

sec news digest

Issue 91-213

November 4, 1991

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1991

COMMISSION ANNOUNCEMENTS

U.S. SECURITIES
EXCHANGE COMMISSION

EFFECTS OF MOVE TO NEW OPERATIONS CENTER

The SEC has scheduled the Veterans Day holiday weekend to move its data processing operations and staff to the new Operations Center site in Virginia.

SEC's mainframe functions (those operated by the Office of Information Systems Management and by the Office of EDGAR Management) will be shut down at 5:30 p.m. and 5:00 p.m. respectively on Thursday, November 7, 1991. We expect to be fully operational by 9:00 a.m. on Tuesday, November 12. Considering the complexity of this move, however, there is at least a possibility that the shutdown may be extended through 9:00 a.m. on Wednesday, November 13. The EDGAR Pilot operation will not be shut down.

The Form 8-K listings and registration filings usually printed in the Digest will not be available during this transition period. Dissemination of paper filings to the press and Public Reference Room will not be disrupted.

INVESTMENT COMPANY ACT RELEASES

SUN LIFE ASSURANCE COMPANY OF CANADA (U.S.)

An order has been issued pursuant to Section 6(c) of the Investment Company Act (the Act) exempting Sun Life Assurance Company of Canada (U.S.), Sun Life of Canada (U.S.), Variable Account F (the Variable Account), and Clarendon Insurance Agency, Inc., from the provisions of Section 26(a)(2) and 27(c)(2) of the Act to the extent necessary to permit the deduction of mortality and expense risk charges from the assets of the Variable Account under the variable portion of certain combination fixed/variable annuity contracts. (Rel. IC-18387 - October 31)

SUN LIFE INSURANCE AND ANNUITY COMPANY OF NEW YORK

An order has been issued pursuant to Section 6(c) of the Investment Company Act (the Act) exempting Sun Life Insurance and Annuity Company of New York, Sun Life (N.Y.) Variable Account C (the Variable Account), and Clarendon Insurance Agency, Inc., from the provisions of Section 26(a)(2) and 27(c)(2) of the Act to the extent necessary to permit the deduction of mortality and expense risk charges from the assets of the Variable Account under the variable portion of certain combination fixed/variable annuity contracts. (Rel. IC-18388 - October 31)

T. ROWE PRICE INSTITUTIONAL TRUST

A notice has been issued giving interested persons until November 25, 1991 to request a hearing on an application filed by T. Rowe Price Institutional Trust for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-18389 - November 1)

HOLDING COMPANY ACT RELEASES

CENTRAL AND SOUTH WEST CORPORATION

An order has been issued authorizing a proposal by Central and South West Corporation, a registered public-utility holding company, and certain of its subsidiaries to acquire interests in and finance the development of the Brush Cogeneration Project, a qualifying cogeneration facility. (Rel. 35-25399)

THE NARRAGANSETT ELECTRIC COMPANY

An order has been issued authorizing a proposal by The Narragansett Electric Company (Narragansett), an electric public-utility subsidiary company of New England Electric System (NEES), a registered holding company. Narragansett has been authorized to sell, prior to December 31, 1991, ninety percent of its ownership in its Manchester Street Station (Station), an electric generating facility located in Providence, Rhode Island to New England Power Company (NEPCO), also an electric public-utility subsidiary company of NEES. The Station will be sold for a cash price equal to approximately ninety percent of the net book value of the Station, which, including the cost of inventories to be transferred, was approximately \$5.6 million as of December 31, 1990. Narragansett and NEPCO plan to repower the Station. (Rel. 35-25400)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until November 19 to comment on the applications of three exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Midwest Stock Exchange - 9 issues (Rel. 34-29871); Pacific Stock Exchange - 4 issues (Rel. 34-29873); and Philadelphia Stock Exchange - 10 issues (Rel. 34-29874).

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. Boston Stock Exchange - 18 issues (Rel. 34-29875); Midwest Stock

Exchange - 28 issues (Rel. 34-29877), Cincinnati Stock Exchange - 21 issues (Rel. 34-29878); and Philadelphia Stock Exchange - 18 issues (Rel. 34-29890).

DELISTINGS GRANTED

Orders have been issued granted the applications of two exchanges to strike from listing and registration certain securities. The exchanges and securities are as follows: American Stock Exchange - Telesphere Communications, Common Stock, \$.01 Par Value (Rel. 34-29880); and Midwest Stock Exchange - landmark Land Company, Common Stock, \$.50 Par Value (Rel. 34-29892).

