COMMISSION ANNOUNCEMENTS

SEC EDGAR TECHNOLOGY CONFERENCE; CONGRESSMAN DAN FRISA WILL ATTEND

The Commission will hold a technology conference on Monday, August 14, 1995, from 9:00 a.m. to 5:30 p.m. The location of the conference, originally to be held at the Commission’s headquarters building, has been changed. It will be held at:

The Hyatt Regency
400 New Jersey Avenue, N.W.
Washington, D.C. 20001

The purpose of the conference is to solicit public input on how to improve and update the Electronic Data Gathering and Retrieval (EDGAR) system. The Commission seeks participation especially by users of the SEC’s electronic filing system, both filers and investors.

Congressman Jack Fields (R-TX), the Chairman of the House Subcommittee on Telecommunications and Finance, has asked Congressman Dan Frisa (R-NY) to oversee a review of EDGAR as part of the subcommittee’s broad review of the SEC. Congressman Frisa is expected to attend and speak at the conference.

Interested parties are encouraged to participate, but enrollment is limited. Those who wish to attend should call (202) 942-8800 as soon as possible to reserve space.

Any member of the public who requires auxiliary aids such as a sign-language interpreter or material on tape to attend a public meeting should contact Nancy Wolynetz, Office of Administrative and Personnel Management, to make arrangements. Ms. Wolynetz can be reached at (202) 942-4091 or at a TTY number (202) 942-4075.
EXTENSION OF PHASE-IN PERIOD FOR NEW RULE 16b-3

The Commission has issued a release extending the phase-in period for compliance with the substantive conditions of new Rule 16b-3 under the Securities Exchange Act of 1934 from September 1, 1995 to September 1, 1996, or such different date as is set under further rulemaking under Section 16. (Rel. 34-36063; 35-26352; IC-21270)

IN THE MATTER OF JOEL MATCOVSKY

The Commission announced the issuance of an Order instituting administrative and cease and desist proceedings against Joel J. Matcovsky (Matcovsky). The Order suspends Matcovsky for nine months, orders him to cease and desist from committing or causing any violations of, and committing or causing any future violations of Section 17(a) of the Securities Act and Section 10(b) of the Securities Exchange Act and Rules 10b-5 and 10b-9 thereunder, and orders him to pay a civil penalty of $15,000. The Order finds that Matcovsky, who during the relevant period was head of the corporate finance department at James Capel Inc. (a registered broker dealer) and a managing director of New Europe Hotels N.V. (NEH), aided and abetted and caused violations of Rule 10b-9 of the Exchange Act and the antifraud provisions in connection with a part or none offering by NEH in January 1991 and a subsequent offering in November 1991. Matcovsky consented to the entry of the Order without admitting or denying the matters set forth therein. (Rel. 33-7204; 34-36065)

INJUNCTIVE ACTION FILED AGAINST INDIVIDUAL OFFERING FRAUDULENT INVESTMENT SCHEME ON THE INTERNET

On August 7, the Commission filed a complaint in the United States District Court for the District of Rhode Island, against Daniel Odulo, individually and d/b/a Golden Waters Productions. Odulo has consented, without admitting or denying the Commission’s allegations, to the entry of a final judgment enjoining him from violating Section 17(a) of the Securities Act, Section 10(b) of the Securities Exchange Act and Rule 10b-5 thereunder. No civil monetary penalty was imposed against Odulo based upon his financial condition.
In its complaint, the Commission alleges that through a false and misleading solicitation posted on the Internet, Odulo sought investors for a $500,000 offering of $1,000 denomination bonds. The solicitation contained material misrepresentations, including that the bonds would yield a "whopping 20% rate of return" annually and were a "very low risk" investment. Further, Odulo failed to disclose that Golden Waters was not an ongoing business, but rather, a proposed new venture, that he had no expertise in the proposed business of Golden Waters and that purported endorsements of Golden Waters by investment advisers were fabricated by Odulo to lend credibility to his offering. [SEC v. Daniel Odulo, individually and d/b/a Golden Waters Productions, USDC, for the District of Rhode Island, Civil Action No. 95-424-P], (LR-14591)

CIVIL ACTION AGAINST F.N. WOLF & CO., INC. AND FRANKLIN WOLF

The Commission today announced that on August 4 a Final Consent Judgment of Permanent Injunctive Relief (Final Judgment) against Franklin N. Wolf (Wolf) was filed. Wolf, of New Vernon, New Jersey, was the Chairman of the Board, Chief Executive Officer, and President of F.N. Wolf & Co., Inc. (FNW), a broker-dealer headquartered in Manhattan.

