

sec news digest

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COMMISSION ANNOUNCEMENTS

RICHARD K. WULFF NAMED CHIEF, OFFICE OF SMALL BUSINESS POLICY

John J. Huber, Director of Corporation Finance, announced the appointment of Richard K. Wulff as Chief of the Office of Small Business Policy under Associate Director Mary E.T. Beach. In this position, Mr. Wulff will have primary supervisory responsibility for rulemaking projects of particular concern to small business; monitoring the regional office full disclosure program; organizing the SEC Government/Business Forum; and coordinating with Congressional committees, government agencies, and other groups concerned with the problems of small business.

Mr. Wulff joined the Division as a staff attorney in 1972 and has been a Special Counsel since 1981. He graduated from Fordham University in 1968 and received a Juris Doctor degree from St. John's University in 1971.

ADMINISTRATIVE PROCEEDINGS

DAVID J. HEUWETTER BARRED IN DRYSDALE MATTER

The Commission barred David J. Heuwetter from association with a broker, dealer, municipal securities dealer, investment adviser or investment company. The sanction was imposed in settled administrative proceedings, based upon Heuwetter's recent Drysdale-related convictions for securities fraud and grand larceny, as well as his having been enjoined, by consent, from violations of the antifraud provisions of the securities laws and from aiding and abetting violations of the broker-dealer record-keeping requirements [see LR-10188, 10329, 10364, 10458 and 10708].

Heuwetter, of New York City, is now serving a three year federal sentence with which his state sentence runs concurrently. He was formerly head government securities trader for Drysdale Securities Corporation and owner of Drysdale Government Securities, Inc. Drysdale Government, launched by Heuwetter and his confederates to assume Drysdale Securities' government securities business, failed at a cost to major New York City banks of about \$290 million. (Rel. 34-22484)

PROCEEDINGS INSTITUTED AGAINST ADRIAN ANTONIU

The Commission instituted public administrative proceedings against Adrian Antoniu, of Minneapolis, Minnesota, based on his prior conviction for securities fraud in the Southern District of New York.

Antoniu pled guilty to participating in an insider trading scheme from 1974 to 1978 involving the misappropriation from Morgan Stanley & Co. and Kuhn Loeb & Co. of confidential, non-public information concerning pending corporate mergers or acquisitions for use in securities transactions. The information, obtained by Antoniu and another person, who were employees of the two investment banking firms, enabled a third member of the conspiracy to make timely securities purchases. Profits, obtained when the price of target companies rose, were divided among the members of the conspiracy. Antoniu, who cooperated with the government in its investigation, was sentenced to 39 months unsupervised probation and fined \$5,000.

A hearing will be scheduled to take evidence on the allegations against Antoniu. The purpose of the hearing is to determine whether or not the allegations against him are true, and if so, what, if any, remedial action is necessary in the public interest. (Rel. 34-22487)

CIVIL PROCEEDINGS

PRELIMINARY INJUNCTION ENTERED AGAINST R. H. STEWART & CO., INC.

The Atlanta Regional and Miami Branch Offices filed a complaint on September 30 in the U.S. District Court for the Southern District of Florida charging R. H. Stewart & Co., Inc., a registered broker-dealer with its principal office in Fort Lauderdale, Florida, and its president, James Laiacona, with violations of the net capital, customer protection and bookkeeping provisions of the Securities Exchange Act of 1934 and the Securities Act of 1933.

On September 30, during a hearing on the Commission's Motion for a Temporary Restraining Order, R. H. Stewart consented, without admitting or denying the complaint's allegations, to a Judgment of Preliminary Injunction enjoining it from violations of the provisions alleged in the complaint. R. H. Stewart also consented to an application, filed by the Securities Investor Protection Corporation, for the issuance of a protective decree and appointment of a trustee under the Securities Investor Protection Act of 1970. John Kamp, Esquire, was appointed trustee for the liquidation of the business of R. H. Stewart. At the same hearing, Laiacona consented, without admitting or denying the complaint's allegations, to a Temporary Restraining Order restraining him from violating the provisions alleged in the complaint. (SEC v. R. H. Stewart & Co., Inc. and James Laiacona, Civil Action No. 85-6756-CIV-GONZALEZ, SDPL). (LR-10904)

