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U.S. SECURITIES
EXCHANGE COMMISSION

Issue 86-12

January 17, 1986

INVESTMENT COMPANY ACT RELEASES

HARTFORD VARIABLE ANNUITY LIFE INSURANCE COMPANY - VARIABLE ACCOUNT "B"

An order has been issued under Section 8(f) of the Act declaring that Hartford Variable Annuity Life Insurance Company - Variable Account "B," previously registered under the Act as a unit investment trust, has ceased to be an investment company. (Rel. IC-14901)

PRUDENTIAL-BACHE MUTUAL FUNDS AND PRUDENTIAL-BACHE SECURITIES INC.

An order has been issued under Section 11(a) of the Act permitting offers of exchange among existing and any future Prudential-Bache Mutual Funds and under Section 6(c) of the Act exempting those exchanges from Section 22(d) of the Act to allow variation, deferral or waiver of contingent deferred sales loads. (Rel. IC-14902)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING SOUGHT

An order has been issued granting the application of the Philadelphia Stock Exchange to strike all put and call option contracts respecting the common stock, \$1.25 par, of the City Investing Company. (Rel. 34-22804)

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until February 3, 1986 to comment on the applications of the following exchanges for unlisted trading privileges in the securities specified which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system:

Boston Stock Exchange	six issues	(Rel. 34-22798 & 34-22799)
Midwest Stock Exchange, Inc.	eleven issues	(Rel. 34-22795)
Pacific Stock Exchange, Inc.	thirteen issues	(Rel. 34-22794 & 34-22797)
Philadelphia Stock Exchange	three issues	(Rel. 34-22803)

TRUST INDENTURE ACT RELEASES

TRUST SERVICES OF AMERICA, INC.

The Commission has issued an order under the Trust Indenture Act of 1939 on application of Storage Equities, Inc. declaring that the trusteeship of Trust Services of America, Inc. under an indenture qualified under the Act and a tenth supplement to that indenture is not so likely to involve a material conflict of interest as to make it necessary to disqualify Trust Services of America, Inc. from acting as a trustee. (Rel. TI-1063)

J. HENRY SCHRODER BANK & TRUST CO.

The Commission has issued an order under the Trust Indenture Act of 1939 on application of Commercial Credit Company declaring that the trusteeship of J. Henry Schroder Bank & Trust Company (Schroder) under an indenture dated February 15, 1972 and a proposed trusteeship under another indenture dated October 15, 1976 is not so likely to involve a material conflict of interest as to make it necessary to disqualify Schroder from acting as trustee. (Rel. TI-1062)

