ORDERS FOR PUBLIC PROCEEDINGS

KLEE & COMPANY, INC., OTHERS

Public administrative proceedings have been ordered against Klee & Company, Inc. of Cleveland, Ohio; Jay Walter Klee, president; William Clayton Klee, treasurer; and Frank Allan Hasman, vice president, secretary and director. The proceedings are based upon alleged violations of the net capital, bookkeeping, supplemental financial reporting and broker-dealer registration amending requirements of the securities laws. Klee & Company, Inc. is being liquidated by a SIPC trustee. A hearing will be scheduled to take evidence on the charges against the respondents. (Rel. 34-11108)

INVESTMENT COMPANY ACT RELEASES

SECURITY EQUITY FUND, INC.

A notice has been issued giving interested persons until December 13 to request a hearing on an application of Security Equity Fund, Inc., Security Investment Fund, Inc. and Security Ultra Fund, Inc. (the Funds), all mutual funds, and Security Distributors, Inc., the Fund's principal underwriter. The order would permit the Funds to offer to exchange their shares for shares of Security Bond Fund, Inc. (Bond Fund) that were purchased under a lower sales load schedule than the schedule that is applicable to the other Funds, on the basis of relative net asset value per share plus an amount equal to the difference between the sales charge described in the prospectus of the Fund whose shares are being acquired and the sales charge that was paid on the Bond Fund shares being exchanged. (IC-8588 – Nov. 18)

HOLDING COMPANY ACT RELEASES

ALABAMA POWER COMPANY

A notice has been giving interested persons until December 13 to request a hearing on a proposal of Alabama Power Company, subsidiary of The Southern Company, to amend its charter, to change its unsecured debt limitations, and to solicit proxies in connection therewith. (Rel. 35-18663 – Nov. 18)

INDIANA & MICHIGAN ELECTRIC COMPANY

An order has been issued authorizing American Electric Power Company, Inc., and its subsidiary, Indiana & Michigan Electric Company, to sell certain utility assets to an unaffiliated utility company. (Rel. 35-18664 – Nov. 19)

TRADING SUSPENSIONS

ADDITIONAL ACTION ON FOUR TRADING SUSPENSIONS

The SEC has announced the suspension of over-the-counter trading in the securities of Bio-Medical Sciences, Inc. and Continental Vending Machines Inc. for the further ten-day period November 20 – 29, inclusive.
SECURITIES ACT REGISTRATIONS

(S-1) CENTURA INCORPORATED

4440 IDS Center, Minneapolis, Minn. 55402 - $6 million of preformation partnership interests in Centura Petroleum Fund '75 to be offered for sale at a subscription price of $5,000 per unit through a best efforts underwriting by Centura Securities Corporation, 4440 IDS Center, Minneapolis, Minn. 55402. The partnership interests are in a general partnership to be designated Centura Petroleum Fund '75, to be formed during 1975, to invest as a limited partner in three limited partnerships to be formed during 1975, to be designated Centura Petroleum Fund '75A, Centura Petroleum Fund '75-B and Centura Petroleum Fund '75-C. The partnerships will engage in a program for the exploration and development of oil and gas properties. (File 2-52272 - Nov. 4)

(S-14) FORT SAM HOUSTON BANKSHARES, INCORPORATED

1422 East Grayson St., San Antonio, Tex. 78208 - 2,000,000 shares of common stock. It is proposed to offer 600,000 shares in exchange for the outstanding common capital stock of The National Bank of Port Sam Houston, San Antonio, Texas, at the rate of one Fort Sam share for each Bank share. Also included in this statement are 1,400,000 shares of common stock, which may be issued in connection with future acquisition of other businesses or properties. Fort Sam is a bank holding company, which controls no banks. (File 2-52274 - Nov. 4)

(S-16) BETZ LABORATORIES, INC.