INVESTMENT COMPANY ACT RELEASES

SCUDDER VARIABLE LIFE INVESTMENT FUND

An order has been issued granting Scudder Variable Life Investment Fund, et al., exemptions from Sections 9(a), 13(a), 15(a) and 15(b) of the Investment Company Act and Rules 6e-2(b)(15) and 6e-3(T)(b)(15) to permit shares of an underlying open-end management investment company to be sold to separate accounts of affiliated and unaffiliated life insurance companies in the offer and sale of variable annuity contracts and variable life insurance policies. The order will also permit participating insurance companies to provide initial capital to the underlying management investment company. (Rel. IC-14752 - Oct. 11)

THOMSON MCKINNON INVESTMENT TRUST

A notice has been issued giving interested persons until November 5 to request a hearing on an application filed by Thomson McKinnon Investment Trust and one of its series, Thomson McKinnon U.S. Government Fund, requesting an exemptive order permitting such series to make quarterly distributions of its long-term capital gains. (Rel. IC-14753 - Oct. 11)

FEDERATED MORTGAGE SECURITIES INCOME FUND

An order has been issued declaring that Federated Mortgage Securities Income Fund has ceased to be an investment company. (Rel. IC-14754 - Oct. 11)

HOLDING COMPANY ACT RELEASES

COLUMBIA GAS SYSTEM, INC.

A notice has been issued giving interested persons until November 4 to request a hearing on a proposal by Columbia Gas System, Inc. (Columbia), a registered holding company, and its subsidiary, Columbia Gas Transmission Corp. (Transmission), to issue up to \$800 million of Series C first mortgage bonds to certain Southwest gas producers (Producers). The Producers will simultaneously sell the Bonds to a Columbia subsidiary for \$800 million evidenced by notes in settlement of certain of Transmission's high-cost natural gas purchase obligations. (Rel. 35-23862 - Oct. 11)

COLUMBIA ALASKAN GAS TRANSMISSION CORPORATION

A notice has been issued giving interested persons until November 4 to request a hearing on a proposal by The Columbia Gas System, Inc., a registered holding company, and its subsidiary, Columbia Alaskan Gas Transmission Corporation, to recapitalize the subsidiary, and to have the subsidiary pay a dividend to the parent. (Rel. 35-23863 - Oct. 11)

