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UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

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In the Matter of,	:	
	:	
LYNN TILTON	:	
PATRIARCH PARTNERS, LLC,	:	Administrative Proceeding
PATRIARCH PARTNERS VIII, LLC,	:	File No. 3-16462
PATRIARCH PARTNERS XIV, LLC and	:	
PATRIARCH PARTNERS XV, LLC	:	Judge Carol Fox Foelak
	:	
Respondents.	:	
	:	
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**RESPONDENTS' MOTION *IN LIMINE* TO EXCLUDE
TRANSCRIPTS OF INVESTIGATIVE TESTIMONY,
INCLUDING DIVISION EXHIBITS 194 THROUGH 206**

Pursuant to Rules 235, 300 and 320 of the U.S. Securities and Exchange Commission (the "Commission" or "SEC") Rules of Practice (the "Rules"), 17 C.F.R. §§ 201.235, .300, .320, and pursuant to 5 U.S.C. § 556(d), and upon the accompanying Memorandum of Law, dated September 1, 2016, and the record of proceedings herein, Respondents Lynn Tilton, Patriarch Partners, LLC, Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, and Patriarch Partners XV, LLC (collectively, "Patriarch" or "Respondents"), respectfully move for an order excluding all transcripts of investigative testimony, and specifically excluding SEC Division of Enforcement's Exhibits 194 through 206.

Dated: New York, New York
September 1, 2016

GIBSON, DUNN & CRUTCHER LLP

By: Randy M. Mastro /mc

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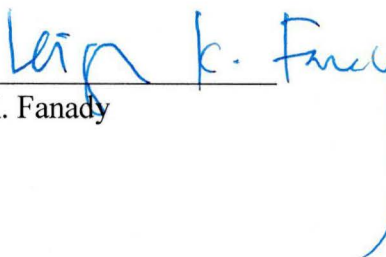
CERTIFICATE OF SERVICE

I hereby certify that I served true and correct copies of Respondents' Motion *In Limine* to Exclude Transcripts of Investigative Testimony, Including Division Exhibits 194 Through 206, and a memorandum of law in support thereof on this 1st day of September, 2016, in the manner indicated below:

United States Securities and Exchange Commission
Office of the Secretary
Attn: Secretary of the Commission Brent J. Fields
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(By Facsimile and original and three copies by Federal Express)

Hon. Judge Carol Fox Foelak
100 F Street, N.E.
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Dugan Bliss, Esq.
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(By Email pursuant to parties' agreement)



Leigh K. Fanady