Under the terms of the Final Judgment, Wolf consented, without admitting or denying the allegations in the first amended complaint filed by the Commission on August 29, 1994 (complaint), to be permanently enjoined individually and as a controlling person from further violating the antifraud provisions of the federal securities laws.

The Commission's complaint charged that between April 20, 1988 and May 20, 1988, Wolf and FNW charged excessive and undisclosed markups as high as 125% above the prevailing market price on over 940 sales of approximately 1.8 million shares of News Communications, Inc. (NCI) stock to approximately 900 of FNW's retail customers. Further, the complaint charged that Wolf and FNW manipulated the market for NCI during the same period by artificially inflating the price of NCI. As a result of this conduct, FNW realized illegal profits of at least $870,172. [SEC v. F. N. Wolf & Co., Inc. and Franklin N. Wolf, 93 Civ. 6373, WK, SDNY] (LR-14592)
CIVIL ACTION AGAINST THE COOPER COMPANIES, ET AL.

The Commission today announced the settlement of a pending civil action against Steven Gregg Singer (Steven Singer), a former director and chief administrative officer of The Cooper Companies, Inc. (Cooper) and relief defendants Karen Sue Singer, Norma Singer Brandes, Normal Construction Corp., Brandes and Singer and Romulus Holdings, Inc. (Relief Defendants). Steven Singer and the Relief Defendants consented to the entry of a Final Judgment of Permanent Injunction and Other Relief (Final Judgment), without admitting or denying the allegations contained in the Commission’s complaint.

The complaint alleged violations of the antifraud and books and records provisions of the federal securities laws arising from a fraudulent frontrunning scheme and a second scheme involving a series of high yield bond transactions between Cooper and certain of the Relief Defendants.

The proposed Final Judgment permanently enjoins Steven Singer from future employment or service with Cooper in any capacity whatsoever; holding or acquiring any securities of Cooper; voting or attempting to assert control over the voting of any securities of Cooper; and attempting in any other way to assert control over or influence the management of Cooper. The Final Judgment orders Steven Singer and the Relief Defendants to disgorge a total of $2,561,520. In addition, Steven Singer is ordered to pay a civil penalty of $200,000. [SEC v. The Cooper Companies, Inc., Gary Alan Singer and Steven Gregg Singer, Defendants, and Karen Sue Singer, Norma Singer Brandes, Normal Construction Corp., Brandes and Singer and Romulus Holdings, Inc., Relief Defendants, Civil Action No. 92-8166, SDNY, JFK] (LR-14593)

INVESTMENT COMPANY ACT RELEASES

TRADEMARK FUNDS

A notice has been issued giving interested persons until August 29 to request a hearing on an application filed by Trademark Funds for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-21269 - August 4)

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting The Equitable Life Assurance Society of the United States (Equitable), Separate Account A of The Equitable Life Assurance Society of the United States (Separate Account), and Equico Securities, Inc. from Sections 26(a)(2)(C) and 27(c)(2) of the Act.
The order provides exemptions to the extent necessary to permit the
deduction of a mortality and expense risk charge from the assets of the
Separate Account in connection with the issuing, by Equitable through
the Separate Account, of certain new series of group deferred variable
annuity contracts and certificates, including certificate endorsements
(the contracts and certificates being referred to herein as the "1995
Series Contracts" and the "New Series Contracts," respectively); and
in connection with the offering in the future of deferred variable
annuity contracts issued by Equitable through the Separate Account or
any other separate account established by Equitable in the future to
support certain deferred variable annuity contracts and certificates
issued by Equitable, which contracts shall be substantially similar in
all material respects to the 1995 Series or New Series Contracts.
(Rel. IC-21271 - August 7)

HOLDING COMPANY ACT RELEASES

THE SOUTHERN COMPANY

An order has been issued authorizing a proposal by The Southern Company
(Southern), a registered holding company. Southern proposes, from time
to time through December 31, 2005, to issue up to one million shares
of its common stock pursuant to The Outside Directors Stock Plan for
Subsidiaries of The Southern Company. (Rel. 35-26350)

THE COLUMBIA GAS SYSTEM, INC.