GEORGIA POWER COMPANY

A notice has been issued giving interested persons until November 4 to request a hearing on a proposal by Georgia Power Company, subsidiary of The Southern Company, to finance pollution control facilities. (Rel. 35-23864 - Oct. 11)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system: Midwest Stock Exchange - three issues and 13 issues (separate applications). (Rel. 34-22526; 34-22529); and Philadelphia Stock Exchange - one issue. (Rel. 34-22528)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 TRIDENT MINERALS INC. - 800,000 (\$800,000) COMMON STOCK. (FILE 33-487-D - SEP. 26) (BR. 2 - NEW ISSUE)
- S-18 TARRAGON CORP. 75 SOUTH 100 EAST #2D. GEORGE, UT 84770 (801) 628-6582 - 40,000,000 (\$400,000) COMMON STOCK. 4,000,000 (\$400) WARRANTS, OPTIONS OR RIGHTS. 4,000,000 (\$60,000) COMMON STOCK. (FILE 33-509-D - SEP. 27) (BR. 12 - NEW ISSUE)
- S-18 INCE INC. 264 PONDFROSA PL. EVERGREEN, CO 80439 (303) 674-2230 - 20,000,000 (\$200,000) COMMON STOCK. 100,000,000 WARRANTS, OPTIONS OR RIGHTS. 100,000,000 (\$2,000,000) COMMON STOCK. (FILE 33-510-D - SEP. 27) (BR. 11 - NEW ISSUE)
- S-18 MOORES LANE ASSOCIATES LTD. 222 THIRD AVENUE NORTH, NASHVILLE, TN 37201 (615) 256-4714 - 7,500 (\$7,500,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-568-A - OCT. 01) (BR. 6 - NEW ISSUE)
- S-18 JAYHAWK PETROLEUM INC. 815 UNION ST. COFFEYVILLE, KS 67337 (316) 751-1300 - 80,000 (\$240,000) COMMON STOCK. 80,000 (\$640,000) COMMON STOCK. 80,000 (\$960,000) COMMON STOCK. (FILE 33-599-FW - OCT. 02) (BR. 11 - NEW ISSUE)
- S-18 KIDS COMPUTER COLLEGE INC. CINNAMINSON MALL, RTE 130 SOUTH, CINNAMINSON, NJ 08077 (609) 786-7700 - 1,150,000 (\$460,000) COMMON STOCK. 1,150,000 (\$460,000) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 200,000 (\$44,000) COMMON STOCK. 100,000 (\$40,000) COMMON STOCK. (FILE 33-609-NY - OCT. 02) (BR. 5 - NEW ISSUE)
- S-1 DAIRY MART CONVENIENCE STORES INC. 240 SOUTH RD. ENFIELD, CT 06082 (203) 745-1661 - 1,000,000 (\$21,000,000) COMMON STOCK. (FILE 33-639 - OCT. 04) (BR. 1)
- S-3 AMAX INC./NY/. AMAX CTR. GREENWICH, CT 06836 (203) 629-6000 - 1,000,000 (\$13,875,000) COMMON STOCK. (FILE 33-641 - OCT. 04) (BR. 1)
- S-3 TOLFDON EDISON CO. 300 MADISON AVE. TOLEDO, OH 43652 (419) 249-5000 - 1,200,000 (\$30,000,000) PREFERRED STOCK. (FILE 33-642 - OCT. 04) (BR. 8)
- S-6 INSURED MUN SECURITIES TRUST 15TH DISCOUNT SERIES & SERIES 5. 55 WATER ST. C/O REAR STEARNS & CO. NEW YORK, NY 10041 - 25,000 (\$19,780,000) UNIT INVESTMENT TRUST. (FILE 33-643 - OCT. 04) (BR. 16 - NEW ISSUE)

