

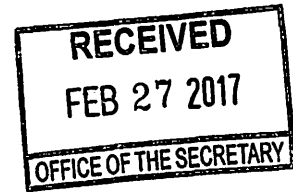
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UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

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In the Matter of :
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 :
 LYNN TILTON, :
 PATRIARCH PARTNERS, LLC, :
 PATRIARCH PARTNERS VIII, LLC, :
 PATRIARCH PARTNERS XIV, LLC, and :
 PATRIARCH PARTNERS XV, LLC :
 :
 Respondents. :
 :
 :
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Administrative Proceeding
File No. 3-16462

Judge Carol Fox Foelak



**MOTION TO STAY THESE PROCEEDINGS
PENDING RESOLUTION OF THEIR CONSTITUTIONALITY, OR, IN THE
ALTERNATIVE, FOR PERMISSION TO SEEK A STAY FROM THE COMMISSION**

Upon the accompanying Memorandum of Law, dated February 23, 2017, and the record of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, and Patriarch Partners XV, LLC respectfully move this Court to stay these proceedings pending resolution of their constitutionality by the federal courts, or, in the alternative, for permission to seek a stay from the Commission.

Dated: February 23, 2017
New York, New York

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