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-3 UNITED WATER RESOURCES INC, 200 OLD HOOK RD, HARRINGTON PARK, NJ 07640
(201) 784-9434 - 500,000 (\$7,437,500) COMMON STOCK. (FILE 33-33272 - FEB. 07) (BR. 8)

S-1 ACQUISITION CAPABILITY INC, 7 PENN PLAZA STE 422, NEW YORK, NY 10001 (212) 563-1036
- 514,844 (\$900,977) COMMON STOCK. (FILE 33-43455 - OCT. 22) (BR. 4)

S-6 MUNICIPAL BOND TRUST SERIES 233, 599 LEXINGTON AVE,
C/O ORRICK HERRINGTON & SUTCLIFFE, NEW YORK, NY 10022 - 550 (\$577,500)
UNIT INVESTMENT TRUST. (FILE 33-43473 - OCT. 25) (NEW ISSUE)

S-6 MUNICIPAL BOND TRUST SERIES 234, 599 LEXINGTON AVE,
C/O ORRICK HERRINGTON & SUTCLIFFE, NEW YORK, NY 10022 - 550 (\$577,500)
UNIT INVESTMENT TRUST. (FILE 33-43474 - OCT. 25) (NEW ISSUE)

S-6 MUNICIPAL BOND TRUST SERIES 235, 599 LEXINGTON AVE,
C/O ORRICK HERRINGTON & SUTCLIFFE, NEW YORK, NY 10022 - 550 (\$577,500)
UNIT INVESTMENT TRUST. (FILE 33-43475 - OCT. 25) (NEW ISSUE)

S-3 BEAR STEARNS COMPANIES INC, 245 PARK AVE, NEW YORK, NY 10167 (212) 272-2000 -
700,900,000 (\$700,900,000) STRAIGHT BONDS. (FILE 33-43482 - OCT. 28) (BR. 12)

S-8 SEAGULL ENERGY CORP, 1700 FIRST CITY TOWER, 1001 FANNIN, HOUSTON, TX 77002
(713) 951-4700 - 500,000 (\$14,156,250) COMMON STOCK. (FILE 33-43483 - OCT. 28)
(BR. 7)

F-6 BANCO BILBAO VIZCAYA S A, PLAZA DE SAN NICOLAS 4, 48005 BILBAO SPAIN, U3
(212) 826-1320 - 30,000,000 (\$1,500,000) DEPOSITARY RECEIPTS FOR PREFERRED STOCK.
(FILE 33-43484 - OCT. 28) (BR. 25)

S-3 GENERAL ELECTRIC CAPITAL CORP, 260 LONG RIDGE RD, STAMFORD, CT 06927 (203) 357-4000
- 2,500,000,000 STRAIGHT BONDS. (FILE 33-43486 - OCT. 28) (BR. 11)

S-3 BOSTON EDISON CO, 800 BOYLSTON ST, BOSTON, MA 02199 (617) 424-2000 - 500,000
(\$50,000,000) PREFERRED STOCK. (FILE 33-43488 - OCT. 28) (BR. 7)

