

UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

UBS FINANCIAL SERVICES INC.,

Defendant.

C.A. No. 11-2539 WJM

**FINAL JUDGMENT AS TO DEFENDANT UBS FINANCIAL SERVICES INC.**

The Securities and Exchange Commission having filed a Complaint and Defendant UBS Financial Services Inc. having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 15(c) of the Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. § 78o(c)] by using any means or instrumentality of interstate commerce to effect transactions in, or to induce or

attempt to induce the purchase or sale of, securities by means of a manipulative, deceptive or other fraudulent device or contrivance, including:

- (a) any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person, and
- (b) any untrue statement of a material fact and any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading, which statement or omission is made with knowledge or reasonable grounds to believe that it is untrue or misleading.

II.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant is liable for disgorgement of \$9,606,543, representing profits gained as a result of the conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of \$5,100,637, and a civil penalty in the amount of \$32,500,000 pursuant to Section 21(d) of the Exchange Act [15 U.S.C. § 78u(d)]. Defendant shall satisfy this obligation by distributing the \$47,207,180 as set forth below. By making this payment, Defendant relinquishes all legal and equitable right, title, and interest in such funds, and no part of the funds shall be returned to Defendant.

In accordance with the Fair Fund provisions of Section 308(a) of the Sarbanes-Oxley Act of 2002, Defendant shall, within 30 days after entry of this Final Judgment pay an aggregate amount of \$47,207,180 in the amounts and to the entities or their successors or assigns identified

on Attachment A hereto and incorporated herein by reference, together with a notice identifying UBS Financial Services Inc. as a defendant in this action; setting forth the title and civil action number of this action and the name of this Court; and specifying that payment is made pursuant to this Final Judgment. Defendant shall simultaneously transmit evidence of receipt of each such payment and notice to the attention of Elaine C. Greenberg, Chief, Municipal Securities and Public Pensions Unit and Associate Regional Director, Securities and Exchange Commission, Philadelphia Regional Office, 701 Market Street, Suite 2000, Philadelphia, PA 19106.

Regardless of the Fair Fund distribution, amounts ordered to be paid as civil penalties pursuant to this Judgment shall be treated as penalties paid to the government for all purposes, including all tax purposes. To preserve the deterrent effect of the civil penalty, Defendant shall not, after offset or reduction of any award of compensatory damages in any Related Investor Action based on Defendant's payment of disgorgement in this action, argue that it is entitled to, nor shall it further benefit by, offset or reduction of such compensatory damages award by the amount of any part of Defendant's payment of a civil penalty in this action ("Penalty Offset"). If the court in any Related Investor Action grants such a Penalty Offset, Defendant shall, within 30 days after entry of a final order granting the Penalty Offset, notify the Commission's counsel in this action and pay the amount of the Penalty Offset to the United States Treasury or to a Fair Fund, as the Commission directs. Such a payment shall not be deemed an additional civil penalty and shall not be deemed to change the amount of the civil penalty imposed in this Judgment. For purposes of this paragraph, a "Related Investor Action" means a private damages action brought against Defendant or one of its affiliates by or on behalf of one or more investors based on substantially the same facts as alleged in the Complaint in this action.

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein.

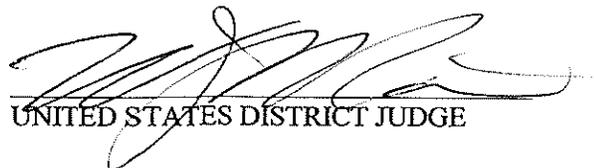
IV.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

V.

There being no just reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Final Judgment forthwith and without further notice.