4636 Somerton Rd., Trevose, Pa. 19047 - 50,000 shares of common stock, which may be offered for sale from time to time by certain shareholders at prices current at the time of sale. Betz designs, treats and controls industrial, commercial and municipal water, process water and wastewater systems. (File 2-52283 - Nov. 6)

(S-16) SOUTH CAROLINA ELECTRIC & GAS COMPANY

328 Main St., Columbia, S.C. 29218 - 2,360,000 shares of common stock, to be offered for sale through underwriters headed by Kidder, Peabody & Co. Incorporated, 10 Hanover Sq., New York, N.Y. 10005. The company furnishes electric and gas service in central, southern and southwestern portions of South Carolina. (File 2-52330 - Nov. 14)

(S-1) PIPER AIRCRAFT CORPORATION

820 East Bald Eagle St., Lock Haven, Pa. 17745 - 110,802 shares of common stock, owned by record by Bangor Punta Corporation and being offered by Bangor Punta in a rescission offer to those former holders of Piper common stock (and their assignees) who accepted Bangor Punta's general exchange offer of July 18, 1969 to all Piper stockholders. Under the terms of the rescission offer, which is being made in compliance with an order of the United States District Court for the Southern District of New York, Bangor Punta is offering to return to those persons their Piper common stock in exchange for the Bangor Punta securities issued to them (adjusted for dividend and interest payments). Piper designs, manufactures and sells a diversified line of single-engine and twin-engine aircraft (other than jets) for the general aviation market, as well as replacement parts for its aircraft. (File 2-52331 - Nov. 14)

(S-7) PACIFIC GAS AND ELECTRIC COMPANY

77 Beale St., San Francisco, Cal. 94106 - $170 million of first and refunding mortgage bonds, Series 74C, due 2006, to be offered for sale at competitive bidding. The company is an operating public utility which principally supplies electric and natural gas service. (File 2-52337 - Nov. 15)

(S-7) J. RAY MCDERMOTT & CO., INC.

1010 Common St., New Orleans, La. 70112 - $75 million of sinking fund debentures, due 1999, to be offered for sale to the public through underwriters managed by Smith, Barney & Co. Incorporated, 1345 Avenue of the Americas, New York, N.Y. 10019. The company and its subsidiaries provide specialized engineering and construction services to the oil and gas industry consisting primarily of the engineering, fabrication and installation of offshore structures and facilities for the production of oil and gas, such as drilling and production platforms, marine pipelines and tanker loading systems. (File 2-52339 - Nov. 15)
MONTGOMERY WARD CREDIT CORPORATION


The Company has also filed a second registration statement on Form S-1 relating to $50 million of debentures, due 1982. The Company presently intends to offer both issues at the same time by a common prospectus, for a total offering of $100 million. (File 2-52342 - Nov. 15)

THE SHERWIN-WILLIAMS COMPANY

101 Prospect Ave., N.W., Cleveland, Ohio 44115 - $50 million of debentures, due 1999, to be offered for sale through underwriters headed by Morgan Stanley & Co. Incorporated, 1251 Avenue of the Americas, New York, N.Y. 10020. The company principally develops, produces and distributes paint and related products. (File 2-52343 - Nov. 15)


431 Lenox Towers, 3400 Peachtree Rd., Atlanta, Ga. 30326 - $2 million of limited partnership interests in two limited partnerships, to be offered for sale by the general partner, Mr. John H. Clifton, in units at a price of $10,000 each with additional subscriptions permitted in increments of $5,000 each. The Partnership will engage in exploration of oil and gas properties. (File 2-52344 - Nov. 15)

C.I.T. FINANCIAL CORPORATION


CORPORATE INVESTMENT TRUST FUND,
SEVENTH MONTHLY PAYMENT SERIES

$15.4 million of units. The Trust will be created under a trust agreement under which Bache & Co. Incorporated will act as Sponsor, United States Trust Company of New York as Trustee, New England Merchants National Bank as Co-Trustee and Interactive Data Services, Inc. as Evaluator. It will consist of a diversified portfolio of long-term corporate debt obligations rated "BBB" or better by Standard & Poor's Corporation or Fitch Investors Service, Inc. or "Baa" or better by Moody's Investors Service, Inc. (File 2-52346 - Nov. 15)

NEVADA POWER COMPANY

Fourth St. and Stewart Ave., Las Vegas, Nev. 89151 - $20 million of first mortgage bonds, Series M, due 2004, to be offered for sale through underwriters headed by White, Weld & Co., Incorporated, One Liberty Plaza, 91 Liberty St., New York, N.Y. 10006, Dean Witter & Co., Incorporated, 45 Montgomery St., San Francisco, Cal. 94106 and Blyth Eastman Dillon & Co., Incorporated, 14 Wall St., New York, N.Y. 10005. The company is an electric public utility. (File 2-52353 - Nov. 15)