A notice has been issued giving interested persons until August 28 to
request a hearing on a proposal by The Columbia Gas System, Inc.
(Columbia), a registered holding company. Columbia proposes to enter
into hedging transactions in connection with a proposed issuance of up
to $2.1 billion of new debentures. These hedging transactions would
include any or all of the following: a forward sale of exchange-traded
U.S. Treasury futures contracts, U.S. Treasury securities and/or a
forward interest rate swap; the purchase of put options on U.S.
Treasury securities (Put Options Purchase); a Put Options Purchase in
combination with the sale of call options on U.S. Treasury securities;
or some combination of the above. (Rel. 35-26351)

ALABAMA POWER COMPANY

A notice has been issued giving interested persons until August 28 to
request a hearing on a proposal by Alabama Power Company, an electric
public-utility subsidiary company of The Southern Company, a registered
holding company, to refinance up to $500 million of the costs of
certain pollution control and sewage and solid waste disposal
facilities located at several of its generating plants in Alabama,
through December 31, 2000. (Rel. 35-26351)
UTILICORP UNITED, INC.

An unqualified order of exemption from all provisions of the Act except Section 9(a)(2) has been issued under Section 3(b) for United Energy (United), an Australian electric utility company. UtiliCorp United, Inc., a Delaware public-utility holding company exempt from registration pursuant to Rule 10, intends to acquire indirectly an equity interest of up to approximately 49.9% in United. (Rel. 35-26353; International Series Rel. 836)

NORTHEAST UTILITIES, ET AL.

A supplemental order has been issued authorizing Northeast Utilities, a registered holding company, and its subsidiary companies, Charter Oak Energy, Inc. and CQE Development Corporation (Applicants), to engage in financing. Applicants are authorized to invest up to $400 million, from January 1, 1995 through December 31, 1996, in certain power development activities. (Rel. 35-26354)

SELF-REGULATORY ORGANIZATIONS

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike from listing and registration OnSite Energy Corporation, Class A Common Stock, $0.001 Par Value. (Rel. 34-36064)

APPROVAL OF PROPOSED RULE CHANGE

The Commission granted approval of a proposed rule change filed by The Depository Trust Company (SR-DTC-95-10) implementing the Advice of Confirm Correction/Cancellation feature and modifying the Authorization/Exception Processing feature of the Institutional Delivery System. (Rel. 34-36050)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the New York Stock Exchange to reduce certain initial listing fees (SR-NYSE-95-27) has become effective and immediately operative. Publication of the proposal is expected in the Federal Register during the week of August 7. (Rel. 34-36060)
PROPOSED RULE CHANGE

The Philadelphia Stock Exchange filed a proposed rule change (SR-Phlx-95-42) to list and trade Dollar Denominated Delivery (3D) foreign currency options on the Japanese yen. Publication of the notice is expected in the Federal Register during the week of August 7. (Rel. 34-36062; International Series Rel. 835)

SEcurities ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-6 DEFINED ASSET FUNDS MUNICIPAL INV FT FD MULTISTATE 96, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 - INDEFINITE SHARES. (FILE 33-61419 - JUL. 31) (NEW ISSUE)

S-3 PC QUOTE INC, 300 SOUTH WACKER DRIVE, SUITE 300, CHICAGO, IL 60606 (312) 913-2800 - 1,000,000 ($2,500,000) COMMON STOCK. (FILE 33-61421 - JUL. 31) (BR. 12)

S-8 DSC COMMUNICATIONS CORP, 1000 COIT RD, PLANO, TX 75075 (214) 519-3000 - 1,000,000 ($52,250,000) COMMON STOCK. (FILE 33-61423 - JUL. 31) (BR. 7)

