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UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

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In the Matter of,	:	
	:	
LYNN TILTON	:	Administrative Proceeding
PATRIARCH PARTNERS, LLC,	:	File No. 3-16462
PATRIARCH PARTNERS VIII, LLC,	:	
PATRIARCH PARTNERS XIV, LLC and	:	Judge Carol Fox Foelak
PATRIARCH PARTNERS XV, LLC	:	
	:	
Respondents.	:	
	:	
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**RESPONDENTS' MOTION *IN LIMINE* TO PRECLUDE THE INTRODUCTION OF
DIVISION EXHIBITS 118-123 (LETTERS FROM RESPONDENTS' COUNSEL)**

Pursuant to Rules 300 and 320 of the U.S. Securities and Exchange Commission (the "Commission" or "SEC") Rules of Practice (the "Rules"), 17 C.F.R. §§ 201.300, .320, and pursuant to 5 U.S.C. § 556(d), and upon the accompanying Memorandum of Law, dated September 12, 2016, and the record of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, and Patriarch Partners XV, LLC (collectively, "Patriarch" or "Respondents"), respectfully move for an order precluding the SEC Division of Enforcement from introducing into evidence its proposed Exhibits 118-123 from its August 22, 2016 Amended Exhibit List.

Dated: New York, New York
September 12, 2016

GIBSON, DUNN & CRUTCHER LLP

By: Randy M. Mastro /mc

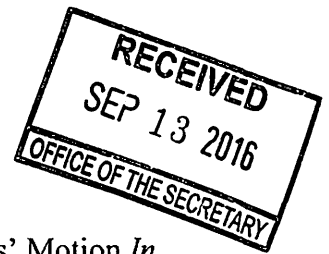
Randy M. Mastro
Reed Brodsky
Barry Goldsmith
Caitlin J. Halligan
Mark A. Kirsch
Monica Loseman
Lawrence J. Zweifach
Lisa H. Rubin

200 Park Avenue
New York, NY 10166
Telephone: 212.351.4000
Fax: 212.351.4035

Susan E. Brune
BRUNE LAW P.C.
450 Park Avenue
New York, NY 10022

Counsel for Respondents

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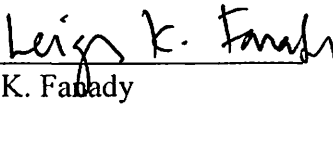
CERTIFICATE OF SERVICE

I hereby certify that I served true and correct copies of Respondents' Motion *In Limine* to Preclude the Introduction of Division Exhibits 118-123 (Letters from Respondents' Counsel), and a memorandum of law in support thereof on this 12th day of September, 2016, in the manner indicated below:

United States Securities and Exchange Commission
Office of the Secretary
Attn: Secretary of the Commission Brent J. Fields
100 F Street, N.E.
Mail Stop 1090
Washington, D.C. 20549
Fax: (202) 772-9324
(By Facsimile and original, and three copies by Federal Express)

Hon. Judge Carol Fox Foelak
100 F Street, N.E.
Mail Stop 2557
Washington, D.C. 20549
(By Federal Express)

Dugan Bliss, Esq.
Division of Enforcement
Securities and Exchange Commission
Denver Regional Office
1961 Stout Street, Ste. 1700
Denver, CO 80294
(By Email pursuant to parties' agreement)



Leigh K. Farady