

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934

Release No. 91130 / February 16, 2021

The Securities and Exchange Commission announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the “Exchange Act”), of trading in the securities of All Grade Mining, Inc. (OTC: “HYII”) (CIK No. 0000823544), an inactive Colorado corporation of Hackensack, New Jersey at 9:30 a.m. EST on February 16, 2021, and terminating at 11:59 p.m. EST on March 1, 2021.

The Commission temporarily suspended trading in the securities of HYII because of questions regarding the accuracy and adequacy of information about the Company in the marketplace and potentially manipulative trading activity, including: (a) HYII’s delinquency in its periodic filings with the Commission, having not filed any periodic reports since November 2013; (b) HYII’s phone number and website, listed on its profile page on OTC Markets, are non-working; (c) since at least early February 2021, certain social media accounts may be engaged in a coordinated attempt to influence HYII’s share price; and (d) since late January 2021, HYII’s share price and trading volume have greatly increased in the absence of any publicly available news from the company. Unsolicited customer quotations for its common stock are quoted by broker-dealers on OTC Link operated by OTC Markets Group, Inc. under the ticker symbol HYII.

The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company.

Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not it has complied with the rule, it should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, it should refrain from entering quotations relating to HYII securities until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action.

If any broker-dealer or other person has any information which may relate to this matter, contact Jason R. Berkowitz, Assistant Regional Director, Miami Regional Office of the Securities and Exchange Commission at (305) 982-6309.