S-8 DSC COMMUNICATIONS CORP, 1000 COIT RD, PLANO, TX 75075 (214) 519-3000 - 750,000 ($39,187,500) COMMON STOCK. (FILE 33-61425 - JUL. 31) (BR. 7)

S-8 ANALOG DEVICES INC, ONE TECHNOLOGY WAY, NORWOOD, MA 02062 (617) 329-4700 - 200,000 ($7,050,000) COMMON STOCK. (FILE 33-61427 - JUL. 31) (BR. 3)

S-8 PEP BOYS MANNY MOE & JACK, 3111 W ALLEHENY AVE, PHILADELPHIA, PA 19132 (215) 229-9000 - 1,500,000 ($42,281,250) COMMON STOCK. (FILE 33-61429 - JUL. 31) (BR. 1)

S-3 ELSONORE CORP, 202 FREMONT ST, LAS VEGAS, NV 89101 (702) 385-4011 - 126,050 ($110,293.75) COMMON STOCK. (FILE 33-61431 - JUL. 31) (BR. 11)

S-8 THERMEDICS INC, 470 WILDWOOD ST, P O BOX 2999, WOBURN, MA 01888 (617) 622-1000 - 37,500 ($719,532) COMMON STOCK. (FILE 33-61435 - JUL. 31) (BR. 8)

S-8 BELO A M CORP, 400 S RECORD ST, COMMUNICATIONS CENTER, DALLAS, TX 75202 (214) 977-6600 - 8,000,000 ($120,250,000) COMMON STOCK. (FILE 33-61439 - AUG. 01) (BR. 11)

S-8 LEGG MASON INC, 111 S CALVERT ST, BALTIMORE, MD 21202 (410) 539-0000 - 125,000 ($3,492,187.50) COMMON STOCK. (FILE 33-61441 - JUL. 31) (BR. 11)

S-8 LEGG MASON INC, 111 S CALVERT ST, BALTIMORE, MD 21202 (410) 539-0000 - 1,000,000 ($27,937,500) COMMON STOCK. (FILE 33-61445 - JUL. 31) (BR. 11)

S-4 HMM PROPERTIES INC, 10400 FERNWOOD RD, BETHESDA, MD 20817 - 600,000,000 ($600,000,000) STRAIGHT BONDS. (FILE 33-95058 - JUL. 27) (BR. 12)
S-8  LANDMARK BANCSHARES INC, CENTRAL & SPRUCE STS, DODGE CITY, KS 67801
(316) 227-8111 - 228,131 ($2,281,310) COMMON STOCK.  (FILE 33-95072 - JUL. 28) (BR. 2)

S-3  AUTOIMMUNE INC, 128 SPRING ST, LEXINGTON, MA 02173 (617) 860-0710 - 3,450,000 ($41,184,375) COMMON STOCK.  (FILE 33-95074 - JUL. 28) (BR. 4)

S-3  PAPA JOHNS INTERNATIONAL INC, 11492 BLUEGRASS PKWY, STE 175, LOUISVILLE, KY 40299 (502) 266-5200 - 1,552,500 ($68,018,906.25) COMMON STOCK.  (FILE 33-95082 - JUL. 28) (BR. 12)

S-3  COVENTRY CORP, 53 CENTURY BLVD STE 250, NASHVILLE, TN 37214
(615) 391-2440 - 240,848 ($3,603,086.08) COMMON STOCK.  (FILE 33-95084 - JUL. 28) (BR. 6)

SB-2  SOCKET COMMUNICATIONS INC, 6500 KAISER DR, FREMONT, CA 94555
(510) 744-2700 - 597,291 ($3,285,100.50) COMMON STOCK.  (FILE 33-95088 - JUL. 28) (BR. 9)

S-8  PLAINTEX SYSTEMS INC, 9 HILLSIDE AVE, WALTHAM, MA 02154 (617) 290-5800 - 1,500,000 ($111,070,000) COMMON STOCK.  (FILE 33-95094 - JUL. 28) (BR. 9)

S-8  CENTER FINANCIAL CORP /CT, 60 W MAIN ST, WATERBURY, CT 06702
(203) 573-7400 - 1,783,534 ($29,205,369.25) COMMON STOCK.  (FILE 33-95100 - JUL. 28) (BR. 2)

