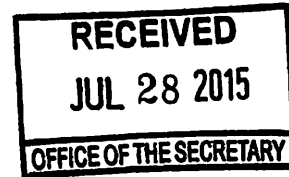


UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING  
File No. 3-16604

In the Matter of  
  
BioCoral, Inc., *et al.*  
  
Respondents.



**DIVISION OF ENFORCEMENT AND BIOCORAL, INC.'S  
JOINT MOTION FOR STAY PENDING COMMISSION  
CONSIDERATION OF OFFER OF SETTLEMENT AND BRIEF IN SUPPORT**

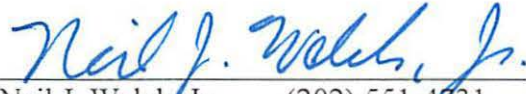
The Division of Enforcement (“Division”) and Respondent BioCoral, Inc., by counsel, pursuant to Rule of Practice 161(c)(2), hereby respectfully move the Administrative Law Judge for a stay of this proceeding based upon the parties’ agreement in principle to a settlement of this proceeding on all major terms.

**BRIEF IN SUPPORT**

The Division and BioCoral, Inc. have reached an agreement in principle for a settlement of this proceeding on all major terms. The parties are finalizing an Offer of Settlement and settled Order of revocation. The parties therefore submit that a stay of this proceeding is appropriate pursuant to Rule of Practice 161(c)(2).

Dated: July 28, 2015

Respectfully submitted,



Neil J. Welch, Jr. (202) 551-4731  
Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549-6010

COUNSEL FOR  
DIVISION OF ENFORCEMENT



Mary P. O'Hara  
Griffitts O'Hara LLP  
257 Park Ave. South, 5<sup>th</sup> Floor  
New York, NY 10010  
(212) 209-5483

COUNSEL FOR RESPONDENT  
BIOCORAL, INC.

CERTIFICATE OF SERVICE

I hereby certify that true copies of the Division of Enforcement and Sedona Corp.'s Joint Motion for Stay Pending Commission Consideration of Offer of Settlement and Brief in Support were served on the following on this 28th day of July, 2015, in the manner indicated below:

By Hand:

The Honorable James E. Grimes  
Administrative Law Judge  
Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549-2557

  
Neil J. Welch, Jr.