- S-1 BIOTECHNOLOGY DEVELOPMENT CORP. 44 MECHANIC ST. NEWTON, MA 02164 (617) 965-7255 - 1,827,500 (\$1,260,975) WARRANTS, OPTIONS OR RIGHTS. 1,827,500 (\$8,680,625) COMMON STOCK. 32,000 (\$32) WARRANTS, OPTIONS OR RIGHTS. 32,000 (\$90,560) COMMON STOCK. 1,430,000 (\$3,932,500) COMMON STOCK. (FILE 33-645 - OCT. 04) (BR. 8)
- S-4 GENERAL BANKSHARES CORP. 720 OLIVE ST. ST LOUIS, MO 63166 (314) 241-3600 - 19,650,000 (\$594,412,500) COMMON STOCK. 300,000 (\$32,100,000) COMMON STOCK. 35,045 (\$3,504,500) COMMON STOCK. (FILE 33-646 - OCT. 04) (BR. 1)
- S-11 PSB FINANCIAL CORP II - 400,000,000 (\$400,000,000) MORTGAGE BONDS. (FILE 33-647 - OCT. 04) (BR. 12 - NEW ISSUE)
- S-6 HUTTON F F TAX EXEMPT TRUST NATIONAL SERIES 120, ONE BATTERY PARK PLZ, C/O E F HUTTON & CO INC. NEW YORK, NY 10004 - 15,000 (\$15,450,000) UNIT INVESTMENT TRUST. (FILE 33-652 - OCT. 04) (BR. 18 - NEW ISSUE)
- S-6 HUTTON F F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 13, ONE BATTERY PARK PLZ, C/O E F HUTTON & CO INC. NEW YORK, NY 10004 - 12,000 (\$12,360,000) UNIT INVESTMENT TRUST. (FILE 33-653 - OCT. 04) (BR. 18 - NEW ISSUE)
- S-1 UNITED ARTISTS CORP /DE/, 10202 W WASHINGTON BLVD, CULVER CITY, CA 90232 (713) 836-3000 - 24,427,412 (\$222,777,997.44) COMMON STOCK. (FILE 33-655 - OCT. 04) (BR. 12 - NEW ISSUE)
- S-4 FIRST RAILROAD & BANKING CO OF GEORGIA, 699 BROAD ST, P O BOX 2162, AUGUSTA, GA 30913 (404) 823-2753 - 610,000 (\$9,400,000) COMMON STOCK. (FILE 33-656 - OCT. 04) (BR. 1)
- S-1 CIDCO GROUP INC. 4582 S ULSTER STREET PKWY, DENVER, CO 80237 (303) 741-0900 - 1,700,249 (\$527,077.19) COMMON STOCK. 3,299,751 (\$1,022,922.81) COMMON STOCK. (FILE 33-658 - OCT. 04) (BR. 5)
- S-1 GOODMARK FOODS INC. 4909 WINDY HILL DR. RALEIGH, NC 27609 (919) 872-2880 - 880,000 (\$10,560,000) COMMON STOCK. 1,000,000 (\$12,000,000) COMMON STOCK. (FILE 33-660 - OCT. 04) (BR. 4 - NEW ISSUE)
- S-8 CLAIRBORNE LIT INC. 1441 BROADWAY, NEW YORK, NY 10018 (201) 867-0020 - 1,000,000 (\$38,200,125) COMMON STOCK. (FILE 33-661 - OCT. 04) (BR. 8)
- S-4 SAINT MARY HOLDING CORP. 1504 HOSPITAL AVE, FRANKLIN, LA 70538 (318) 828-0538 - 60,000 (\$9,554,000) COMMON STOCK. (FILE 33-662 - OCT. 04) (BR. 1 - NEW ISSUE)
- S-3 RPM INC/OH/, 2628 PEARL RD, P O BOX 777, MEDINA, OH 44258 (216) 225-3192 - 2,300,000 (\$34,787,500) COMMON STOCK. (FILE 33-663 - OCT. 04) (BR. 2)
- S-8 AMERICAN MAIZE PRODUCTS CO. 41 HARBOR PLZ DR, P O BOX 10128, STAMFORD, CO 06904 (203) 356-9000 - 250,000 (\$3,062,500) COMMON STOCK. (FILE 33-664 - OCT. 04) (BR. 4)
- S-8 ELECTRO BIOLOGY INC. #1 ELECTRO BIOLOGY BLVD, LOS FRAILES INDUSTRIAL PARK, GUAYNORO, PR 00657 (809) 790-6855 - 400,000 (\$3,124,000) COMMON STOCK. (FILE 33-665 - OCT. 04) (BR. 4)
- S-8 IMTEC INC. MAIN ST, CHESTER, VT 05143 (802) 875-2115 - 190,000 (\$1,045,000) COMMON STOCK. (FILE 33-666 - OCT. 04) (BR. 9)
- S-1 AUTODIE CORP. 44 CONDBROOK NW, GRAND RAPIDS, MI 49503 (616) 454-9361 - 1,150,000 (\$16,100,000) COMMON STOCK. (FILE 33-667 - OCT. 04) (BR. 1 - NEW ISSUE)
- S-8 TFXTRON INC. 40 WESTMINSTER ST, PROVIDENCE, RI 02903 (401) 421-2800 - 6,000,000 (\$270,000,000) COMMON STOCK. (FILE 33-668 - OCT. 04) (BR. 12)
- S-4 CENTRAL WISCONSIN BANKSHARES INC, FIRST AMERICAN CTR, 500 THIRD ST, WAUSAU, WI 54401 (715) 845-3133 - 87,000 (\$5,229,368) COMMON STOCK. (FILE 33-669 - OCT. 04) (BR. 1)
- S-3 RYAN MORTGAGE ACCEPTANCE CORP IV, 111 RYAN CT, P O BOX 900, PITTSBURGH, PA 15230 (412) 776-4225 - 500,000,000 (\$500,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-670 - OCT. 04) (BR. 11)
- S-11 VMS MORTGAGE INVESTORS L P II, 8700 W BRYN MARW AVE, CHICAGO, IL 60631 (312) 399-8700 - 15,000,000 (\$150,000,000) LIMITED PARTNERSHIP CERTIFICATE. 15,000,000 LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-671 - OCT. 04) (BR. 5 - NEW ISSUE)