S-8  R B RUBBER PRODUCTS INC, 904 EAST 10TH AVE, McMinnville, OR 97128
(503) 472-4691 - 150,000 ($693,750) COMMON STOCK.  (FILE 33-95104 - JUL. 28) (BR. 5)

S-1  WIRELESS ONE INC, 5551 CORPORATE BLVD, STE 2G, BATON ROUGE, LA 70808
UNDERWRITER: BT SECURITIES CORPORATION, GERARD KLAUER MATTISON & CO, PRUDENTIAL SECURITIES INC.  (FILE 33-95106 - JUL. 28) (BR. 7)

S-8  ZILOG INC, 210 E HACIENDA AVE, CAMPBELL, CA 95008 (408) 370-8000 - 3,000,000 ($128,812,500) COMMON STOCK.  (FILE 33-95110 - JUL. 28) (BR. 3)

S-8  GENSIA INC, 9360 TOWNE CENTRE DR, SAN DIEGO, CA 92121 (619) 546-8300 - 100,000 ($375,000) COMMON STOCK.  (FILE 33-95114 - JUL. 28) (BR. 4)

S-8  BIOSPECIFICS TECHNOLOGIES CORP, 35 WILBUR ST, LYNBROOK, NY 11563
(516) 593-7000 - 420,000 ($2,677,500) COMMON STOCK.  (FILE 33-95116 - JUL. 28) (BR. 4)

S-8  CD RADIO INC, 1001 22ND ST NW 6TH FLR, WASHINGTON, DC 20037
(202) 296-6192 - 175,000 ($519,750) COMMON STOCK.  (FILE 33-95118 - JUL. 28) (BR. 8)

S-3  AAMES FINANCIAL CORP/DE, 3731 WILSHIRE BLVD, LOS ANGELES, CA 90010
(213) 351-6100 - 86,666 ($1,636,254.08) COMMON STOCK.  (FILE 33-95120 - JUL. 28) (BR. 11)

S-8  COASTAL BANCORP INC/TX/, 8 GREENWAY PLAZA, STE 1500, HOUSTON, TX 77046
(713) 623-2600 - 255,261 ($4,100,130) COMMON STOCK.  (FILE 33-95124 - JUL. 28) (BR. 2)

S-8  CONSEP INC, 213 SW COLUMBIA ST, BEND, OR 97770 (503) 388-3688 - 150,000 ($525,000) COMMON STOCK.  (FILE 33-95128 - JUL. 28) (BR. 7)

S-8  CONSEP INC, 213 SW COLUMBIA ST, BEND, OR 97770 (503) 388-3688 - 150,000 ($525,000) COMMON STOCK.  (FILE 33-95130 - JUL. 28) (BR. 7)

8 NEWS DIGEST, August 8, 1995
REGISTRATIONS CONT.

S-1 TRANSACTION NETWORK SERVICES INC, 13873 PARK CENTER RD, STE 405, HERNDON, VA 22071 (703) 742-0500 - 2,070,000 ($45,022,500) COMMON STOCK. (FILE 33-95132 - JUL. 31) (BR. 7)

S-8 INTERACTIVE GROUP INC, 5095 MURPHY CANYON RD, SAN DIEGO, CA 92123 (619) 560-8525 - 367,854 ($1,979,865) COMMON STOCK. (FILE 33-95134 - JUL. 31) (BR. 9)

S-8 PARADIGM TECHNOLOGY INC /CA/, 71 VISTA MONTANA, SAN JOSE, CA 95134 (408) 954-0500 - 1,306,684 ($41,487,217) COMMON STOCK. (FILE 33-95136 - JUL. 31) (BR. 3)

S-8 ANCOR COMMUNICATIONS INC /MN/, 6130 BLUE CIRCLE DR, MINNETONKA, MN 55343 (612) 952-4000 - 90,000 ($427,500) COMMON STOCK. (FILE 33-95138 - JUL. 28) (BR. 10)

S-1 HOUHIAN'S RESTAURANT GROUP INC, 2 BRUSH CREEK BOULEVARD, KANSAS CITY, MO 64112 (816) 756-2200 - 480,000 ($4,500,000) COMMON STOCK. (FILE 33-95140 - JUL. 31) (BR. 12)

