

U.S. SECURITIES AND EXCHANGE COMMISSION

Securities Exchange Act of 1934
Release No. 52128 / July 27, 2005

SEC SUSPENDS TRADING IN UCAP, INC. SECURITIES

The Securities and Exchange Commission today announced the temporary suspension of trading in UCAP, Inc. securities due to a lack of current and accurate information about the company because it is delinquent in its periodic filing obligations under Section 13(a) of the Securities Exchange Act of 1934 (Exchange Act). This order was entered pursuant to Section 12(k) of the Exchange Act.

The trading suspension will commence at 9:30 a.m., EDT, on July 27, 2005, and terminate at 11:59 p.m., EDT, on August 9, 2005.

The Commission cautions brokers, dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company.

Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule, he should not enter any quotation but immediately contact the staff of the Securities and Exchange Commission in Washington, D.C. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, he should refrain from entering quotations relating to UCAP, Inc. securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. For questions related to the operation of Rule 15c2-11, please contact the Division of Market Regulation, Office of Interpretation and Guidance, at (202) 551-5760.

If any broker, dealer or other person has any information which may relate to this matter, the Enforcement Division of the Central Regional Office of the Securities and Exchange Commission should be telephoned at (303) 844-1000.

See also the Order in this matter.

See also the Order Instituting Administrative Proceedings Pursuant to Section 12(j) of the Securities Exchange Act of 1934, In the Matter of UCAP, Inc. (Admin. Proc. File No. 3-11992).