REGISTRATIONS CONTINUED

- S-1 RETIX /CA/, 2401 COLORADO AVE, SANTA MONICA, CA 90404 (213) 828-3400 - 1,200,000 (\$12,000,000) COMMON STOCK. 2,710,000 (\$27,100,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC, MORGAN STANLEY & CO INC. (FILE 33-43544 - OCT. 25) (BR. 9 - NEW ISSUE)
- F-1 GPA GROUP PLC, 9 WEST 57TH ST, NEW YORK, NY 10019 (212) 980-3313 - 250,000,000 (\$250,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. UNDERWRITER: GOLDMAN SACHS & CO, MERRILL LYNCH PIERCE FENNER & SMITH INC, SALOMON BROTHERS INC. (FILE 33-43546 - OCT. 25) (BR. 5 - NEW ISSUE)
- S-1 VITESSE SEMICONDUCTOR CORP, 741 CALLE PLANO, CAMARILLO, CA 93012 (805) 388-3700 - 3,680,000 (\$33,120,000) COMMON STOCK. UNDERWRITER: PRUDENTIAL SECURITIES INC, ROBERTSON STEPHENS & CO. (FILE 33-43548 - OCT. 25) (BR. 3 - NEW ISSUE)
- S-1 DNX CORPORATION, 303B COLLEGE ROAD EAST, PRINCETON, NJ 08540 (609) 520-0300 - 2,875,000 (\$43,125,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST, OPPENHEIMER & CO INC. (FILE 33-43553 - OCT. 25) (BR. 4 - NEW ISSUE)
- F-1 BANCO BILBAO VIZCAYA S A, PLAZA DE SAN NICOLAS 4, 48005 BILBAO SPAIN, U3 (212) 826-1320 - 8,000,000 (\$200,000,000) DEPOSITARY RECEIPTS FOR PREFERRED STOCK. UNDERWRITER: GOLDMAN SACHS & CO, KIDDER PEABODY & CO, LEHMAN BROTHERS, MERRILL LYNCH & CO. (FILE 33-43554 - OCT. 28) (BR. 1)
- S-8 OPTICAL RADIATION CORP, 1300 OPTICAL DR, AZUSA, CA 91702 (818) 969-3344 - 250,000 (\$5,407,500) COMMON STOCK. (FILE 33-43555 - OCT. 28) (BR. 8)
- S-1 PERFUMANIA INC, 7875 N W 64TH STREET, MIAMI, FL 33166 (305) 591-8317 - 1,725,000 (\$18,975,000) COMMON STOCK. 150,000 WARRANTS, OPTIONS OR RIGHTS. 150,000 (\$1,980,000) COMMON STOCK. (FILE 33-43556 - OCT. 28) (BR. 10 - NEW ISSUE)
- S-8 SECOM GENERAL CORP, 46035 GRAND RIVER AVE, NOVI, MI 48376 (313) 349-8970 - 400,000 (\$3,324,000) COMMON STOCK. (FILE 33-43557 - OCT. 24) (BR. 2)
- S-8 CALMAT CO, 3200 SAN FERNANDO RD, LOS ANGELES, CA 90065 (213) 258-2777 - 600,000 (\$12,975,000) COMMON STOCK. (FILE 33-43558 - OCT. 28) (BR. 2)
- S-8 QUANTUM HEALTH RESOURCES INC/DE, NEXUS CITY SQUARE, 790 CITY DR SOUTH - STE 400, ORANGE, CA 92668 (714) 750-1610 - 600,774 (\$12,315,867) COMMON STOCK. (FILE 33-43592 - OCT. 25) (BR. 6)
- S-8 BIRTCHEER MEDICAL SYSTEMS INC, 50 TECHNOLOGY DR, IRVINE, CA 92718 (714) 753-9400 - 250,000 (\$2,437,500) COMMON STOCK. (FILE 33-43593 - OCT. 25) (BR. 8)
- S-8 QUANTUM HEALTH RESOURCES INC/DE, NEXUS CITY SQUARE, 790 CITY DR SOUTH - STE 400, ORANGE, CA 92668 (714) 750-1610 - 30,000 (\$210,000) COMMON STOCK. (FILE 33-43598 - OCT. 25) (BR. 6)
- S-2 WESCO FINANCIAL CORP, 315 E COLORADO BLVD, PASADENA, CA 91101 (818) 449-2345 - 8,000,000 (\$8,000,000) STRAIGHT BONDS. (FILE 33-43599 - OCT. 25) (BR. 2)
- S-8 FIRST MISSISSIPPI CORP, 700 NORTH ST/PO BOX 1249, JACKSON, MS 39215 (601) 948-7550 - 1,520,937 (\$1,520,937.50) CONVERTIBLE DEBENTURES AND NOTES. 155,000 COMMON STOCK. 155,000 PREFERRED STOCK. (FILE 33-43600 - OCT. 25) (BR. 1)
- S-8 SEIBELS BRUCE GROUP INC, 1501 LADY ST, P O BOX 1, COLUMBIA, SC 29201 (803) 748-2000 - 1,000,000 (\$6,250,000) COMMON STOCK. (FILE 33-43601 - OCT. 25) (BR. 9)
- S-8 FIRSTMISS GOLD INC, 5190 NEIL RD STE 310, RENO, NV 89502 (601) 948-7550 - 164,500 (\$164,500) CONVERTIBLE DEBENTURES AND NOTES. 56,000 COMMON STOCK. 56,000 PREFERRED STOCK. (FILE 33-43602 - OCT. 25) (BR. 1)