An order has been issued under the Trust Indenture Act of 1939 on the application of Chesebrough-Pond's, Inc. declaring that the trusteeship of Citibank N.A. under two indentures is not likely to involve a material conflict of interest as to make it necessary to disqualify Citibank from acting as trustee under a third indenture. (Rel. TI-1064)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 GOLDEN EMPIRE MINING INC, 436 INDEPENDENT AVE, GRAND JUNCTION, CO 81505
(303) 243-9853 - 1,500,000 (\$1,350,000) COMMON STOCK. 1,500,000 (\$1,875,000)
COMMON STOCK. (FILE 33-2519-D - DEC. 31) (BR. 1 - NEW ISSUE)
- S-18 PATIENT CARE OF AMERICA INC, 1100 NE 163RD ST, NORTH MIAMI BEACH, FL 33162
(305) 947-0450 - 1,000,000 (\$5,000,000) PREFERRED STOCK. (FILE 33-2532-A - JAN. 02)
(BR. 6 - NEW ISSUE)
- S-4 DPL INC, COURTHOUSE PLZ SW, DAYTON, OH 45402 (513) 224-6000 - 42,317,902
(\$867,516,991) COMMON STOCK. (FILE 33-2551 - JAN. 07) (BR. 7 - NEW ISSUE)
- S-11 ZERO COUPON MORTGAGE INVESTORS I LTD, 2909 COLE AVE STE 300, DALLAS, TX 75204
(214) 871-0222 - 60,000 (\$15,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER:
AMERICAN RESIDENTIAL SECURITIES INC. (FILE 33-2559 - JAN. 08) (BR. 11 - NEW ISSUE)
- S-8 BAKER INTERNATIONAL CORP /DE/, 500 CITY PKWY W, ORANGE, CA 92668 (714) 634-2333 -
500,000 (\$8,150,000) COMMON STOCK. (FILE 33-2560 - JAN. 08) (BR. 3)
- S-8 BAKER INTERNATIONAL CORP /DE/, 500 CITY PKWY W, ORANGE, CA 92668 (714) 634-2333 -
20,000,000 (\$20,000,000) FLOATING RATE NOTES. (FILE 33-2561 - JAN. 08) (BR. 3)
- S-3 HERITAGE COMMUNICATIONS INC, 2195 INGERSOLL AVE, DES MOINES, IA 50312 (515) 246-1440
- 50,000,000 (\$50,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-2562 - JAN. 08)
(BR. 11)
- S-3 BAKER INTERNATIONAL CORP /DE/, 500 CITY PKWY W, ORANGE, CA 92668 (714) 634-2333 -
100,000 (\$1,750,000) COMMON STOCK. (FILE 33-2564 - JAN. 08) (BR. 3)
- S-8 BLUEFIELD SUPPLY CO, 100 BLUEFIELD AVE, P O 269, BLUEFIELD, WV 24701 (304) 325-6131
- 75,000 (\$1,125,000) COMMON STOCK. (FILE 33-2565 - JAN. 08) (BR. 9)
- S-8 GALACTIC RESOURCES LTD, #935 MARINE BLDG 355 BARRARD ST,
VANCOUVER B C CANADA V6C 2G8, A1 (604) 687-7169 - 1,719,542 (\$7,829,003.74)
FOREIGN COMMON STOCK. (FILE 33-2566 - JAN. 08) (BR. 1 - NEW ISSUE)
- S-3 NATIONAL PENN BANCSHARES INC, PHILADELPHIA & READING AVES, BOYERTOWN, PA 19512
(215) 367-6001 - 200,000 (\$6,850,000) COMMON STOCK. (FILE 33-2567 - JAN. 08) (BR. 1)
- S-8 PANCRETEC INC, 3878 RUFFIN RD, SAN DIEGO, CA 92123 (619) 278-5800 - 370,000
(\$1,734,375) COMMON STOCK. (FILE 33-2568 - JAN. 08) (BR. 8)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 364, 333 WEST WACKER DR, C/O JOHN NUVEEN & CO,
CHICAGO, IL 60606 - INDEFINITE SHARES. (FILE 33-2569 - JAN. 08) (BR. 17 - NEW ISSUE)
- S-1 CONRAIL ACQUISITION CORP INC, 711 FIFTH AVE, NEW YORK, NY 10022 (212) 832-8000 -
85,000,000 (\$1,530,000,000) COMMON STOCK. (FILE 33-2571 - JAN. 08) (BR. 12
- NEW ISSUE)
- S-3 MCKESSON CORP, ONE POST ST, SAN FRANCISCO, CA 94104 (415) 983-8300 - 106,700,000
(\$106,700,000) STRAIGHT BONDS. (FILE 33-2577 - JAN. 09) (BR. 13)

REGISTRATIONS CONT.

