On September 20, 2011, the Commission instituted an administrative proceeding against Shiega Resources Corp. (n/k/a/ African Metals Corporation) ("African Metals") and seven other respondents under Section 12(j) of the Securities Exchange Act of 1934. The Order Instituting Proceedings alleged that African Metals had violated periodic reporting requirements under Exchange Act Section 13(a), and sought to determine, based on those allegations, whether it was "necessary and appropriate for the protection of investors to suspend . . . or revoke" the registration of African Metals' securities.

On October 19, 2011, African Metals filed with the Commission a Form 15-12G, pursuant to Exchange Act Rule 12(g)-4(a), to terminate voluntarily the registration of its securities under Exchange Act Section 12(g). Under Rule 12g-4(a), an issuer's registration is terminated ninety days after filing, in this case, January 17, 2012. Also on January 17, 2012, the Division of Enforcement filed a motion to dismiss its proceeding against African Metals. African Metals has not responded.

1 15 U.S.C. § 78j(j). The remaining respondents defaulted, resulting in the revocation of the registration of their securities.

2 17 C.F.R. § 240.12g-4(a) (certification of termination of registration under Section 12(g)).
We have determined to grant the Division's motion. African Metals no longer has a class of securities registered under Section 12 of the Exchange Act. Because revocation or suspension of registration are the only remedies available in a proceeding instituted under Section 12(j) of the Exchange Act, we find that it is appropriate to dismiss these proceedings against African Metals.3

Accordingly, it is ORDERED that this proceeding be, and it hereby is, dismissed with respect to Shiega Resources Corp. (n/k/a African Metals Corporation).

By the Commission.

Elizabeth M. Murphy
Secretary

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