- F-6 ITOH C & CO LTD ADR, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-673 - OCT. 04) (BR. 99 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST SERIES 117, 1345 AVENUE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM & CO INC, NEW YORK, NY 10105 - 2,400 (\$2,500,000) UNIT INVESTMENT TRUST. (FILE 33-674 - OCT. 04) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST SERIES 118, 1345 AVENUE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM & CO INC, NEW YORK, NY 10105 - 2,400 (\$2,500,000) UNIT INVESTMENT TRUST. (FILE 33-675 - OCT. 04) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST SHORT INTERMEDIATE TERM SERIE 18, 1345 AVENUE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM & CO INC, NEW YORK, NY 10105 - 2,400 (\$2,500,000) UNIT INVESTMENT TRUST. (FILE 33-676 - OCT. 04) (BR. 16 - NEW ISSUE)
- S-8 RALSTON PURINA CO, CHECKERBOARD SQ, ST LOUIS, MO 63164 (314) 982-1000 - 20,500,000 (\$20,500,000) OTHER SECURITIES INCLUDING VOTING TRUST, 500,000 COMMON STOCK. (FILE 33-677 - OCT. 01) (BR. 4)
- S-8 NATIONAL HEALTH CORP, 814 S CHURCH ST, MURFREESBORO, TN 37130 (615) 896-5921 - 315,000 (\$3,189,375) COMMON STOCK, 400,000 (\$5,400,000) COMMON STOCK. (FILE 33-678 - OCT. 01) (BR. 6)
- S-11 AMERIFST MORTGAGE SECURITIES CORP, 8321 MENAUL N E STE B, ALBUQUERQUE, NM 87110 (505) 884-2084 - 20,000,000 (\$20,000,000) MORTGAGE BONDS. UNDERWRITER: FIRST BOSTON CORP, RAUSCHER PIRCE REFSNFS INC. (FILE 33-681 - OCT. 04) (BR. 11)
- S-3 CAROLINA POWER & LIGHT CO, 411 FAYETTEVILLE ST, RALEIGH, NC 27602 (919) 836-6111 - 5,000,000 (\$130,000,000) COMMON STOCK. (FILE 33-683 - OCT. 04) (BR. 7)
- S-1 PLM TRANSPORTATION EQUIPMENT PARTNERS IXA 1986 INCOME FUND, 655 MONTGOMERY ST, SAN FRANCISCO, CA 94111 (415) 989-1860 - 200,000 (\$100,000,000) LIMITED PARTNERSHIP CERTIFICATE, 20,000,000 (\$20,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-657 - OCT. 04) (BR. 5 - NEW ISSUE)
- S-4 CONTINENTAL TELECOM INC, 245 PERIMETER CTR PKWY, ATLANTA, GA 30346 (404) 391-8000 - 73,000 (\$1,642,500) COMMON STOCK. (FILE 33-682 - OCT. 04) (BR. 7)
- S-2 USBANCORP INC, MAIN & FRANKLIN STS, JOHNSTOWN, PA 15901 (814) 533-5300 - 552,000 (\$13,800,000) PREFERRED STOCK. UNDERWRITER: RYAN BECK & CO. (FILE 33-685 - OCT. 07) (BR. 2)
- S-2 TURNER BROADCASTING SYSTEM INC, 1050 TECHWOOD DR NW, ATLANTA, GA 30318 (404) 827-1700 - 500,000,000 (\$297,720,000) STRAIGHT BONDS, 250,000,000 (\$250,000,000) STRAIGHT BONDS, 500,000,000 (\$500,000,000) STRAIGHT BONDS, 5,000,000 (\$125,000,000) PREFERRED STOCK. UNDERWRITER: DREXEL BURNHAM LAMBERT INC. (FILE 33-686 - OCT. 07) (BR. 7)
- S-1 UNGERMANN BASS INC, 2560 MISSION COLLEGE BLVD, SANTA CLARA, CA 95050 (408) 496-0111 - 100,000 (\$1,500,000) COMMON STOCK. (FILE 33-687 - OCT. 07) (BR. 10)
- S-4 ENERSERV PRODUCTS INC, 6914 INDUSTRIAL AVE, EL PASO, TX 79915 (915) 779-4812 - 6,609,406 (\$5,370,142) COMMON STOCK. (FILE 33-688 - OCT. 07) (BR. 3)
- S-3 BARCLAYSAMERICANCORPORATION, BARCLAYSAMERICAN BLDG, 201 S TRYON ST P O BOX 31488, CHARLOTTE, NC 28231 (704) 372-0060 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-689 - OCT. 04) (BR. 11)
- S-8 GENERAL NUTRITION INC, 921 PENN AVE, PITTSBURGH, PA 15222 (412) 288-4600 - 625,000 (\$2,968,750) COMMON STOCK. (FILE 33-690 - OCT. 07) (BR. 2)
- S-8 ROCKY MOUNT UNDERGARMENT CO INC, 1536 BOONE ST, ROCKY MOUNT, NC 27801 (919) 446-5188 - 100,000 (\$850,000) COMMON STOCK. (FILE 33-691 - OCT. 07) (BR. 7)
- S-8 COOPERBIOMEDICAL INC, 75 WILLOW RD, MENLO PARK, CA 94025 (415) 853-6000 - 1,500,000 (\$1,687,500) COMMON STOCK. (FILE 33-692 - OCT. 07) (BR. 4)
- F-6 GOLD MINES OF KALGOORLIE LTD/ADR/, 111 WALL ST, C/O CITIBANK N A, NEW YORK, NY 10043 (212) 559-2107 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-695 - OCT. 07) (BR. 95)
- S-8 ECONOMICS LABORATORY INC, OSBORN BLDG, LAW DEPT, ST PAUL, MN 55102 (612) 293-2233 - 20,000 (\$697,600) COMMON STOCK. (FILE 33-698 - OCT. 07) (BR. 1)