S-8 IMAGING DIAGNOSTIC SYSTEMS INC /NJ/, 10281 NW 46TH ST, SUNRISE, FL 33351 (305) 746-0500 - 750,000 ($1,245,000) COMMON STOCK. (FILE 33-95142 - JUL. 28) (BR. 8)

S-8 BIOMUNE SYSTEMS INC, 540 ARAPEEN DR STE 202, SALT LAKE CITY, UT 84108 (801) 364-5850 - 236,000 ($472,000) COMMON STOCK. (FILE 33-95146 - JUL. 28) (BR. 4)

S-8 FINANCIAL BANCSHARES INC, 3805 S BROADWAY, ST LOUIS, MO 63118 (314) 664-6250 - 50,000 ($1,275,000) COMMON STOCK. (FILE 33-95148 - JUL. 28) (BR. 1)

S-3 INTEGRATED WASTE SERVICES INC, 201 GANSO ST, BUFFALO, NY 14203 (716) 852-2345 - 896,515 ($1,680,965.63) COMMON STOCK. (FILE 33-95150 - JUL. 28) (BR. 9)

S-8 GENRIA INC, 9360 TOWNE CENTRE DR, SAN DIEGO, CA 92121 (619) 546-8300 - 500,000 ($1,875,000) COMMON STOCK. (FILE 33-95152 - JUL. 28) (BR. 4)

F-2 BANK OF MONTREAL /CAN/, 1 FIRST CANADIAN PLACE, TORONTO ONTARIO CANADA, A6 M5X 1 (416) 867-7720 - 350,000 ($7,525,000) FOREIGN COMMON STOCK. (FILE 33-95154 - JUL. 28) (BR. 2)

S-8 SPIYGGLAS INC, 1230 EAST DIEHL RD STE 304, NAPERVILLE, IL 60563 (708) 505-1010 - 300,000 ($11,400,000) COMMON STOCK. (FILE 33-95158 - JUL. 31) (BR. 10)

S-8 SPIYGGLAS INC, 1230 EAST DIEHL RD STE 304, NAPERVILLE, IL 60563 (708) 505-1010 - 100,000 ($3,800,000) COMMON STOCK. (FILE 33-95160 - JUL. 31) (BR. 10)

S-8 SPIYGGLAS INC, 1230 EAST DIEHL RD STE 304, NAPERVILLE, IL 60563 (708) 505-1010 - 600,000 ($22,800,000) COMMON STOCK. (FILE 33-95162 - JUL. 31) (BR. 10)

S-8 SPIYGGLAS INC, 1230 EAST DIEHL RD STE 304, NAPERVILLE, IL 60563 (708) 505-1010 - 723,874 ($27,507,212) COMMON STOCK. (FILE 33-95164 - JUL. 31) (BR. 10)

S-11 CORPORATE PROPERTY ASSOCIATES 12 INC, 50 ROCKEFELLER PLZ, NEW YORK, NY 10020 (212) 492-1100 - 526,921 ($5,269,210) COMMON STOCK. (FILE 33-95166 - JUL. 28) (BR. 6)
REGISTRATIONS CONT.

S-8  PLC SYSTEMS INC, 113 CEDAR ST STE S2, MILFORD, MA 01757 (508) 478-6046
     - 1,955,000 ($10,797,899) COMMON STOCK.  (FILE 33-95168 - JUL. 28) (BR. 8)

S-1  PREMENOS TECHNOLOGY CORP, 1000 BURNETT AVE, SECOND FL, CONCORD, CA 94520
     (510) 688-2700 - 4,140,000 ($57,960,000) COMMON STOCK.  UNDERWRITER:
     FURMAN SELZ INC, VOLPE WELTY & CO.  (FILE 33-94362 - JUL. 31) (BR. 9
     - NEW ISSUE)

S-1  TRANSDERM LABORATORIES CORP, 1212 AVENUE OF THE AMERICANS, 24TH FL,
     NEW YORK, NY 10036 (212) 398-0700 - 4,000,000 ($400,000) COMMON STOCK.
     (FILE 33-95080 - JUL. 28) (BR. 4 - NEW ISSUE)