Dated: 5/6/11

  
UNITED STATES DISTRICT JUDGE

# **ATTACHMENT A**

## UBS FINAL JUDGMENT ATTACHMENT

<u>Bid Date</u>	<u>Bond Offering</u>	<u>Payee</u>	<u>Amount</u>
10/12/2000	\$120,150,000 New Mexico Educational Assistance Foundation, Education Loan Bonds, 2000 Series A-1, A-2, A-3 & B	New Mexico Educational Assistance Foundation	\$342,042.70
3/21/2001	\$82,595,000 San Diego Area Housing Finance Authority, Series 2001 A & B	San Diego Area Housing Finance Authority	\$235,131.23
4/19/2001	\$31,705,000 Oxnard Union High School District, 2001 General Obligation Refunding Bonds, Series A	Oxnard Union High School District	\$90,257.71
4/24/2001	\$71,700,000 Riverside-San Bernadino Housing & Finance Agency, California, Variable Rate Lease Revenue Pass-Through Obligations, (Lease Purchase Program), 2001 Series A and 2001 Series B	Riverside-San Bernadino Housing & Finance Agency	\$204,115.37
5/2/2001	\$10,255,000 West Contra Costa Unified School District 2001 General Obligation Refunding Bonds, Series B	West Contra Costa Unified School District	\$29,193.91
5/15/2001	\$37,650,000 University Care Corporation University Lease Revenue Certificates, Series 2001A, Select Auction Variable Rate Securities (SAVRS)	University of Medicine and Dentistry of New Jersey	\$107,181.92
5/29/2001	\$25,000,000 Massachusetts Health and Higher Educational Facilities Authority, Tufts University Issue, Series G (Second Tranche) Select Auction Variable Rate Securities	Tufts University	\$71,169.93
5/30/2001	\$24,105,000 Pomona Unified School District General Obligation Refunding Bonds, Series A of 2001	Pomona Unified School District	\$68,622.05
6/11/2001	\$55,000,000 California Cities Home Ownership Authority Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program) 2001 Series A and \$5,750,000 California Cities Home Ownership Authority Subordinated Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program) 2001 Series B	California Cities Home Ownership Authority	\$172,942.94
6/19/2001	Educational Facilities Authority for Private Nonprofit Colleges of Higher Learning \$10,000,000 Educational Facilities Revenue Bonds (Columbia College Project), Series 2001	Columbia College	\$28,467.97
6/20/2001	\$55,970,000 District of Columbia University Revenue Bonds (The George Washington University Issue) Series 2001A	George Washington University	\$159,335.25
6/21/2001	\$59,890,000 Massachusetts Development Finance Agency Revenue Bonds, Mount Holyoke College, Series 2001	Mount Holyoke College	\$170,494.69
7/24/2001	\$378,700,000 Missouri Health and Educational Facilities Authority("MOHEFA") (Sisters of Mercy Health System) Health Facilities Revenue Bonds,	Sisters of Mercy Health System	\$1,078,082.16
8/13/2001	\$51,600,000 Golden Empire Schools Financing Authority 2001 Variable Rate Demand Lease Revenue Bonds (Kern High School District Projects)	Kern High School District	\$146,894.74
8/20/2001	\$152,675,000 New York City Industrial Development Agency Special Airport Facility Revenue Bonds (2001 Airis JFK I, LLC Project at JFK International Airport) Series 2001A	2001 Airis JFK I, LLC	\$434,634.79

