

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



SECURITIES EXCHANGE ACT OF 1934
Release No. 74427 / March 4, 2015

ADMINISTRATIVE Proceeding
File No. 3-16418

In the Matter of	:	
	:	
	:	
China Infrastructure Investment Corp.	:	ANSWER TO ORDER INSTITUTING
	:	ADMINISTRATIVE PROCEEDINGS
Respondent.	:	
	:	
	:	
	:	

China Investment Infrastructure Corp, by counsel, and pursuant to Rule 220 of the Commission's Rules of Practice, answers as follows:

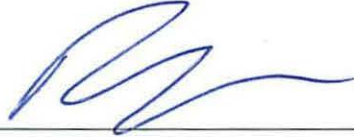
1. The allegations set forth in paragraph I A (1) are admitted.
2. The allegations set forth in paragraph II B (1) are admitted to the extent that the documents referenced therein speak for themselves.
3. The allegations set forth in paragraph II B (2) are admitted to the extent that the documents referenced therein speak for themselves.
4. The allegations set forth in paragraph II B (3) are legal conclusions for which no response is required.
5. The allegations set forth in paragraph II B (4) are denied.
6. The allegations set forth in paragraph III A are legal conclusions for which no response is required.
7. The allegations set forth in paragraph III B are legal conclusions for which no

response is required.

8. All allegations not previously denied are hereby denied.

Dated: April 14, 2015

CHINA INFRASTRUCTURE
INVESTMENT CORP. et al.
By Counsel



Edward B. MacMahon, Jr.
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Counsel for Defendants

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on the 14th day of April 2015, the original of Defendants' Answer to Order Instituting Administrative Proceedings was mailed via first-class, postage-prepaid to:

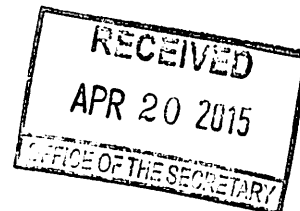
The Honorable Brenda P. Murray
Chief Administrative Law Judge
Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-2557

Stephan Schlegelmilch, Esquire
Nancy L. Singer, Esquire
Division Enforcement
Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-6010

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C/O Gateway Enterprises
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April 14, 2015

Brent J. Fields
Office of the Secretary
United States Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549

**Re: China Infrastructure Investment Corp.
Administrative File NO. 3-16418**

Dear Mr. Fields:

Enclosed you will find an original and three copies of the following documents for filing in the above-referenced matter:

- Notice of Appearance of Counsel
- Answer to Order Instituting Administrative Proceedings
- Motion to Extend Time to File Answer and Response to Rule to Show Cause

You will also find an additional copy of each of these documents and I am requesting that you please date stamp these and return them to me in the enclosed addressed, stamped envelope.

Thank you in advance for your kind attention to this matter.

Best regards,

Pamela C. Scott

Legal Assistant to Edward B. MacMahon, Jr.

/pcs

Enclosures

cc: Client