- S-18 GREEN MOUNTAIN VENTURE CORP. BOX 613, WAITSFIELD, VT 05673 (802) 496-6643 - 1,000,000 (\$150,000) COMMON STOCK. 4,000,000 (\$1,000,000) COMMON STOCK. 4,000,000 (\$2,000,000) COMMON STOCK. (FILE 33-2489-B - JAN. 03) (BR. 5 - NEW ISSUE)
- S-18 JAVA INC. 2050 ELLIS WAY, ELKO, NV 89801 (801) 484-4567 - 2,500,000 (\$250,000) COMMON STOCK. UNDERWRITER: WESTERN CAPITAL & SECURITIES INC. (FILE 33-2533-LA - DEC. 31) (BR. 11 - NEW ISSUE)
- S-18 COACHMAN INNS INCOME LTD PARTNERSHIP, AMERICAN FIRST TWR STE 1330, 101 N ROBINSON, OKLAHOMA CITY, OK 73102 (405) 270-5354 - 7,000 (\$7,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-2540-FW - JAN. 06) (BR. 12 - NEW ISSUE)
- S-18 MAGIC GOLD INC. 1873 CARRIGAN CIR, SALT LAKE CITY, UT 84109 (801) 484-4131 - 5,000,000 (\$1,000,000) COMMON STOCK. UNDERWRITER: JOHNSON R A. (FILE 33-2541-D - JAN. 06) (BR. 2 - NEW ISSUE)
- S-3 SPERRY CORP. 1290 AVE OF THE AMERICAS, NEW YORK, NY 10104 (212) 484-4444 - 230,000,000 (\$230,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-2572 - JAN. 09) (BR. 10)
- S-3 SOURCE CAPITAL INC. 10301 WEST PICO BLVD, LOS ANGELES, CA 90064 (213) 277-4900 - 200,000 (\$8,350,000) COMMON STOCK. (FILE 33-2574 - JAN. 09) (BR. 6)
- S-18 VIRTUSONICS CORP /NY/, 123 DUKE ELLINGTON BLVD, NEW YORK, NY 10025 (212) 316-6945 - 75,000,000 (\$750,000) COMMON STOCK. 75,000,000 WARRANTS, OPTIONS OR RIGHTS. 75,000,000 (\$1,875,000) COMMON STOCK. 75,000,000 (\$75) WARRANTS, OPTIONS OR RIGHTS. 7,500,000 (\$90,000) COMMON STOCK. (FILE 33-2602-NY - JAN 07) (BR. 10 - NEW ISSUE)
- S-18 DUPONT VENTURES INC. 216 16TH ST STE 1000, DENVER, CO 80202 (303) 623-7400 - 3,000,000 (\$450,000) COMMON STOCK. 6,000,000 WARRANTS, OPTIONS OR RIGHTS. 6,000,000 (\$1,200,000) COMMON STOCK. (FILE 33-2606-D - JAN. 07) (BR. 5)
- N-1A RNC CORPORATE CASH MANAGEMENT FUND INC. 10960 WILSHIRE BLVD, NINTH FL, LOS ANGELES, CA 90024 (213) 477-6543 - INDEFINITE SHARES. (FILE 33-2609 - JAN. 09) (BR. 17 - NEW ISSUE)
- N-1A MACKAY SHIELDS SERIES FUND, 51 MADISON AVE, NEW YORK, NY 10010 (212) 576-6090 - INDEFINITE SHARES. (FILE 33-2610 - JAN. 09) (BR. 20 - NEW ISSUE)
- N-1A MACKAY SHIELDS TAX FREE BOND FUND, 51 MADISON AVE, NEW YORK, NY 10010 (212) 576-6090 - INDEFINITE SHARES. (FILE 33-2611 - JAN. 09) (BR. 20 - NEW ISSUE)
- S-3 LORIMAR INC. 3970 OVERLAND AVE, CULVER CITY, CA 90232 (213) 202-2000 - 22,500 (\$970,313) COMMON STOCK. (FILE 33-2612 - JAN. 09) (BR. 12)
- S-8 BMC INDUSTRIES INC/MN/, 1100 AMERICAN NATL BK BLDG, SAINT PAUL, MN 55101 (612) 228-6310 - 641,000 (\$3,285,125) COMMON STOCK. (FILE 33-2613 - JAN. 09) (BR. 3)
- S-6 NATIONAL MUNICIPAL TRUST NINETY SECOND SERIES, ONE NEW YORK PLZ, C/O THOMSON MCKINNON SECURITIES INC, NEW YORK, NY 10004 - 13,000 (\$14,300,000) UNIT INVESTMENT TRUST. (FILE 33-2614 - JAN. 09) (BR. 18 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST INSURED SERIES 17, ONE NEW YORK PLZ, C/O THOMSON MCKINNON SECURITIES INC, NEW YORK, NY 10004 - 14,000 (\$14,300,000) UNIT INVESTMENT TRUST. (FILE 33-2615 - JAN. 09) (BR. 18 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST NINETY THIRD SERIES, ONE NEW YORK PLZ, C/O THOMSON MCKINNON SECURITIES INC, NEW YORK, NY 10004 - 13,000 (\$14,300,000) UNIT INVESTMENT TRUST. (FILE 33-2616 - JAN. 09) (BR. 18 - NEW ISSUE)
- S-8 SAVERS BANCORP INC. 85 MAIN ST, LITTLETON, NH 03561 (603) 444-5321 - 25,000 (\$628,125) COMMON STOCK. 628,125 OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-2617 - JAN. 09) (BR. 2)
- S-8 LOWES COMPANIES INC. PO BOX 1111, NORTH WILKESBORO, NC 28656 (919) 651-4000 - 1,000,000 (\$26,250,000) COMMON STOCK. (FILE 33-2618 - JAN. 09) (BR. 9)
- S-1 SURGICAL CARE AFFILIATES INC. 4515 HARDING RD ST 300, NASHVILLE, TN 37205 (615) 385-3541 - 73,816 (\$479,804) COMMON STOCK. 802,207 (\$5,246,845.50) COMMON STOCK. (FILE 33-2619 - JAN. 09) (BR. 6)

