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ORIGINAL

**UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION**

**ADMINISTRATIVE PROCEEDING
File No. 3-17751**

In the Matter of

ROY DEKEL,

Respondent.

SUPPLEMENTAL STATUS REPORT

I. Statement of Current Status

The Division of Enforcement (“Division”) and respondent Roy Dekel (“Respondent”) hereby submit this Supplemental Status Report concerning the state of proceedings in this matter, in connection with the prehearing conference scheduled for January 30, 2017 at 9:30 a.m. PST/ 12:30 p.m. EST.

The instant Administrative Proceeding was commenced on December 27, 2016. The Order Instituting Administrative Proceedings Pursuant to Section 203(f) of the Investment Advisers Act of 1940 and Notice of Hearing (“OIP”) was served on Respondent by sending copies of the OIP addressed to Respondent’s last-known counsel, by U.S. Postal Service certified mail, in accordance with Commission Rule of Practice 141(a)(2). But counsel has confirmed that Respondent has been served with the OIP. The parties originally stipulated that Respondent would file his Answer on or before January 27, 2017. Respondent requested an extension of the deadline to file his Answer because he is in the process of attempting to retain counsel. The Division agreed to a one-week extension, or until February 3, 2017.

On January 11, 2017, the Division and Respondent filed a joint Status Report, Request for Postponement of Hearing, and Request for Prehearing Conference. As of January 25, 2017,

Respondent has not yet determined whether his prior litigation counsel will represent him in this proceeding and is at the current time self-represented.

II. The Parties' Proposed Pretrial Schedule

The parties have met and conferred concerning certain pretrial exchanges and filings that may be discussed at the prehearing conference pursuant to Commission Rule of Practice 221, 17 C.F.R. § 201.221. The parties respectfully propose that the hearing take place at a venue to be determined in Los Angeles, California. The parties respectfully propose the following schedule for the Court's consideration at the prehearing conference:

| Pretrial Matter | Proposed Date |
|--|------------------------------------|
| Motions for summary disposition filed | March 22, 2017 |
| Oppositions to motions for summary disposition filed | April 12, 2017 |
| Replies in support of motions for summary disposition filed | April 26, 2017 |
| Parties exchange and file witness lists, exhibit lists, expert reports and pre-marked exhibits | May 24, 2017 |
| Parties file any motions <i>in limine</i> and objections to exhibits and witnesses | May 31, 2017 |
| Parties exchange and file any oppositions to any motions <i>in limine</i> any responses to any objections to witnesses, experts, or exhibits | June 7, 2017 |
| Parties file pre-hearing briefs | June 14, 2017 |
| Parties exchange and file written stipulations, if any | June 20, 2017 |
| Final telephonic prehearing conference | June 21, 2017 at 12:30 p.m. E.D.T. |
| Hearing commences in Los Angeles | June 28, 2017 at 9:30 a.m. P.D.T. |

Respectfully submitted,

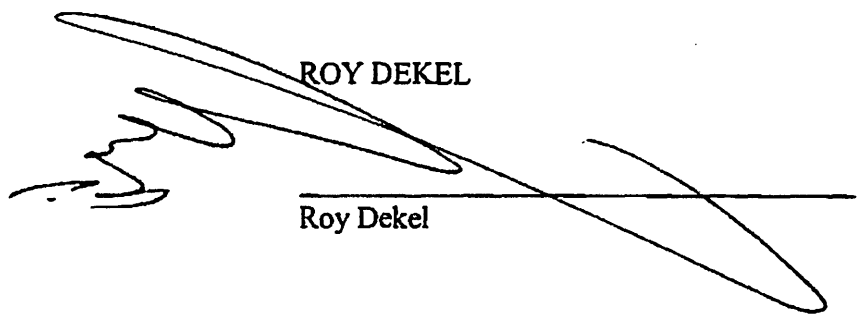
DIVISION OF ENFORCEMENT

By its Attorneys:



Amy Jane Longo
Lynn M. Dean
Matthew T. Montgomery
Securities and Exchange Commission
Los Angeles Regional Office
444 S. Flower Street, Suite 900
Los Angeles, CA 90071

ROY DEKEL



Roy Dekel

DATED: January 25, 2017

CERTIFICATE OF SERVICE

I certify that on January 25, 2017, I caused the foregoing to be served on the following persons by the method of delivery indicated below.

Brent J. Fields, Secretary
Securities and Exchange Commission
100 F Street, N.E., Mail Stop 1090
Washington, DC 20549
Fax: (703) 813-9793

(by Facsimile)
(by UPS, Original & 3 copies)

The Honorable Carol Fox Foelak
Administrative Law Judge
Securities and Exchange Commission
100 F Street, N.E., Mail Stop 2557
Washington, DC 20549
Email: alj@sec.gov


(by Email)
(by UPS)

Marc Y. Lazo, Esq.
Charles Stec, Esq.
Wilson Harvey Browndorf
1900 Main Street, Suite 600
Irvine, CA 92615
Email: mlazo@wkbllp.com
Email: cstec@wkbllp.com
Attorneys for Respondent Roy Dekel

(by Email)
(by Email)

Roy Dekel
[REDACTED]
Mission Viejo, CA [REDACTED]
Email: [REDACTED]

(by Email and U.S. mail)



Magnolia M. Irwin