REGISTRATIONS CONTINUED

- S-1 WORLDWIDE FOREST PRODUCTS INC, 6950 D... F... ELAND, MS 39157
(601) 956-6196 - 333,334 (\$ 200,000) COMMON STOCK - 1,000 (\$ 1,000,000) COMMON STOCK.
15,000 (\$150) WARRANTS, OPTIONS OR RIGHTS - 1,000 (\$ 1,000,000) COMMON STOCK.
550,000 (\$1,650,000) COMMON STOCK. (FILE 33-43606 - OCT. 25) (BR. 12)
- S-8 ACUSON CORP, 1220 CHARLESTON RD, PO BOX 7393, MOUNTAIN VIEW, CA 94039 (415) 969-9112
- 5,067,500 (\$170,928,125) COMMON STOCK. (FILE 33-43606 - OCT. 25) (BR. 8)
- S-1 SOUTHERN ELECTRONICS CORP, 4916 N ROYAL ATLANTA DR, TUCKER, GA 30084 (404) 491-8962
- 1,200,000 (\$13,200,000) COMMON STOCK. 410,000 (\$4,510,000) COMMON STOCK. (FILE
33-43607 - OCT. 28) (BR. 9)
- S-3 TERADATA CORP /DE/, 100 N SEPULVEDA BLVD, FL SEGUNDO, CA 90245 (213) 524-5000 -
2,576,000 (\$49,910,000) COMMON STOCK. UNDEFWRITER:
DONALDSON LUFKIN & JENRETTE SECURITIES C, MONTGOMERY SECURITIES (FILE 33-43608 -
OCT. 28) (BR. 9)
- S-8 COMSTOCK RESOURCES INC, 5005 LBJ FWY STE 1150, DALLAS, TX 75244 (214) 701-2100 -
1,400,000 (\$1,925,000) COMMON STOCK. (FILE 33-43609 - OCT. 28) (BR. 12)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred. Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned, and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
ACME STL CO DEL	COM		705	00480710	
PEGASUS HLDG CORP	13D	10/31/91	13.2	14.6	UPDATE
ARROW ELECTRS INC	COM		6,839	04273510	
LEX SVC INC ET AL	13D	9/27/91	34.5	0.0	NEW
BOGEN CORP	COM		15,082	09719010	
GEOTEK INDS	13D	4/ 1/91	86.0	0.0	NEW
FAMILY BANCORP	COM		178	30688310	
SNYDER, VON SELDENCK ET AL	13D	10/18/91	6.8	8.2	UPDATE
GEO INTL CORP	COM		3,587	37291210	
GAMCO INVESTORS INC ET AL	13D	10/28/91	20.0	20.5	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
INTELLICALL INC SOCHET IRA	COM 13D	10/24/91	431 6.4	46199610 5.1	UPDATE
LA TEK0 RES LTD GATEWAY MINING CO	COM 13D	9/30/91	5,926 42.6	50512810 20.6	UPDATE
MENTOR GRAPHICS CORP STATE OF WISCONSIN INVEST BD	COM 13D	10/17/91	3,272 7.6	58720010 4.3	UPDATE
PINELANDS INC WASSERMAN LEW R	COM 13D	10/10/91	2,142 12.6	72308910 13.2	UPDATE
QUANTUM DIAGNOSTICS DAVIS J MORTON ET AL	COM 13D	10/25/91	198 5.0	74799210 5.5	UPDATE
SOUTHDOWN INC BLUM RICHARD C & ASSOC ET AL	COM 13D	10/23/91	2,522 14.9	84129710 13.8	UPDATE
SOVEREIGN REALTY 1980-I LIQUIDITY FUNDS ET AL	LTD PRISHP INT 13D	1/31/89	0 9.6	84592599 0.0	NEW
TELXON CORP ROCKER DAVID A	COM 13D	10/21/91	900 6.7	87970010 5.0	NEW
TELXON CORP ROCKER DAVID A	COM 13D	10/21/91	900 6.7	87970010 5.0	RVISION
WESTERN GAS RES INC BROWN BROS HARRIMAN & CO	COM 13D	10/23/91	2,090 9.9	95825910 0.0	NEW
WHITTAKER CORP PEGASUS HLDG ET AL	COM PAR \$0.01 13D	10/28/91	361 4.8	96668040 5.5	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public

Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACQUA GROUP INC	DE					X				10/17/91	
ADDSO INDUSTRIES INC	DE					X	X			10/25/91	
ALLECO INC	MD					X				10/28/91	
ALLERCARE INC	MN		X							10/22/91	
ALLIED STORES CORP	DE					X	X			10/28/91	
AMERIBANC INVESTORS GROUP	MD					X	X			10/23/91	
AMERICAN EXPRESS CO	NY					X				10/24/91	
ANALYTICAL SURVEYS INC	CO					X				10/22/91	
ANCHOR CAPITAL I INC	DE					X				10/09/91	
BANC ONE CORP/OH/	OH		X							10/29/91	
BAYLY CORP	DE					X	X			10/24/91	
BELL W & CO INC	DC					X				10/21/91	
BORLAND INTERNATIONAL INC/DE	DE		X				X			10/11/91	
BOSTON CAPITAL TAX CREDIT FUND II LTD PA	DE					X	X			10/16/91	
CAROLINA POWER & LIGHT CO	NC					X				10/31/91	
CENTOCOR INC	PA					X				10/28/91	
CHEMICAL BANK GRANTOR TRUST 1990-A	NY					X	X			09/30/91	
CHRISTIAN PURCHASING NETWORK INC	FL					X	X			08/15/91	AMEND
CIGNA CORP	DE					X	X			10/30/91	
COMMUNITY FIRST BANKSHARES INC	DE					X	X			10/15/91	
CRITICAL INDUSTRIES INC	DE					X	X			10/25/91	
DANIELSON HOLDING CORP	CA					X				10/29/91	
DAWN CAPITAL CORP	DE						X			09/20/91	AMEND
DELMARVA POWER & LIGHT CO /DE/	DE						X			10/29/91	
EQUITEC FINANCIAL GROUP INC	CA						X			09/30/91	
EUROPA TRADING CORP	NY					X				10/23/91	
FEDERATED DEPARTMENT STORES INC	DE					X	X			10/28/91	
FIDELITY NATIONAL FINANCIAL INC /DE/	DE							X		10/30/91	
FIRST FEDERAL BANCORP INC	DE					X	X			10/16/91	
FIRST FINANCIAL CORP /TX/	TX					X				10/07/91	
FIRST INTERSTATE BANK OF NEVADA NATIONAL						X				10/15/91	
FIRST INTERSTATE BANK OF WASHINGTON NA						X				10/15/91	
FLAGSHIP FINANCIAL CORP	PA					X				10/22/91	
FORUM GROUP INC	IN					X	X			10/17/91	
GATEWAY TAX CREDIT FUND II LTD	FL					X				10/11/91	
GOLD KING CONSOLIDATED INC	CO					X				10/18/91	
HOME FEDERAL CORP	MD					X				10/28/91	
HOMEFED CORP	DE					X				10/29/91	
HOMESTEAD MINERALS CORP	NV		X							10/11/91	
INDEPENDENT BANKGROUP INC	VT					X	X			10/28/91	
INFOPAGE INC	DE					X				10/23/91	
INSTAFF INTERNATIONAL INC	TX					X	X			10/24/91	AMEND
INTERNATIONAL POWER MACHINES CORP	DE					X				10/17/91	
INTERPROVINCIAL PIPE LINE INC						X	X			10/15/91	
KANSAS CITY LIFE INSURANCE CO	MO					X	X			10/25/91	
KASLER CORP	CA					X				10/29/91	
KAY MARY CORP	DE					X				10/21/91	
KRUPP REALTY FUND LTD II	MA		X				X			10/15/91	
LUBRIZOL CORP	OH					X	X			10/28/91	
LUXTEC CORP /MA/	MA					X				10/28/91	
MED VENTURE INC	MN					X				10/03/91	
MERRILL LYNCH & CO INC	DE					X	X			10/28/91	
MIAMI SUBS CORP	FL					X				10/15/91	
MMR HOLDING CORP	DE					X	X			10/21/91	
MOBIL CORP	DE						X			10/30/91	
MONTANA POWER CO /MT/	MT					X				10/23/91	
MORGAN STANLEY GROUP INC /DE/	DE					X	X			10/30/91	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MORTGAGE BANKERS FINANCIAL CORP I	DE					X	X			10/25/91	
NCF FINANCIAL CORP	DE					X				10/21/91	
NECO ENTERPRISES INC	RI					X				10/07/91	
NL INDUSTRIES INC	NJ					X	X			10/28/91	
OLD STONE CORP	RI	X					X			10/15/91	
PHILADELPHIA ELECTRIC CO	PA						X			10/24/91	
PRIMARK CORP	MI						X			08/08/91	AMEND
PRUDENTIAL SECURITIES FINANCIAL ASSET FU	DE					X	X			10/04/91	
RADON TESTING CORP OF AMERICA INC	NY	NO ITEMS								08/31/91	
RAGEN CORP	NJ					X	X			10/21/91	
RAMTRON INTERNATIONAL CORP	DE					X				10/28/91	
RESORT INCOME INVESTORS INC	DE					X				10/28/91	
SALOMON INC	DE					X	X			10/29/91	
SAUL B F REAL ESTATE INVESTMENT TRUST	MD					X	X			09/30/91	
