before June 7, 1999. The second report will serve to update the first report. The information in both reports must be current as of a date no earlier than two weeks before the reports are signed.

**How You File The Form**

You may complete this form by utilizing one of two methods described below:

1. manually completing the form using the paper version of the ADV-Y2K form provided to you by the SEC, or
2. electronically completing the version of the form available on the SEC's web site. If you use the electronic version of the form, you must still print and sign the completed form. Further instructions on how to access the electronic form can be obtained on the SEC's web site at <http://www.sec.gov/rules/other/advfaq.htm>

If manually completing the form, please use a black pen and print in capital letters. Avoid contact with the edge of the box as in the example below:

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
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**The original and two copies of each Form ADV-Y2K must be filed with the Commission's principal office at 450 Fifth Street, N.W., Washington, D.C. 20549. Staple the original, and each of the copies, separately.**

**The original must be manually signed.**

If you do not have the information to complete this form, you must make reasonable inquiries to obtain the information.

If necessary to explain your responses, you may attach additional information, but we ask that you do not write explanatory notes next to the questions.

*Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.*

*The information contained in the reports submitted on this Form will assist the Commission in evaluating whether investment advisers registered with the SEC will be prepared for the computer problems associated with the Year 2000, identify advisers and funds that may not be prepared for the Year 2000 problem, and permit the Commission to fulfill Congressional and other requests for information regarding the securities industry's readiness for the Year 2000. Responses to the questions in this Form are mandatory. The completed Forms will be publicly available.*