JOS. SCHLITZ BREWING COMPANY

235 West Galena St., Milwaukee, Wis. 53212 - $75 million of sinking fund debentures, due 1999, to be offered for sale through underwriters headed by Goldman, Sachs & Co., 55 Broad St., New York, N.Y. 10004. The company produces and sells beer and malt liquor. (File 2-52350 - Nov. 18)

REGISTRATIONS EFFECTIVE


NEWS DIGEST, November 20, 1974
REGISTRATIONS WITHDRAWN

Nov. 15: Citizens Mortgage Investment Trust, 2-50749; North Central Airlines, Inc., 2-43265.
Nov. 18: Metroflight Inc., 2-49380.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission on Schedule 13D the acquisition of more than 5% of the equity securities of another company within 10 days of the acquisition. The following companies or individuals filed Schedule 13D's regarding the acquisition of stock of other companies during the period October 15-29, 1974.

<table>
<thead>
<tr>
<th>REPORTING COMPANY OR INDIVIDUAL</th>
<th>ISSUER &amp; NUMBER OF SHARES</th>
<th>DATE FILED</th>
</tr>
</thead>
<tbody>
<tr>
<td>* Atlantic Realty Co.</td>
<td>Great Southern Enterprises, Inc. (Atlanta, Ga.)</td>
<td>10-15-74</td>
</tr>
<tr>
<td></td>
<td>Common Stock - 245,920 shs.</td>
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<tr>
<td></td>
<td>Common Stock - 34,459 shs.</td>
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<td>on exercise of Options assigned to Atlantic by Courts Corp., wholly-owned by R. W. Courts</td>
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<tr>
<td>R. Searle McGrath</td>
<td>Bengal Oil and Gas Corp. (Midland, Tex.)</td>
<td>10-15-74</td>
</tr>
<tr>
<td></td>
<td>Common Stock - 1,991,666 shs.</td>
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<tr>
<td></td>
<td>Common Stock - 600,000 shs.</td>
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<td></td>
<td>on exercise of Options</td>
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<tr>
<td></td>
<td>Common Stock - 280,000 shs.</td>
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<td>on exercise of Options</td>
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<td></td>
<td>(The Options were granted to Messrs. Bennett and Beshara jointly by the President of Essex and another shareholder)</td>
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</tr>
<tr>
<td>Bi-State Industries Corp.</td>
<td>L'Aiglon Apparel, Inc. (New York City)</td>
<td>10-15-74</td>
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<tr>
<td></td>
<td>Common Stock - 19,100 shs.</td>
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<tr>
<td>Rhodia Inc.</td>
<td>Polychrome Corp. (On-the-Hudson, Yonkers, N. Y.)</td>
<td>10-15-74</td>
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<tr>
<td></td>
<td>Common Stock - 600,000 shs.</td>
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<tr>
<td>Wayne and Dolores M. Field</td>
<td>Rembrandt Enterprises, Inc. (Edina, Minn.)</td>
<td>10-15-74</td>
</tr>
<tr>
<td></td>
<td>Common Stock - 497,524 shs.</td>
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<tr>
<td>Sportsystems Corp.</td>
<td>Centennial Turf Club, Inc. (Littleton, Colo.)</td>
<td>10-15-74</td>
</tr>
<tr>
<td></td>
<td>Common Stock - 143,149 shs.</td>
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<tr>
<td>Sportsystems Corp.</td>
<td>Southland Racing Corp. (West Memphis, Ark.)</td>
<td>10-15-74</td>
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<tr>
<td></td>
<td>Common Stock - 322,360 shs.</td>
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<td>(Above shares have been placed in a voting trust with Dr. Robert A. Leflar as the Voting Trustee)</td>
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</tr>
<tr>
<td>Sportsystems Corp.</td>
<td>Canandaigua Enterprises Corp. (Canandaigua, N. Y.)</td>
<td>10-16-74</td>
</tr>
<tr>
<td></td>
<td>Common Stock - 2,890,285 shs.</td>
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<td></td>
<td>Preferred Stock - 76,800 shs.</td>
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<td>(Above shares represent 70% of the outstanding voting shares)</td>
<td></td>
</tr>
</tbody>
</table>
ACQUISITION REPORTS CONT.