- F-6 CSR LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-699 - OCT. 07) (BR. 99)
- F-6 CENTRAL PACIFIC MINERALS NL/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-700 - OCT. 07) (BR. 99)
- F-6 FERROVANADIUM CORP NL/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-701 - OCT. 07) (BR. 99)
- F-6 THOMAS NATIONWIDE TRANSPORT LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-702 - OCT. 07) (BR. 99)
- F-6 BORAL LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-703 - OCT. 07) (BR. 99)
- F-6 BOUGAINVILLE COPPER LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-704 - OCT. 07) (BR. 99)
- F-6 ENTERPRISE GOLD MINES NL /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-705 - OCT. 07) (BR. 99)
- F-6 ARI LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-707 - OCT. 07) (BR. 99)
- F-6 AUSTRALIAN NATIONAL INDUSTRIES LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-708 - OCT. 07) (BR. 99)
- F-6 ACORN SECURITIES LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-709 - OCT. 07) (BR. 99)
- F-6 JINGELLIC MINERALS NL /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-710 - OCT. 07) (BR. 99)
- F-6 ASIA OIL & MINERALS LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-711 - OCT. 07) (BR. 99)
- F-6 APM LTD/ADR, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-712 - OCT. 07) (BR. 99 - NEW ISSUE)
- F-6 ACI INTERNATIONAL LTD/ADR, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-713 - OCT. 07) (BR. 99 - NEW ISSUE)
- S-1 CONSECO INC, 11550 N MERIDIAN ST STE 500, CARMEL, IN 46032 (317) 573-6100 - 95,000 (\$855,000) COMMON STOCK. 1,055,000 (\$9,495,000) COMMON STOCK. UNDERWRITER: LAIDLAW ADAMS & PECK INC, RONEY & CO. (FILE 33-716 - OCT. 07) (BR. 9)

