

Topical Breakfast Invitation

1/13/2004 1:58:55 PM

From: SMadoff@madoff.com [SMadoff@madoff.com]

To: jamccarthy@sec.gov; SwansonE@sec.gov

Hi guys. Just wanted to let you know my contact at Fidelity Personal Privacy has confirmed January 29th for the next topical breakfast in Boston. Attached is a copy of what the invitation should look like.

I have been asked by the host to limit the attendee list to 25 - 30 people. Let me know if you have any thoughts on this. Hope all is well.

-Shana

- > Roundtable discussion of current Compliance issues.
- >
- > Topic: SIA Compliance and Legal Division Roundtable "SEC Current Issues"
- > When: January 29, 2004, 8AM
- > Where: Fidelity Investments
- > 155 Seaport Blvd., 10th Floor
- > Boston, MA 02210
- > Panel: Includes the following speakers:
- >
- > John McCarthy
- > Associate Director for Market Oversight
- > Office of Compliance Inspections & Examinations (OCIE)
- > U.S. Securities and Exchange Commission
- >
- > Eric Swanson
- > Assistant Director - Office of Market Oversight
- > Office of Compliance Inspections & Examinations (OCIE)

Bernard L. Madoff Investments archives and reviews both outgoing and incoming electronic correspondence. This is not an offer or solicitation of an offer to buy or sell any security investment or other product. Any opinion or estimate constitutes that of the sender only. If you received this in error please contact the sender and delete the material from any computer.