SEALED POWER TECHNOLOGIES L P	DE					X	X			10/10/91	
SEARS ROEBUCK & CO	NY					X				10/28/91	
SIGMA ALPHA ENTERTAINMENT GROUP LTD /NY/	NV				X		X			10/18/91	
SPT CORPORATION	DE					X	X			10/10/91	
STANDARD LOGIC INC	CA					X				10/23/91	
TALMAN FINANCE CORP B	DE					X	X			10/18/91	
TALMAN FINANCE CORP H	DE					X	X			10/18/91	
TECHE BANCSHARES INC	LA			X		X	X			10/23/91	
TELESPHERE COMMUNICATIONS INC	DE					X	X			10/24/91	
THERMADYNE HOLDINGS CORP	DE					X	X			10/28/91	
THERMADYNE INDUSTRIES INC	DE					X	X			10/28/91	
TREMONT CORPORATION	DE					X	X			10/24/91	
TUCSON ELECTRIC POWER CO	AZ					X				10/28/91	
UNB CORP/OH	OH						X			06/19/91	AMEND
VICOM INC	MN	X								10/18/91	
WALKER TELECOMMUNICATIONS CORP	NY		X	X						10/16/91	
WESTAIR HOLDING INC	CA	X					X			10/15/91	
ACA JOE INC	DE					X	X			09/12/91	
AFFILIATED BANC CORP	MA					X				10/30/91	
AMERICAN ADVENTURE INC /DE/	DE					X				01/01/91	
AMERICAN ADVENTURE INC /DE/	DE					X				09/01/91	
AMERICAN ADVENTURE INC /DE/	DE					X				09/30/91	
AUGAT INC	MA					X	X			10/30/91	
BRENDLES INC	NC					X				10/21/91	
BRILUND LTD						X				10/18/91	
BW HOME EQUITY TRUST 1990 I	CA					X	X			10/15/91	
BW TRUST 1989 1	CA					X	X			10/15/91	
BW TRUST 1990-1	CA					X	X			10/15/91	
CITADEL HOLDING CORP	DE					X	X			10/30/91	
COMMONWEALTH EDISON CO	IL					X				10/22/91	
CPI CORP	DE	NO ITEMS								08/19/91	AMEND
DERAND REAL ESTATE INVESTMENT TRUST	MA					X				10/28/91	
ESARCO INTERNATIONAL INC	DE						X			10/21/91	AMEND
F&E RESOURCE SYSTEMS TECHNOLOGY INC	MD					X				10/28/91	
FINANCIAL NEWS NETWORK INC	CA					X	X			10/28/91	
FLEET CONSUMER DISCOUNT CO /PA/	RI					X	X			10/15/91	
FLEET FINANCE & MORTGAGE INC/FL/	RI					X	X			10/15/91	
FLEET FINANCE & MORTGAGE INC/NC	RI					X	X			10/15/91	
FLEET FINANCE HOME EQUITY TRUST 1991-1	RI					X	X			10/15/91	
FLEET FINANCE INC /RI/	RI					X	X			10/15/91	
FLEET FINANCE INC /SC/	RI					X	X			10/15/91	
FLEET FINANCE INC /TN/	RI					X	X			10/15/91	
FLEET FINANCE INC OF GEORGIA/GA/	RI					X	X			10/15/91	
FLEET FINANCE INC/DE/	RI					X	X			10/15/91	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
FLEET FINANCE OF LOUISIANA INC /LA/	RI					X	X			10/15/91	
FLEET INDUSTRIAL LOAN CO /VA/	RI					X	X			10/15/91	
FLEET INDUSTRIAL LOAN CO OF MINNESOTA IN	RI					X	X			10/15/91	
FLEET WASHINGTON INDUSTRIAL LOAN CO /WA/	RI					X	X			10/15/91	
GREAT SOUTHERN BANCORP INC	DE					X	X			10/16/91	
HALLADOR PETROLEUM CO	CO						X			10/01/91	AMEND
HUNTINGTON BANCSHARES INC/MD	MD					X	X			10/16/91	
INTERNATIONAL BANKCARD SERVICES CORP	DE						X			10/18/91	
INTERNATIONAL TELECHARGE INC	DE	X	X					X		10/21/91	
LAMCOR INC	MN					X				10/18/91	
MAJOR REALTY CORP	DE						X			10/18/91	
MERIDIAN POINT REALTY TRUST 82	CA					X	X			10/25/91	
MERRILL LYNCH & CO INC	DE					X	X			11/01/91	
NATIONAL REAL ESTATE LTD PARTNERSHIP VI	WI	X						X		10/15/91	
NEUROTECH CORP	DE						X			06/30/91	
NISSAN AUTO RECEIVABLES CORP /DE	DE					X	X			10/15/91	
PUBLIC STORAGE PROPERTIES XIX INC							X	X		10/30/91	
ROADMASTER INDUSTRIES INC	DE					X				08/30/91	
STANDARD MICROSYSTEMS CORP	DE						X	X		10/16/91	
STATUS GAME CORP	DE					X				10/30/91	
SUPER VALU STORES INC	DE					X				10/16/91	
UNITED BANCSHARES INC/WV	WV						X			10/21/91	
VNI COMMUNICATIONS INC	FL						X			10/28/91	
21ST CENTURY HOLDINGS INC	NV							X		08/31/91	AMEND