REGISTRATIONS EFFECTIVE

Oct. 1: Clinton Appalachian IX Ltd. Partnership, 2-98970; The Colonial BancGroup, Inc., 33-323; Crestive Computer Applications, Inc., 2-99878; ESI Industries, Inc., 2-99978; The Guardian Separate Account B, 2-97765; Homestead, Inc., 2-97350-D; Olympus Educational Software, Inc., 2-98446-LA; Orcas Corporation, 2-96877-D; Petroleum Heat and Power Co., Inc., 2-99794; Public Service Company of New Mexico, 2-99990; Starline, Inc., 2-99548; Suntrust Banks, Inc., 33-285; Western Massachusetts Electric Company, 2-99299.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AURORA BANCSHARES CORP WESTON ROGER L	COM 13D	10/ 1/85	46 30.5	05190110 28.2	UPDATE
CENTRAL PAC CORP CALIF INDUSTRIAL EQUITY LTD ET AL	COM 13D	10/ 2/85	292 9.5	15475810 8.0	UPDATE
ECLIPSE TECHNOLOGY INC REYNOLDS RAYMOND S	COM 13D	9/30/85	666 22.6	27885310 0.0	NEW
FIRST FED S&L ASSN CHARL SC GOODNOW GRAY & CO	COM 13D	10/ 3/85	126 8.2	31992010 6.6	UPDATE
FIRST FED SVGS BK OF ARIZONA BRINKMAN LLOYD DONALD	COM 13D	10/ 2/85	247 3.7	31992910 7.6	UPDATE
FIRSTCORP INC GAILOR FRANK R	COM 13D	9/24/85	142 9.6	33799510 0.0	NEW
GREAT LAKES INTL INC ITEL CONTAINER CORP	COM 13D	10/ 4/85	775 27.2	39066210 27.1	UPDATE
GULF UNION INDUSTRIES INC COCODRIE FINANCIAL CORP	COM 13D	10/ 2/85	69 54.5	40257510 53.2	UPDATE
GULF UNION INDUSTRIES INC LEBLANC ROGER J	COM 13D	10/ 2/85	69 54.5	40257510 53.2	UPDATE
GULF UNION INDUSTRIES INC S L E INC	COM 13D	10/ 2/85	69 54.5	40257510 53.2	UPDATE
GULF UNION INDUSTRIES INC TAYLOR CLARK W	COM 13D	10/ 2/85	69 54.5	40257510 53.2	UPDATE
HUBCO INC HUDSON FINL ASSOC ET AL	COM 14D-1	10/ 8/85	194 11.3	40438210 11.3	UPDATE
HEALTH CARE DEV CORP SPEISMAN ALBERT & JOYCE E	COM 13D	9/30/85	148 10.4	42190410 0.0	NEW
HERITAGE FINANCIAL SERVICES COMMONWEALTH BANCSHARES	COM 13D	9/27/85	25 8.9	42690110 7.5	UPDATE
KENTUCKY HORSE CTR INC GOMEZ GERY	COM 13D	9/23/85	104 5.4	49130610 0.0	NEW
LYPHOMED INC FUJISAWA PHARMACEUTICAL CO LTD	COM 13D	10/ 1/85	3,333 27.3	55233310 23.2	UPDATE
NATIONAL BANCSHARES CORP TEX FAYED A ET AL	COM 13D	9/30/85	709 7.5	63259310 0.0	NEW

ACQUISITION REPORTS CONT.

NORCAP FINL CORP DUNN PETER G	COM	13D	9/28/85	274 7.2	65549110 0.0	NEW
DREIT INSTR CORP PARSON PARTNERSHIP	COM	13D	10/ 8/85	808 10.2	68555910 9.6	UPDATE
OXFORD EXPL CO ANTARES OIL CORP	COM	13D	9/18/85	3,938 39.8	69144210 39.8	UPDATE
SPECIALIZED SYS INC D'ONOFRIO SUSAN M	COM	13D	7/ 1/85	447 7.1	84748010 0.0	NEW
VORNADO INC ROTH STEVEN	COM	13D	10/ 4/85	1,161 34.6	92904110 28.5	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
CHIEF CONSOLIDATED MINING CO	5	10/08/85
COMPUTER MEMORIES INC	5	08/29/85
DISTRIBUCO INC	4,7	09/26/85
FINANCIAL INSTITUTION SERVICES INC	5	10/07/85
GENETIC LABORATORIES INC	2,7	09/25/85
KATSER ALUMINUM & CHEMICAL CORP	5,7	09/24/85
NATIONAL COMPUTER SYSTEMS INC	5	09/30/85
PUERTO RICAN CEMENT CO INC	5,7	09/30/85
SEARS MORTGAGE SECURITIES CORP	5,7	09/30/85
TRANS FINANCIAL BANCORP INC	5,7	09/24/85
WILTON ENTERPRISES INC	5	10/07/85