* Joel Greenberg
Bluebird, Inc. (Chicago, Ill.)
Common Stock - 443,400 shs.
10-16-74

Fred Lieberman
Communications Properties, Inc.
(Austin, Texas)
Common Stock - 2,080,493 shs. (43%)
Common Stock - 173,976 shs.
on conversion of Debenture
10-17-74

Group of Shareholders
Commonwealth Realty Trust (Wyncote, Pa.)
Class B Shares - 307,692 shs.
Class C Shares - 250,000 shs.
(Includes 225,000 shs. (Class C) that may be acquired pursuant to an Agreement and on exercise of Options)
10-17-74

Group of Shareholders
Franklin Realty & Mortgage Trust
(Phila., Pa.)
Shares of Beneficial Interest - 48,700 shs.
Shares of Beneficial Interest - 15,000 shs.
on exercise of Options
10-17-74

* Berry Enterprises, Inc.
Ocean Science & Engineering, Inc.
(Long Beach, Calif.)
Common Stock - 1,100,000 shs. (33%)
Common Stock - 1,064,000 shs.
on exercise of right in Agreement
10-17-74

Bessemer Securities Corp.
Radiation Dynamics, Inc. (Westbury, N. Y.)
Common Stock - 121,212 shs.
(Bessemer also owns 17.30% of a Warrant exerciseable with respect to 40% of the RDI Common shares outstanding. The shares and the interest in the Warrant were purchased from Firestone Tire & Rubber Co. simultaneously with the separate purchases by 6 other purchasers of the Common shares and interests in the Warrant)
10-17-74

Hilltro Corp.
Ireland's Restaurants, Inc. (Nashville, Tenn.)
Common Stock - 316,020 shs.
10-18-74

American Investors Life Insurance Company, Inc.
International Investors Life Insurance Company, Inc. (Austin, Texas)
Common Stock - 339,200 shs.
10-18-74

* Stephen Klein Group
Bartons Candy Corp. (Brooklyn, N. Y.)
Common Stock - 361,973 shs.
Common Stock - 15,000 shs.
on exercise of Options
10-18-74

* Hillman Coal & Coke Co.
Amarex, Inc. (Oklahoma City, Okla.;
Common Stock - 800,000 shs. (64%)
Common Stock - 100,000 shs.
on exercise of Warrant
10-18-74

* Hillman Coal & Coke Co.
Dahlstrom Corp. (Jamestown, N. Y.)
Common Stock - 153,014 shs. (41%)
10-18-74

* Selig S. Burrows
Hughes Tool Co. (Houston, Texas)
Melvin Sirow
Common Stock - 1,250,000 shs.
on conversion of Preferred
10-18-74

NEWS DIGEST, November 20, 1974
ACQUISITION REPORTS CONT.

* Meshulam Riklis
Cellu-Craft Inc. (New Hyde Park, N. Y.)
Common Stock - 142,500 shs.
Common Stock - 50,000 shs.
on exercise of Warrants
10-18-74

Harbor Fund, Inc.
International Minerals & Chemical Corp.
(Libertyville, Ill.)
Common Stock - 36,605 shs.
on conversion of Debentures
10-18-74

Dover Securities, Inc.
Disston, Inc. (Pittsburgh, Pa.)
Common Stock - 100,000 shs.
10-18-74

Oppenheimer & Co.
New York Plaza Associates -
Plaza II
Innoven Capital Corp.
Kenneth W. Rind
N. Richard Miller
Radiation Dynamics, Inc. (Westbury, N. Y.)
Common Stock - 496,970 shs.
(Oppenheimer, New York and Innoven
own 82.70% of the Warrant described
above in the Bessemer Securities Corp.
report)
10-18-74

Robert F. Dziurgot
Jack B. Crawford
Don D. Crawford
Iota Industries, Inc. (New York City)
Common Stock - 191,741 shs.
10-21-74

United States Steel and
Carnegie Pension Fund, Inc.
Louisiana Land Offshore Exploration Co., Inc.
(New Orleans, La.)
Class B Common - 100,000 shs.
Class B Common - 672,000 shs.
on conversion of Debentures
10-21-74

Ethyl Corp.
Cooper Laboratories, Inc. (Parsippany, N. J.)
Common Stock - 837,328 shs. (12.5%)
10-21-74

* Henkel Inc.
Clorox Co. (Oakland, Calif.)
Common Stock - 2,230,000 shs.
10-21-74

