

David R. Wulf

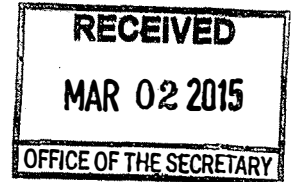
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MAR 02 2015

Office of Administrative
Law Judges

Jonathan Polish, Esq.
Chicago Regional Office
Securities and Exchange Commission
175 W. Jackson Boulevard, Floor 900
Chicago, IL 60604



Dear Mr. Polish:

Regarding file #3-16374, I am in receipt of the Securities and Exchange Commission's "Order Instituting Administrative Proceedings" dated February 4, 2015 and its corresponding Notice of Hearing. This letter comprises my required answer pursuant to Rule 220 of the Commission's Rules of Practice, 17 C.F.R. 201.202.

First and foremost, I categorically deny any and all charges that arose from my criminal trial. As I believe I was woefully misrepresented by my defense attorney, a pro se motion under 28 USC 2255 has been filed in Federal Court; Eastern Missouri District. A copy of that motion is included in this mailing for your review. As of this writing, the government has requested two extensions to respond citing: "at least 20 discrete claims of either prosecutorial misconduct or ineffective assistance of counsel.

Because of these events, I am requesting that any commission hearings be stayed pending resolution or adjudication of my motion. Additionally, in the related "sister" civil trial (4:09CV01252 ERW), I have been "dismissed with prejudice" from the case. The plaintiffs and the presiding judge have formally recognized my non-involvement in any bank fraud, wire fraud or conspiracy. A copy of that dismissal is enclosed herewith also for your perusal.

Finally, as far as my appearance at any hearings, I am currently incarcerated in a Federal Camp in Terre Haute, Indiana. Due to my present circumstance, I am unable to personally attend.

I will keep you notified of any developments. Feel free to write to me as necessary or required.

Sincerely,

David R. Wulf.

CC: Honorable Brenda P. Murray
Ana D. Petrovic, Esq.