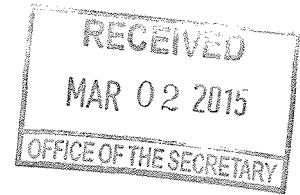


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16383

In the Matter of

CHARLES L. HILL, JR.,

Respondent.

DIVISION OF ENFORCEMENT'S STATUS REPORT REGARDING
SERVICE OF PROCESS AND RULE 230 DOCUMENT PRODUCTION

The Division of Enforcement ("the Division") respectfully submits this status report regarding (i) service of process of the Order Instituting Proceedings against Charles L. Hill, Jr. ("Respondent"), and (ii) production of documents from its investigative file pursuant to Commission Rule 230. As the Division describes more fully below, the Respondent was served through his counsel with the Order Instituting Proceedings on February 18, 2015, and the Division timely produced documents pursuant to Commission Rule 230 on February 23, 2015.

I. Service of Process on Respondent

The Commission instituted this action on February 11, 2015. Counsel for the Division conferred with Respondent's counsel on February 12, 2015, regarding service of process of the Order Instituting Proceedings as well as a few other preliminary matters.¹ On February 17, 2015, Respondent's counsel indicated that they would accept service of the Order Instituting Proceedings on behalf of Respondent. That afternoon, counsel for the Division sent

¹ Respondent is represented by Stephen Hudson, Esq. and Hillary Rightler, Esq. from the law firm Kilpartrick, Townsend, & Stockton LLP.

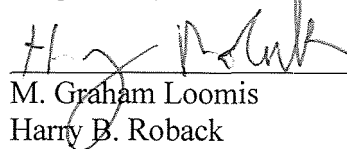
Respondent's counsel via overnight delivery a copy of the Order Instituting Proceedings. A copy of the transmittal letter is attached as Exhibit A. Counsel for both parties spoke again on February 18, 2015, at which time Respondent's counsel confirmed receipt of the Order Instituting Proceedings.

II. Commission Rule 230 Production Of Documents

Commission Rule 230 provides, in relevant part, that with regard to the Division's obligation to provide Respondent access to its investigative file, the Division "shall commence making documents available to a respondent for inspection and copying pursuant to this rule no later than seven days after service of the order instituting proceedings." In accordance with Commission Rule 230, counsel for the Division sent via overnight delivery five CDs containing the applicable documents to Respondent's counsel on February 23, 2015. The transmittal letter for the Division's Rule 230 document production is attached as Exhibit B. Counsel for the Division received additional documents on February 24, 2015, and sent a copy to Respondent's counsel later that day.