* INA Corp.
AID, Inc. (Bala Cynwyd, Pa.)
Class A Common - 893,046 shs.
Class B Common - 250,000 shs.
10-21-74

M. B. Hunt
W. H. Hunt
Randall A. Kreiling
Great Western United Corp.
(Denver, Colo.)
Common Stock - 157,100 shs.
10-21-74

Takeshi Yokono
Crown Corp. (Honolulu, Hawaii)
Common Stock - 427,540 shs.
(227,540 shs. of above are subject
to a voting trust of which Mr. Yokono
is the sole voting trustee)
10-21-74

Charles W. Duncan, Jr.
Robertson Distribution Systems, Inc.
(Houston, Texas)
Common Stock - 20,000 shs.
Common Stock - 100,000 shs.
on exercise of Warrant and Option
10-21-74

Freighters, Inc.
Pacific Far East Line, Inc.
(San Francisco, Calif.)
Common Stock - 462,266 shs.
10-21-74

Orin G. Grossman
Resort Car Rental System, Inc.
(Las Vegas, Nev.)
Common Stock - 71,900 shs.
(69,000 of above shares were purchased
from the former President of Resort)
10-21-74

* St. Regis Paper Co.
Michigan Carton Co. (Battle Creek, Mich.)
Common Stock - 399,980 shs. (99.99%)
<table>
<thead>
<tr>
<th>Company Name</th>
<th>Description</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mutual of Omaha Insur. Co.</td>
<td>United Benefit Life Insurance Co. (Omaha, Neb.) Capital Stock - 511,595 shs. (71.05%)</td>
<td>10-21-74</td>
</tr>
<tr>
<td>Charles P. Lecht</td>
<td>Advanced Computer Techniques Corp. (New York City) Common Stock - 344,398 shs. Cl. A Stock - 183,811 shs. (Above shares have been deposited under a voting trust agreement)</td>
<td>10-21-74</td>
</tr>
<tr>
<td>Oscar H. Schachter</td>
<td>Applied Fluidics, Inc. (Westbury, N. Y.) Common Stock - 175,500 shs. (Above shs. were acquired from the President of Applied)</td>
<td>10-22-74</td>
</tr>
<tr>
<td>Gerald O. Koop</td>
<td>Dow Chemical Co. Nordex Explosives Ltd. (Ontario, Canada) Common Stock - 501,831 shs. (21%)</td>
<td>10-23-74</td>
</tr>
<tr>
<td>John F. Phillips</td>
<td>* Raymond M. Veltman Elaine T. Veltman Containerfreight Corp. (Los Angeles, Calif.) Common Stock - 89,828 shs.</td>
<td>10-23-74</td>
</tr>
<tr>
<td>Dow Chemical Co.</td>
<td>* Daniel J. Terra Products Research &amp; Chemical Corp. (Burbank, Calif.) Common Stock - 148,700 shs.</td>
<td>10-24-74</td>
</tr>
<tr>
<td>Alex. Brown &amp; Sons</td>
<td>Alex. Brown &amp; Sons AVX Corp. (Great Neck, N. Y.) Common Stock - 115,734 shs.</td>
<td>10-24-74</td>
</tr>
<tr>
<td>Robert W. Kerns</td>
<td>Robert W. Kerns Cohu, Inc. (San Diego, Calif.) Common Stock - 95,100 shs.</td>
<td>10-24-74</td>
</tr>
<tr>
<td>* Frank A. Klaus</td>
<td>* Frank A. Klaus Hi-Shear Corp. (Torrance, Calif.) Common Stock - 276,982 shs.</td>
<td>10-24-74</td>
</tr>
<tr>
<td>* James L. Hooker</td>
<td>* James L. Hooker Curtis-Hooker Corp. (Saugus, Calif.) Common Stock - 1,237,500 shs.</td>
<td>10-24-74</td>
</tr>
<tr>
<td>* Brubaker Tool Corp.</td>
<td>* Brubaker Tool Corp. Triangle Corp. (Orangeburg, S. C.) Common Stock - 72,800 shs.</td>
<td>10-25-74</td>
</tr>
<tr>
<td>Bogue Company</td>
<td>Bogue Company Sampson Corp. (Pittsburgh, Pa.) Common Stock - 90,000 shs. on conversion of Debentures and exercise of Warrants</td>
<td>10-25-74</td>
</tr>
<tr>
<td>Sampson Corp. (Pittsburgh, Pa.)</td>
<td>Sampson Corp. (Pittsburgh, Pa.) Common Stock - 90,000 shs. on conversion of Debentures and exercise of Warrants</td>
<td>10-25-74</td>
</tr>
<tr>
<td>* CF&amp;I Steel Corp.</td>
<td>* CF&amp;I Steel Corp. Copper Range Co. Capital Stock - 199,300 shs.</td>
<td>10-25-74</td>
</tr>
<tr>
<td>Jerry H. Nissen</td>
<td>Jerry H. Nissen Aseco, Inc. (Southfield, Mich.) Common Stock - 18,736 shs.</td>
<td>10-25-74</td>
</tr>
</tbody>
</table>