## UBS FINAL JUDGMENT ATTACHMENT

<u>Bid Date</u>	<u>Bond Offering</u>	<u>Payee</u>	<u>Amount</u>
8/21/2001	\$518,063,012 Health & Education Facilities Authority of the State of Missouri, Missouri School District Direct Deposit Program for School Districts in the State of Missouri	Health & Education Facilities Authority of the State of Missouri	\$1,474,820.41
8/23/2001	\$7,300,000 Illinois Development Finance Authority Variable Rate Demand Revenue Bonds (WTVF Channel 47 Project) Tax Exempt Series 2001-A and \$3,000,000 Illinois Development Finance Authority Variable Rate Demand Revenue Bonds (WTVF Channel 47 Project) Taxable Series 2001-B	Illinois Valley Public Telecommunications Corporation	\$29,322.01
8/24/2001	\$26,000,000 Okmulgee Public Works Authority Capital Improvement Revenue Bonds, Series 2001A and Series 2001B	Okmulgee Public Works Authority	\$74,016.73
8/29/2001	\$20,920,000 Oxnard School District (County of Ventura, California) 2001 District General Obligation Refunding Bonds, Series A	Oxnard School District	\$59,555.00
9/17/2001	City of Boynton Beach, Florida \$24,400,000 Utility System Revenue Refunding Bonds, Series 2002	City of Boynton Beach, Florida	\$69,461.86
9/26/2001	\$304,870,000 City of Detroit, Michigan Sewage System Refunding Revenue Senior Lien Bonds, Series 2001 and Sewage Disposal System Revenue Senior Lien Bonds, Series 2001(C)	City of Detroit Michigan	\$887,903.11
10/5/2001	\$145,000,000 California Infrastructure and Economic Development Bank Revenue Bonds (The J. David Gladstone Institutes Project), Series 2001	J. David Gladstone Institutes	\$412,785.62
10/10/2001	\$1,292,960,000 Commonwealth of Puerto Rico Public Improvement Bonds of 2002, Series A and Public Improvement Refunding Bonds, Series 2002A (General Obligation Bonds)	Commonwealth of Puerto Rico	\$3,680,795.11
10/23/2001	City of Clearwater, Florida \$11,470,0000 Improvement Revenue Refunding Bonds, Series 2000	City of Clearwater, Florida	\$32,652.77
10/24/2001	\$28,810,000 West Contra Costa Unified School District General Obligation Refunding Bonds, Series 2001A	West Contra Costa Unified School District	\$81,446.87
10/29/2001	\$248,360,000 New Jersey Health Care Facilities Financing Authority Revenue Bonds (Meridian Health System Obligated Group Issue), Series 1999	Meridian Health System	\$688,398.30
10/30/2001	\$823,845,000 Commonwealth of Massachusetts General Obligation Bonds, Consolidated Loan of 2001, Series D	Commonwealth of Massachusetts	\$2,345,319.77
11/14/2001	\$14,998,108 Western Placer Unified School District Convertible Capital Appreciation Certificates of Participation (2001 Land Acquisition Program)	Western Placer Unified School District Financing Corporation	\$42,696.57
11/29/2001	\$353,905,000 City of Chicago Water Revenue Bonds, Series 2001	City of Chicago	\$1,007,495.82
12/12/2001	\$150,000,000 Housing Authority of Fulton County, Georgia Variable Rate Demand Bonds, Series 2001 (Legacy Community Partnership, Inc.)	Housing Authority of Fulton County	\$427,019.60
12/13/2001	\$27,825,000 California Communities Housing and Finance Agency, Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program), 2001 Series A and Subordinated Variable Rate Lease Revenue Pass-Through Obligations, (Lease Purchase Program) 2001 Series B	California Communities Housing and Finance Agency	\$79,212.14

