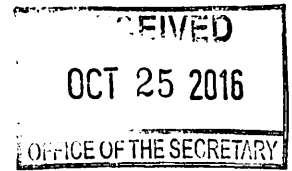


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UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-16649

In the Matter of:

Ironridge Global Partners, LLC,
Ironridge Global IV, Ltd.

Respondents.

**RESPONDENTS' NOTICE OF
WITHDRAWING MOTION IN
LIMINE RELATED TO
FINRA REGULATIONS**

Respondents, Ironridge Global IV, Ltd. ("Global IV") and Ironridge Global Partners, LLC ("Partners"), respectfully submit this Notice that they withdraw their motion in limine related to FINRA compensation limitations. In further support of this Notice, Respondents respectfully show the following:

1. On November 2, 2015, the Division filed the expert report of R.W. Lowry. In his report, Mr. Lowry opines that "had Respondents been registered as a dealer, the terms of [their] underwriting activity would not have comported with the FINRA Rules to which they would have been subject." Lowry Report at 37-38.
2. On November 16, 2015, Respondents filed several motions in limine, one of which asked that the Court exclude evidence related to FINRA regulations. *See* Respondents' Combined Motions in Limine at 9-10.
3. After further consideration, Respondents withdraw the request to exclude evidence on FINRA regulations.

Dated: October 24, 2016.

KILPATRICK TOWNSEND &
STOCKTON LLP
1100 Peachtree Street, Suite 2800
Atlanta, Georgia 30309-4530
Telephone: (404) 815-6500
Facsimile: (404) 815-6555
shudson@kilpatricktownsend.com
hrightler@kilpatricktownsend.com
jchess@kilpatricktownsend.com

Respectfully submitted,



Stephen E. Hudson
Hillary D. Rightler
Josh C. Hess

Counsel for Respondents


CERTIFICATE OF SERVICE

I hereby certify that on October 24, 2016, I filed an original and three copies of the foregoing by Federal Express Overnight Mail with the Office of the Secretary, Securities and Exchange Commission, Attn: Secretary of Commission Brent J. Fields, 100 F Street NE, Mail Stop 1090, Washington, DC 20549, and by facsimile transmission to (202) 772-9324, and served a true and correct copy upon counsel of record and the hearing officer by electronic mail, as follows:

Mr. Robert Gordon: gordonr@sec.gov
Shawn Murnahan: murnahanw@sec.gov
Kyle Bradley: bradleyky@sec.gov
Securities and Exchange Commission

The Honorable James E. Grimes: alj@sec.gov
Administrative Law Judge
Anthony Bruno: brunoa@sec.gov
Jessica Neiterman: neitermanj@sec.gov

KILPATRICK STOCKTON LLP
1100 Peachtree St., Ste. 2800
Atlanta, GA 30309-4530
(404) 815-6500
Fax: (404) 815-6555
jchess@kilpatricktownsend.com



Josh C. Hess

Counsel for Respondents