NEWS DIGEST, November 20, 1974
ACQUISITION REPORTS CONT.

* Madison Fund, Inc.  
First National Stores Inc.  
(Somerville, Mass.)  
Common Stock - 697,003 shs.  
10-29-74

* Southern Natural Resources, Inc.  
Offshore Co. (Houston, Texas)  
Common Stock - 6,110,654 shs. (89.09%)  
10-29-74

* Amended Acquisition Report

The following have made offers to acquire stock of companies listed below pursuant to tender offers as reported to the Commission on Schedule 13D:

<table>
<thead>
<tr>
<th>OFFER TO PURCHASE BY</th>
<th>ISSUER &amp; NUMBER OF SHARES TO BE PURCHASED</th>
<th>DATE FILED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rapoca Energy Corp.</td>
<td>Primary Medical Communications, Inc.</td>
<td>10-18-74</td>
</tr>
<tr>
<td></td>
<td>(New York City)</td>
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<tr>
<td></td>
<td>Common Stock - 1,006,700 shs.</td>
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<tr>
<td></td>
<td>in exchange for Common and Preferred</td>
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<tr>
<td></td>
<td>stock of Rapoca' on the basis 1/5 share</td>
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<tr>
<td></td>
<td>Common and 1/100 share Preferred</td>
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<tr>
<td></td>
<td>for each share Primary</td>
<td></td>
</tr>
<tr>
<td>DeJur-Amsco Corp.</td>
<td>DeJur-Amsco Corp. (Long Island City, N. Y.)</td>
<td>10-18-74</td>
</tr>
<tr>
<td></td>
<td>Class A Common Stock - 330,345 shs.</td>
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<td>for cash at $4.00 per share</td>
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<tr>
<td>Union Oil Co. of Calif.</td>
<td>Thermal Power Co. (San Francisco, Calif.)</td>
<td>10-21-74</td>
</tr>
<tr>
<td></td>
<td>Common Stock - All Outstanding shs.</td>
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<tr>
<td></td>
<td>for cash at $18.00 per share</td>
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<tr>
<td></td>
<td>(Film has agreed to purchase 731,580 shs. (55%)</td>
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<td></td>
<td>from certain shareholders</td>
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<tr>
<td>Film N Photos, Inc.</td>
<td>Flavorland Industries, Inc. (Sioux City, Iowa)</td>
<td>10-24-74</td>
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<tr>
<td></td>
<td>Common Stock - All Outstanding shs.</td>
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<tr>
<td></td>
<td>for cash at $7.50 per share</td>
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<td>including Common stock into which the</td>
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<td></td>
<td>outstanding Preferred stock is convertible</td>
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<tr>
<td>Etablissements Delhaize Freres et Cie.</td>
<td>Food Town Stores, Inc. (Salisbury, N. C.)</td>
<td>10-24-74</td>
</tr>
<tr>
<td>&quot;Le Lion&quot; S.A. (Belgium)</td>
<td>Common Stock - 198,000 shs.</td>
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<td>for cash at $26.00 per share</td>
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<tr>
<td></td>
<td>(The Offeror has agreed to purchase 50,000 shs. from Food Town and 68,000 shares from five directors)</td>
<td></td>
</tr>
<tr>
<td>R. B. Jones Corp.,and its Employee Share Ownership Trust</td>
<td>R. B. Jones Corp. (Kansas City, Mo.)</td>
<td>10-29-74</td>
</tr>
<tr>
<td></td>
<td>Common Stock - 500,000 shs.</td>
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<td></td>
<td>for cash at $6.00 per share</td>
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</tbody>
</table>

* Supplemented Amended Offer

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