## UBS FINAL JUDGMENT ATTACHMENT

<u>Bid Date</u>	<u>Bond Offering</u>	<u>Payer</u>	<u>Amount</u>
12/13/2001	\$44,660,000 Harrisonburg Redevelopment and Housing Authority Variable Rate Lease Purchase Revenue Bonds, 2001 Series A and Subordinated Variable Rate Lease Purchase Revenue Bonds, 2001 Series B	Harrisonburg Redevelopment and Housing Authority	\$127,137.97
12/13/2001	\$22,760,000 Pacific Housing & Finance Agency Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program) 2001 Series A and Subordinated Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program) 2001 Series B	Pacific Housing & Finance Agency	\$64,793.11
12/18/2001	\$25,000,000 Director of the State of Nevada Department of Business and Industry Variable Rate Demand Solid Waste Disposal Revenue Bonds (Republic Services, Inc. Project), Series 2001	Republic Services, Inc.	\$71,189.93
1/17/2002	California Educational Facilities Authority: Variable Rate Demand Revenue Bonds \$21,600,000 California Educational Facilities Revenue Bonds (Santa Clara University), Series 2002A and the \$10,390,000 California Educational Facilities Authority Variable Rate Demand Revenue Bonds (Santa Clara University), Series 2002B	Santa Clara University	\$91,069.05
1/24/2002	\$700,855,000 Puerto Rico Highway and Transportation Authority, Transportation Revenue Refunding Bonds (2002 Series D)	Puerto Rico Highway and Transportation Authority	\$1,995,192.16
1/24/2002	\$43,000,000 Pulaski County (Arkansas) Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program) 2002 Series A and Subordinated Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program) 2002 Series B	Pulaski County, Arkansas	\$122,412.29
1/25/2002	\$6,973,800 New York City Industrial Development Agency, Civil Facility Revenue Bonds (Special Needs Facilities Pooled Program), Series 2001A-1 and Series 2001A-2	New York City Industrial Development Agency	\$19,853.00
1/28/2002	\$32,435,000 Kentucky Economic Development Finance Authority Revenue Bonds Series 2001 (Catholic Health Initiatives); \$219,265,000 Colorado Health Facilities Authority Revenue Bonds, Series 2001 (Catholic Health Initiatives); and \$99,315,000 Montgomery County, Ohio Revenue Bonds, Series 2001 (Catholic Health Initiatives)	Catholic Health Initiatives	\$999,268.57
3/5/2002	\$94,000,000 Rhode Island Housing and Mortgage Finance Corporation Homeownership Opportunity Bonds, Series 39-A (Non-AMT), Series 39-B (AMT), and Series 39-C (AMT)	Rhode Island Housing and Mortgage Finance Corporation	\$267,598.95
3/5/2002	\$202,415,000 Massachusetts Educational Financing Authority, Educational Loan Revenue and Refunding Bonds, Issue E, Series 2002	Massachusetts Educational Financing Authority	\$576,234.49
3/13/2002	\$117,055,000 County of Fresno Taxable Pension Obligation Bonds, Refunding Series 2002	County of Fresno, California	\$333,231.86
3/20/2002	\$40,000,000 North Carolina Capital Facilities Finance Agency Variable Rate Revenue Bonds (Wolfpack Club Project), Series 2002	North Carolina State University Student Aid Association, Inc.	\$113,871.89
3/21/2002	\$60,000,000 Health Care Facilities Authority of Sayre (Pa) Revenue Bonds (Guthrie Health Issue) Series B of 2002	Guthrie Health	\$85,403.92

## UBS FINAL JUDGMENT ATTACHMENT

<u>Bid Date</u>	<u>Bond Offering</u>	<u>Payee</u>	<u>Amount</u>
3/21/2002	\$60,000,000 Health Care Facilities Authority of Sayra (Pa) Revenue Bonds (Guthrie Health Issue) Series B of 2002	Guthrie Health	\$85,403.92
3/22/2002	\$27,000,000 City of Tampa, Florida Revenue Bonds, Series 2002 (University of Tampa Project)	University of Tampa	\$76,863.63
4/1/2002	\$50,000,000 Harris County Health Facilities Development Corporation Revenue Bonds (Young Men's Christian Association of the Greater Houston Area) Series 1999	Houston YMCA	\$142,339.87
4/18/2002	\$33,845,000 Industrial Development Authority of the County of Pima (Arizona) Variable Rate Lease Purchase Revenue Bonds, Series 2002	Industrial Development Authority of the County of Pima	\$96,349.86
4/23/2002	\$153,230,000 Regional Transportation District (CO) Sales Tax Revenue Bonds, Series 2002B	Regional Transportation District	\$436,214.76
5/7/2002	\$13,055,000 California Educational Facilities Authority Variable Rate Demand Revenue Refunding Bonds (Art Center College of Design) 2002 Series B	Art Center College of Design	\$37,164.94
5/21/2002	\$51,900,000 Hospital Authority of Clarke County, Georgia Revenue Certificates (Athens Regional Medical Center Project), Series 2002	Athens Regional Medical Center	\$147,748.78
5/28/2002	Texas Community Mental Health and Mental Retardation Centers, \$89,200,000 Public Property Finance Corporation of Texas Mental Health and Mental Retardation Center Facilities Acquisition Program, Acquisition and Refunding Bonds, Series 1993; \$10,000,000 Dallas County Mental Health Retardation Center Revenue Bonds, Mental Health and Mental Retardation Center Facilities Acquisition Program, Series 1995; \$3,375,000 Texas Community MMHR Centers Revenue Bonds, Mental Health Retardation and Mental Retardation Center Facilities Acquisition Program, Series 1995 A-E; \$9,900,000 Public Property Finance Corporation of Texas Mental Health and Mental Retardation Center Facilities Acquisition Program, Revenue Bonds, Series 1996.	Public Property Finance Corporation of Texas Mental Health and Mental Retardation Center	\$320,193.63
5/30/2002	\$123,715,000 New York State Environmental Facilities Corporation State Clean Water and Drinking Water Revolving Funds Revenue Bonds, Series 2002F (Pooled Financing Program - MFI Refunding Bonds) \$120m T	New York State Environmental Facilities Corporation	\$352,191.53
6/4/2002	\$56,815,000 The Governmental Utility Services Corporation of the City of Bessemer (Ala) Water Supply Revenue Bonds, Series 1998	The Governmental Utility Services Corporation of the City of Bessemer	\$161,740.79
6/4/2002	\$20,105,000 Centinella Valley Union High School District (California), 2002 General Obligation Refunding Bonds, Series A	Centinella Valley Union High School District	\$57,234.86
6/4/2002	\$20,105,000 Centinella Valley Union High School District 2002 General Obligation Refunding Bonds, Series A	Centinella Valley Union High School District	\$57,234.86
6/6/2002	\$37,500,000 Maryland Economic Development Corporation Variable Rate Demand Student Housing Revenue Bonds (University of Maryland Baltimore County Project)	University of Maryland	\$106,754.90
6/11/2002	\$385,000,000 Puerto Rico Electric Power Authority Power Revenue Refunding Bonds, Series KK	Puerto Rico Electric Power Authority	\$1,096,016.98