S-1  PEDIATRIX MEDICAL GROUP INC, 1435 NORTHPARK DR, FT LAUDERDALE, FL 33326
     (305) 384-0175 - 86,020,000 COMMON STOCK.  UNDERWRITER:
     DEAN WITTER REYNOLDS INC, MONTGOMERY SECURITIES, SMITH BARNEY INC.  (FILE
     33-95090 - JUL. 28) (BR. 6 - NEW ISSUE)

S-1  GADZOOKS INC, 4801 SPRING VALLEY STE 108B, DALLAS, TX 75244 - 1,982,723
     ($27,758,122) COMMON STOCK.  UNDERWRITER: MONTGOMERY SECURITIES,
     ROBINSON HUMPHREY CO INC.  (FILE 33-95090 - JUL. 28) (BR. 1 - NEW ISSUE)

S-1  SMITH MICRO SOFTWARE INC, 51 COLUMBIA, ALISO VIEJO, CA 92656
     (714) 362-5800 - 46,920,000 COMMON STOCK.  UNDERWRITER:
     BT SECURITIES CORP, HAMBRECHT & QUIST, JP MORGAN SECURITIES INC,
     OPPENHEIMER & CO INC.  (FILE 33-95096 - JUL. 28) (BR. 10

S-3  TL LEASE FUNDING CORP IV, 1209 ORANGE ST, CORPORATION TRUST CO,
     WILMINGTON, DE 19801 (302) 658-7851 - 300,000,000 ($300,000,000)
     STRAIGHT BONDS.  (FILE 33-95108 - JUL. 28) (BR. 12 - NEW ISSUE)

SB-2  ROM TECH INC, 2260 CABON BLVD, STE 6, LANGHORNE, PA 19047 (215) 750-6606
     - 1,552,500 ($4,657,500) COMMON STOCK.  UNDERWRITER:
     STRASBOURGER PEARSON TULCIN WOLFF INC.  (FILE 33-95122 - JUL. 28) (BR. 9
     - NEW ISSUE)

SB-1  WOLVERINE 1995-1996 ANTRIM DEVELOPMENT PROGRAM, 1111 MICHIGAN AVE,
     STE 301, EAST LANSING, MI 48823 (517) 351-6444 - 10,000 ($10,000,000)
     LIMITED PARTNERSHIP CERTIFICATE.  (FILE 33-95156 - JUL. 31) (BR. 3
     - NEW ISSUE)

S-8  ITI TECHNOLOGIES INC, 2266 NORTH SECOND ST, NORTH ST PAUL, MN 55109
     (612) 777-2690 - 590,132 ($14,422,826.08) COMMON STOCK.  (FILE 33-95170 -
     JUL. 31) (BR. 5)

S-3  HGI REALTY INC, 1050 WEST WESTERN AVE, MUSKEGON, MI 49441 (616) 728-5170
     (FILE 33-95174 - JUL. 31) (BR. 6)

S-8  DIGITAL LINK CORP, 217 HUMBOLDT COURT, SUNNYVALE, CA 94089
     (408) 745-6200 - 700,000 ($19,100,000) COMMON STOCK.  (FILE 33-95176 -
     JUL. 31) (BR. 9)

S-8  MERCURY INTERACTIVE CORPORATION, 470 POTRERO AVENUE, SUNNYVALE, CA 94086
     (408) 523-9900 - 1,800,000 ($29,157,395.92) COMMON STOCK.  (FILE 33-95178 -
     JUL. 31) (BR. 10)

S-8  BACK YARD BURGERS INC, 2768 COLONY PARK DR, MEMPHIS, TN 38118
     (901) 367-0888 - 450,000 ($1,364,062.50) COMMON STOCK.  (FILE 33-95190 -
     JUL. 31) (BR. 11)

S-8  SEPRAGEN CORP, 2126 EDISON AVENUE, SAN LEANDRO, CA 94577 (510) 636-0707
     - 400,000 ($2,070,776) COMMON STOCK.  (FILE 33-95182 - JUL. 31) (BR. 8)