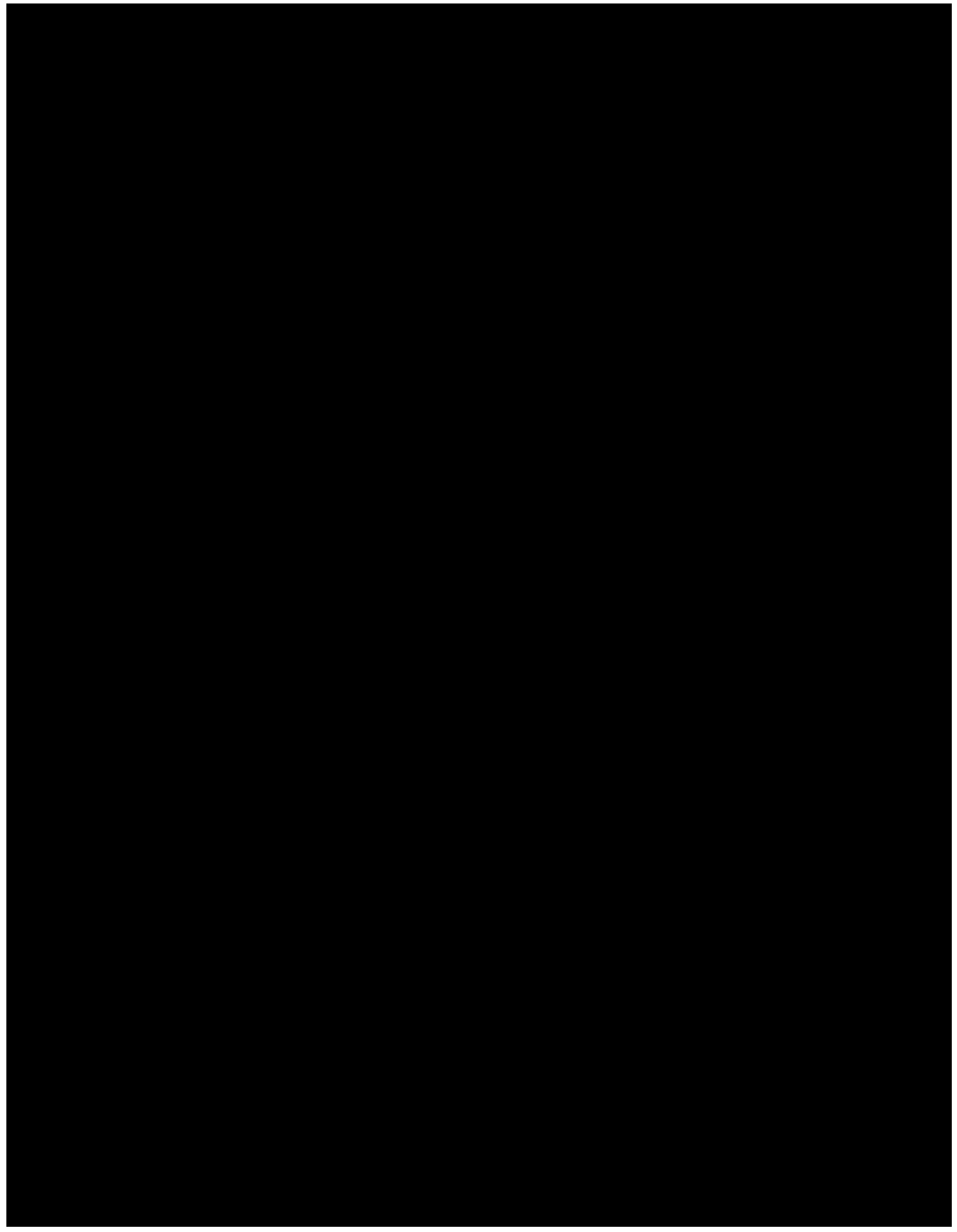
February 27, 2015

Respectfully submitted,



M. Graham Loomis
Harry B. Roback
Senior Trial Counsel
Securities and Exchange Commission
950 East Paces Ferry Road, NE, Suite 900
Atlanta, GA 30326-1382
Telephone: [REDACTED]
Email: [REDACTED]

Counsel for the Division of Enforcement





U.S. SECURITIES AND EXCHANGE COMMISSION
ATLANTA REGIONAL OFFICE
950 East Paces Ferry Road, N. E., Suite 900
Atlanta, Georgia 30326

Harry B. Roback
Senior Trial Counsel
Division of Enforcement

Direct Line: [REDACTED]
Facsimile Line: [REDACTED]

February 17, 2015

BY UPS OVERNIGHT DELIVERY

Stephen E. Hudson, Esq.
Hillary D. Rightler, Esq.
Kilpatrick Townsend
[REDACTED]
[REDACTED]
[REDACTED]

RE: In the Matter of Charles L. Hill, Jr., Administrative Proceeding File No. 3-16383
(Before the U.S. Securities and Exchange Commission)

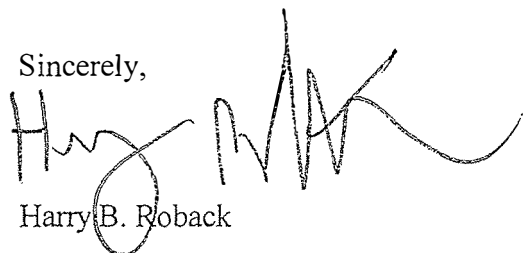
Dear Mr. Hudson and Ms. Rightler:

This letter follows my telephone conversation with Ms. Rightler on February 17, 2015, in which she indicated that you represent Charles L. Hill, Jr. in the above-referenced Administrative Proceeding. Ms. Rightler also confirmed that you will accept service of process on behalf of Mr. Hill in this matter.

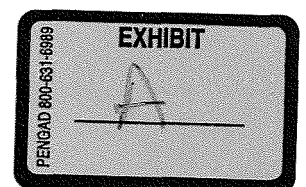
As Ms. Rightler and I discussed, enclosed please find the Order Instituting Proceedings ("OIP") in this matter, which was issued by the Commission on February 11, 2015. Please note that the OIP requires that Mr. Hill file an Answer within 20 days after service of the OIP, as provided by Rule 220 of the Commission's Rules of Practice.

Thank you for your cooperation in accepting service of the OIP in this matter. If you have any questions, please do not hesitate to contact me at 404-942-0690.

Sincerely,



Harry B. Roback





U.S. SECURITIES AND EXCHANGE COMMISSION
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950 East Paces Ferry Road, N. E., Suite 900
Atlanta, Georgia 30326

Harry B. Roback
Senior Trial Counsel
Division of Enforcement

Direct Line: [REDACTED]
Facsimile Line: [REDACTED]

February 23, 2015

BY UPS OVERNIGHT DELIVERY

Stephen E. Hudson, Esq.
Hillary D. Rightler, Esq.
Kilpatrick Townsend

[REDACTED]
[REDACTED]
[REDACTED]

**RE: In the Matter of Charles L. Hill, Jr., Administrative Proceeding File No. 3-16383
(Before the U.S. Securities and Exchange Commission)**

Dear Mr. Hudson and Ms. Rightler:

This letter follows our discussion on February 18, 2015, in which you acknowledged receiving the Order Instituting Proceedings (“OIP”) in this matter on behalf of Mr. Hill.

In accordance with SEC Rule of Practice 230, the Division of Enforcement is providing the enclosed documents to you. As we discussed, producing these documents directly to you is a reasonable alternative to you coming to the SEC’s Atlanta Regional Office to “inspect and copy” the documents described in Rule 230(a)(1). This manner of production should also expedite your receipt of those documents.

There are five CDs total. The three CDs that are labeled “Concordance Documents” contain documents produced by third parties in response to SEC-issued investigative subpoenas. These CDs are encrypted for security purposes. I will provide you with the relevant passwords to these CDs under separate cover.

Please contact me if you have any questions or concerns.

Sincerely,

Harry B. Roback