## UBS FINAL JUDGMENT ATTACHMENT

<u>Bid Date</u>	<u>Bond Offering</u>	<u>Payee</u>	<u>Amount</u>
6/12/2002	\$25,000,000 Mississippi Home Corporation Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program) 2002 Series A	Mississippi Home Corporation	\$71,169.93
6/12/2002	\$43,950,000 Industrial Development Authority of the County of Cape Girardeau, Missouri Health Facilities Revenue Bonds (Southeast Missouri Hospital Association), Series 2002	Southeast Missouri Hospital Association	\$125,116.74
6/17/2002	\$28,432,600 San Gabriel Unified School District Election of 2002 General Obligation Bonds, Series A	San Gabriel Unified School District	\$80,941.85
6/18/2002	\$140,180,000 Municipality of Anchorage, Alaska 2002 General Obligation and Refunding Bonds, Series A (General Purpose) and \$202,145,000 Series B (Schools)	Municipality of Anchorage, Alaska	\$974,529.90
8/19/2002	\$2,274,665,000 Commonwealth of Massachusetts General Obligation Refunding Bonds, 2002 Series A and Consolidated Loan of 2002, Series C	Commonwealth of Massachusetts	\$6,475,510.30
6/20/2002	\$224,150,000 New Jersey Transit Corporation Certificates of Participations (Series 2002A) Subordinated Certificates of Participation (2002 B)	New Jersey Transit Corporation	\$638,109.63
6/20/2002	Tobacco Settlement Financing Corporation \$649,730,000 Tobacco Settlement Asset-Backed Bonds, Series 2002A (Tax-Exempt) and \$35,660,000 Tobacco Settlement Asset-Backed Bonds, Series 2002B (Taxable)	Rhode Island Tobacco Settlement Financing Corporation	\$1,951,166.44
6/27/2002	\$75,415,000 City of Bridgeport, Connecticut General Obligation Refunding Bonds, 2002 Series A dated June 15, 2002	City of Bridgeport	\$214,691.22
6/28/2002	\$18,500,000 McAlester Public Works Authority (Oklahoma) Utility System Revenue Bonds, Series 2002	McAlester Public Works Authority	\$52,665.75
7/1/2002	\$30,000,000 City of Fort Lauderdale, Florida Revenue Bonds (Pine Crest Preparatory School, Inc. Project), Series 2002	Pine Crest Preparatory School, Inc.	\$85,403.92
7/24/2002	\$6,755,000 Holdenville Public Works Authority (OK) Taxable Utility System Refunding Revenue Bonds, Series 2002 dated August 1, 2002 and exchangable for tax-exempt bonds on Oct. 1, 2003	Holdenville Public Works Authority	\$19,230.12
8/14/2002	\$81,060,000 Vallejo City Unified School District, 2002 General Obligation Refunding Bonds, Series A	Vallejo City Unified School District	\$173,825.45
8/15/2002	\$9,180,000 California Fairs Financing Authority Custodial Receipts (Equipment Lease Purchase Agreement dated August 15, 2002)	California Fairs Financing Authority	\$26,133.60
8/16/2002	\$114,500,000 Allegheny County Airport Authority, Series 2002 AMT Airport Revenue Refunding Bonds	Allegheny County Airport Authority	\$325,958.30
9/23/2002	\$45,825,000 Pleasant Valley School District, 2002 General Obligation Refunding Bonds, Series A	Pleasant Valley School District	\$130,454.49
9/26/2002	\$23,240,000 Community Facilities District No. 98-1 of the Corona-Norco Unified School District 2002 Special Tax Bonds, Series A	Corona-Norco Unified School District	\$66,159.57
9/26/2002	\$121,150,000 Board of Port Commissioners of the City of Oakland, CA Refunding Revenue Bonds 2002, Series N (AMT)	Board of Port Commissioners of the City of Oakland	\$344,889.50
9/27/2002	\$56,000,000 Forsyth County Hospital Authority Revenue Anticipation Certificates (Georgia Baptist Health Care System Project), Series 1998	Georgia Baptist Health Care Ministry Foundation, Inc.	\$156,986.64

