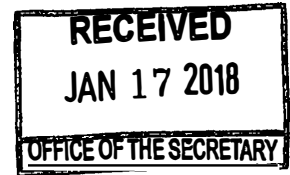


HARD COPY

**UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION**



**ADMINISTRATIVE PROCEEDING
File No. 3-16795**

In the Matter of

JOSEPH J. FOX,

Respondent.

**DIVISION OF ENFORCEMENT'S RESPONSE TO RESPONDENT JOSEPH J. FOX'S
JANUARY 6, 2018 LETTER AND PROPOSED ORDER**

The Division of Enforcement ("Division") submits this response to Respondent Joseph J. Fox's ("Fox") January 6, 2018 letter to Judge Elliot and the proposed order attached to Fox's letter.

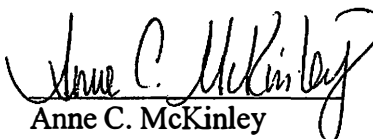
Respondent Fox's submission merely re-states his objections to this Court's prior factual findings and legal determinations and advocates that the Court reconsider the evidence to reach different conclusions this time around. Respondent Fox has not, however, submitted any evidence relating to the Securities and Exchange Commission's ("Commission") November 30, 2017 order, nor has he offered any reason why the Commission's ratification of its ALJ's appointments should change this Court's decisions in this matter. The Division maintains that this Court's prior decisions in this matter are correct and supported by the evidence and that Respondent Fox's arguments to the contrary are meritless for the reasons provided in the Division's Motion for Summary Affirmance of Initial Decision dated June 30, 2016, the Division's Brief in Opposition to Respondent Joseph J. Fox's Petition for Review dated August

29, 2016, and the Division's Motion to Strike dated September 27, 2016 as well as the Commission's Opinion dated March 24, 2017. If the Court decides to consider Respondent Fox's post-Initial Decision filings as requested in Fox's January 6, 2018 letter, the Division believes it is appropriate and respectfully requests that the Court consider all of the filings in this matter, including those filed by the Division. Both the Division's and Respondent Fox's post-Initial Decision briefing is available at the following link:

<https://www.sec.gov/litigation/apdocuments/ap-3-16795.xml>.

Dated: January 16, 2018

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Anne C. McKinley". The signature is written in a cursive style with a large, looping initial "A".

Anne C. McKinley
Counsel for the Division of Enforcement
Securities and Exchange Commission
175 West Jackson Boulevard, Suite 1450
Chicago, Illinois 60604
Telephone: 312.886.1588
Fax: 312.353.7398

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-16795

In the Matter of

JOSEPH J. FOX,

Respondent.

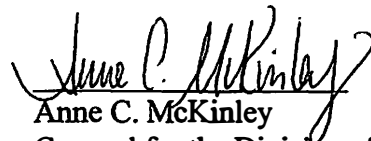
CERTIFICATE OF SERVICE

Anne C. McKinley, an attorney, certifies that on January 16, 2018, she caused true and correct copies of the Division of Enforcement's Response to Joseph J. Fox's January 6, 2018 Letter and Proposed Order to be served on Respondent Joseph J. Fox by electronic mail and by UPS Overnight Delivery at the following addresses:

Mr. Joseph J. Fox

██████████
Los Angeles, CA ██████████
██████████@gmail.com

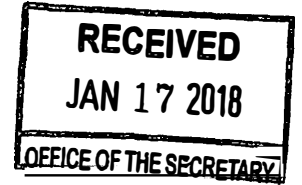
By:



Anne C. McKinley
Counsel for the Division of Enforcement
Securities and Exchange Commission
175 West Jackson Boulevard, Suite 1450
Chicago, Illinois 60604
Telephone: 312.886.1588
Fax: 312.353.7398

Dated: January 16, 2018

HARD COPY



**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
CHICAGO REGIONAL OFFICE
SUITE 900
175 WEST JACKSON BOULEVARD
CHICAGO, ILLINOIS 60604-2615

ANNE C. MCKINLEY
ASSISTANT DIRECTOR
DIVISION OF ENFORCEMENT

EMAIL: MCKINLEYA@SEC.GOV
TELEPHONE: (312) 886-1588
FACSIMILE: (312) 353-7398

January 16, 2018

Via Facsimile & UPS

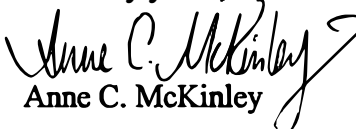
Mr. Brent J. Fields
Office of the Secretary
U.S. Securities and Exchange Commission
100 F. Street, NE
Washington, DC 20549-1090
Facsimile: (202) 772-9324

Re: In the Matter of Joseph J. Fox (AP File No. 3-16795)

Dear Mr. Fields:

Enclosed please find the original and three copies of the Division of Enforcement's Response to Respondent Joseph J. Fox's January 6, 2018 Letter and Proposed Order and Certificate of Service to be filed in the matter captioned above. We also are sending a copy to your attention by facsimile. Please do not hesitate to call me if you have any questions.

Sincerely yours,


Anne C. McKinley

Enclosures

cc: Mr. Joseph J. Fox