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Division of Corporation Finance. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, D.C. 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, N.W., Room 1024, Washington, D.C., stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
Andrews & Kurth	1934 Act - Section 16	6-4-91	6-4-91
Jay E. Bothwick, Esq.	1933 Act - Rule 144(d)	6-12-91	6-12-91
Charles Schwab Corporation	1933 Act - Rule 144	6-7-91	6-7-91

Fidelity Medical Inc.	1933 Act - Form S-3	6-5-91	6-5-91
Golden Nugget, Inc.	1933 Act - Rule 144(d)	6-4-91	6-4-91
Heller, Ehrman, White & McAuliffe	1933 Act Section 16(a)	6-20-91	6-20-91
J. William Holland, SIPC Trustee	1933 Act - Rule 144	6-7-91	6-7-91
Kurzweil Music Systems, Inc.	1934 Act - Rule 13e-3	6-7-91	6-7-91
Mary Kay Cosmetics, Inc.	1933 Act - Sections 2(11) & 5	6-5-91	6-5-91
Merchants National Bank & Trust Company	1934 Act - Section 13(d)	6-24-91	6-24-91
Morgan Stanley & Co. Incorporated	1933 Act - Sections 2(11) & 5	6-5-91	6-5-91
Phillips Petroleum Company	1934 Act Rule 16b-3	6-6-91	6-6-91
Ralston Purina Company (reconsideration)	1934 Act - Section 16	6-20-91	6-20-91
Simpson Thacher & Bartlett	1934 Act - Section 16	6-19-91	6-19-91
Simpson Thacher & Bartlett	1934 Act - Section 16	6-27-91	6-27-91
Taro Vit Industries Limited	1933 Act - Rule 144(d)	6-13-91	6-13-91
Valhi, Inc.	1934 Act - former Rule 16b-3	6-10-91	6-10-91
AAI Holdings Corp., <u>et al.</u>	1933 Act - Section 5	7/1/91	7/1/91
Anheuser-Busch Companies, Inc.	1934 Act - Rule 16a-1	7/29/91	7/29/91

Ford Motor Company Rule 16a-1	1934 Act -	7/18/91	7/18/91
Frederic W. Cook & Co., Inc.	1934 Act - Rule 16b-3	7/3/91	7/3/91
Howard Rice Nemerovski Canady 10(a)(3); Robertson & Falk Form 11-K	1933 Act - Section 1934 Act -	7/5/91	7/5/91
Southwest Airlines Rule 16b-3 Company	1934 Act -	7/17/91	7/17/91
Standard & Poor's Rule 144A Corporation	1933 Act -	7/8/91	7/8/91
Stroock & Stroock & Lavan	1934 Act - Rule 16b-3	7/3/91	7/3/91

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General Information about SEC operations and activities through a series of recorded messages.