## UBS FINAL JUDGMENT ATTACHMENT

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10/8/2002	\$620,000,000 Board of Port Commissioners of the City of Oakland, CA Revenue Bonds 2002 Series L (AMT) and Series M (non-AMT)	Board of Port Commissioners of the City of Oakland	\$1,765,014.36
10/15/2002	\$173,565,000 Cook County Illinois General Obligation Refunding Bonds, Series 2002D	Cook County Illinois	\$494,104.38
11/18/2002	\$85,485,000 Fresno Unified School District, 2002 General Obligation Refunding Bonds, Series A	Fresno Unified School District	\$186,422.52
11/20/2002	\$242,770,000 Minnesota Housing Finance Agency, Residential Housing Finance Bonds, 2001 Series A, B, C, and D, and 2002 Series I, J, and K	Minnesota Housing Finance Agency	\$691,116.99
12/5/2002	\$89,400,000 New Mexico Educational Assistance Foundation, Education Loan Bonds, Senior Series 2002A-1, 2002A-2, and 2002A-3	New Mexico Educational Assistance Foundation	\$254,503.68
2/5/2003	\$33,015,000 Monroe Newpower Corp. (NY) Power Facilities Revenue Bonds, Series 2003	Monroe Newpower Corp.	\$93,987.01
2/28/2003	\$25,965,000 Delaware Solid Waste Authority, Solid Waste System Revenue Bonds, Series of 1995	Delaware Solid Waste Authority	\$73,917.09
3/6/2003	\$53,845,000 ABAG Finance Authority for Nonprofit Corporations, Variable Rate Lease Revenue Pass-Through Obligations (Lease Purchase Program) Series 2003	ABAG Finance Authority for Nonprofit Corporations	\$153,285.80
3/17/2003	\$43,555,000 Hospital Authority of the City of Newnan, Georgia Revenue Anticipation Certificates (Newnan Hospital, Inc. Project) Series 2002	Newnan Hospital, Inc.	\$123,992.26
3/20/2003	\$51,485,000 City of Stamford, Connecticut General Obligation Refunding Bonds, Issue of 2003	City of Stamford	\$146,567.36
3/28/2003	\$1,050,675,000 Jefferson County, Alabama Sewer Revenue Refunding Warrants, Series 2003-B	Jefferson County, Alabama	\$2,991,058.81
4/3/2003	\$21,660,000 The Regents of the University of New Mexico, Subordinate Lien System Refunding Revenue Bonds, Series 2003A	Regents of the University of New Mexico	\$61,661.63
4/25/2003	\$18,740,000 ABC Unified School District (California) 2003 General Obligation Refunding Bonds, Series A	ABC Unified School District	\$53,348.98
4/25/2003	\$20,000,000 The Edmond Public Works Authority (Oklahoma) Sales Tax and Utility system Revenue Bonds, Series 2003	The Edmond Public Works Authority	\$56,935.95
6/6/2003	\$30,475,000 City of Port Orange, Fla Water And Sewer Refunding Revenue Bonds, Series 2003	City of Port Orange, Fla	\$86,758.15
7/2/2003	\$65,475,936.81 Kenton County Airport Board Special Facilities Revenue Bonds, 2003 Series A (Airis Cincinnati, LLC Project)	Airis Cincinnati, LLC	\$188,398.72
8/14/2003	\$30,850,000 County of Spotsylvania (Va) Water and Sewer System Revenue Bonds, Series of 2001	County of Spotsylvania	\$87,823.70
8/21/2003	\$212,380,000 State of Hawaii General Obligation Refunding Bonds of 2003, Series DB, and General Obligation Refunding Bonds of 2003, Series DC	State of Hawaii	\$604,602.82
10/30/2003	\$26,685,000 Delano Joint Union High School District, 2003 General Obligation Refunding Bonds, Series A	Delano Joint Union High School District	\$75,966.79
11/3/2003	\$45,000,000 West Virginia Water Development Authority Infrastructure Development Bonds (West Virginia Infrastructure and Jobs Development Council Program) 2003 Series A	West Virginia Water Development Authority	\$128,105.88

## UBS FINAL JUDGMENT ATTACHMENT

<u>Bid Date</u>	<u>Bond Offering</u>	<u>Payer</u>	<u>Amount</u>
4/6/2004	\$7,500,000 Pismo Beach Public Financing Authority (California) 2004 Revenue Bonds, Series A (Wastewater Project)	Pismo Beach Public Financing Authority	\$21,350.98
4/23/2004	\$96,790,994.55 San Jose -Evergreen Community College District 2004 General Obligation Refunding Bonds, Refunding Series A Bonds, Refunding Series B (2006 Crossover) Bonds, and Refunding Series C (2010 Crossover) Bonds	San Jose -Evergreen Community College District	\$275,544.35
5/18/2004	\$32,410,000 San Jose -Evergreen Community College District 2004 General Obligation Refunding Bonds and \$59,997,760 Election of 2004 General Obligation Bonds, Series A	San Jose -Evergreen Community College District	\$263,066.17
5/20/2004	\$500,000,000 Maine State Housing Authority General Housing Draw Down Bonds, Series 2004A (Non-AMT) and Series 2004B (AMT)	Maine State Housing Authority	\$1,423,398.68
6/10/2004	\$238,315,000 City of Richmond, VA Public Utility Revenue and Refunding Bonds, Series 1998A and Series 2002	City of Richmond, VA	\$678,434.51
6/24/2004	\$200,000,000 Public Building Authority of the County of Montgomery, Adjustable Rate Pooled Financing Revenue Bonds, Series 2004 (Tennessee County Loan Pool)	Public Building Authority of the County of Montgomery	\$569,359.47
6/24/2004	\$150,000,000 Public Building Authority of the City of Clarksville Adjustable Rate Pooled Financing Revenue Bonds, Series 2004 (Tennessee Municipal Bond Fund)	Public Building Authority of the City of Clarksville	\$427,019.60
6/29/2004	\$141,800,000 School Building Authority of West Virginia Lottery Capital Improvement Revenue Bonds, Series 2004	School Building Authority of West Virginia	\$403,106.51
11/1/2004	\$58,040,000 Fresno Unified School District 2004 General Obligation Refunding Bonds, Series B	Fresno Unified School District	\$165,228.12
			\$47,207,180.00