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JAN 26 2015
OFFICE OF THE SECRETARY

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDING
File No. 3-16137

In the Matter of

China Bus Group Co., *et al.*,

Respondents.

RETURN OF SERVICE ON RESPONDENT
CHINA OUMEI REAL ESTATE, INC.
FROM CHINESE
HAGUE CONVENTION AUTHORITY AND ENGLISH TRANSLATION

证明书
CERTIFICATE
ATTESTATION

根据公约第六条，签署本证明书的机关荣幸地证明，

The undersigned authority has the honour to certify, in conformity with Article 6 of the Convention,
L'autorité soussignée a l'honneur d'attester conformément à l'article 6 de ladite Convention,

2014– SXS –1241

☒ 1. 文书已予送达*
that the document has been served *
*que la demande a été exécutée**

– 日期: the (date) / *le (date)* :	Dec.8, 2014
– [redacted] *rue, numéro)*	[redacted]

[redacted]
dans une des formes suivantes prévues à l'article 5 :

☒	*a)*	依公约第五条第一款第（一）项的规定。* in accordance with the provisions of sub-paragraph *a)* of the first paragraph of Article 5 of the Convention* *selon les formes légales (article 5, alinéa premier, lettre a)**
☐	*b)*	依下述特定方法* in accordance with the following particular method*: *selon la forme particulière suivante* : ———
☐	*c)*	交付给自愿接受的收件人。* by delivery to the addressee, if he accepts it voluntarily* *par remise simple**

请求书中所列文书已交付给:
The documents referred to in the request have been delivered to:
Les documents mentionnés dans la demande ont été remis à :

收件人身份和说明: Identity and description of person: *Identité et qualité de la personne :*	The signature is not legible.
与受送达人的关系（家庭、业务及其他）： Relationship to the addressee (family, business or other): Liens de parenté, de subordination ou autres, avec le destinataire de l'acte :	Not mentioned

☐ 2. 由于下列事实文书未能送达：*
that the document has not been served, by reason of the following facts*:
que la demande n'a pas été exécutée, en raison des faits suivants :*

———

☐ 按照公约第十二条第二款，请申请者支付或补偿后附说明中开列的费用。*
In conformity with the second paragraph of Article 12 of the Convention, the applicant is requested to pay or reimburse the expenses detailed in the attached statement*.
*Conformément à l'article 12, alinéa 2, de ladite Convention, le requérant est prié de payer ou de rembourser les frais dont le détail figure au mémoire ci-joint**.

附:
Annexes / *Annexes*

退还的文书: Documents returned: *Pièces renvoyées :*	———
适当时，确认送达的文书: In appropriate cases, documents establishing the service: *Le cas échéant, les documents justificatifs de l'exécution :*	———

*适当时
if appropriate / *s'il y a lieu*

制于（地点）Beijing Done at / *Fait à* 日期 Jan 14, 2015 the / *le*	签名和（或）盖章 Signature and/or stamp / *Signature et / ou cachet* ——— 中华人民共和国 司法部 民商事司法协助专用章

Fx-14-1087
Sx-14-1241

山东省青岛市中级人民法院
送 达 回 证

事由	受托送达	来文文号	鲁高法协受（2014）52 号
送达文书名称和件数	程序启动令、程序通知信等材料		
受送达人	中国欧美房地产开发有限公司 China Oumei Real Estate,Inc.		
送达地址	青岛市海尔路 182 号龙海明珠大厦 C 座 28 楼		
受送达人签名或盖章	年 月 日		
代收人及代收理由	陈往刘 2014 年 12 月 8 日 80997992		
备注			

填发人：于梦　　送达人：阚红艳 于梦

U.S. Department of Justice
United States Marshals Service

REQUEST
FOR SERVICE ABROAD OF JUDICIAL OR EXTRAJUDICIAL DOCUMENTS

DEMANDE
AUX FINS DE SIGNIFICATION OU DE NOTIFICATION À L'ETRANGER
D'UN ACTE JUDICIAIRE OU EXTRAJUDICIAIRE

Convention on the service abroad of judicial and extrajudicial documents in civil or commercial matters, signed at The Hague, November 15, 1965.
Convention relative à la signification et à la notification à l'étranger des actes judiciaires ou extrajudiciaires en matière civile ou commerciale, signée à La Haye, le 15 novembre 1965

14-SX-1241

Identity and address of the applicant *Identité et adresse du requérant*	**Address of receiving authority** *Adresse de l'autorité destinataire*
Neil J. Welch, Jr., Attorney for U.S. Securities and Exchange Commission ("SEC") 100 F Street, N.E. Washington, DC 20549-6010	Ministry of Justice International Legal Cooperation Center (ILCC) 6, Chaoyangmen Nandajie, Chaoyang District Beijing, P.C. 100020 People's Republic of China

The undersigned applicant has the honour to transmit -- in duplicate-- the documents listed below and, in conformity with article 5 of the above-mentioned Convention, requests prompt service of one copy thereof on the addressee, i.e., (identity and address)
Le requérant soussignée a l'honneur de faire parvenir--en double exemplaire--à l'autorité destinataire les documents ci-dessous énumérés, en la priant, conformément à l'article 5 de la Convention précitée, d'en faire remettre sans retard un exemplaire au destinataire, à savoir: (identité et adresse)

[redacted]

☒ (a) in accordance with the provisions of sub-paragraph (a) of the first paragraph of article 5 of the Convention.*
a) selon les formes légales (article 5 alinéa premier, lettre a).

☐ (b) in accordance with the following particular method (sub-paragraph (b) of the first paragraph of article 5)*:
b) selon la forme particulière suivante (article 5, alinéa premier, lettre b) :

☐ (c) by delivery to the addressee, if he accepts it voluntarily (second paragraph of article 5)*:
c) le cas échéant, par remise simple (article 5, alinéa 2).

The authority is requested to return or to have returned to the applicant a copy of the documents and of the annexes with a certificate as provided on the reverse side.
Cette autorité est priée de renvoyer ou de faire renvoyer au requérant un exemplaire de l'acte - et de ses annexes - avec l'attestation figurant au verso.

List of documents
Enumération des pièces

1. Order Instituting Administrative Proceedings
2. Letter from Assistant Secretary of SEC
3. Letter from Neil J. Welch, Jr. of SEC

Done at Washington, DC, the 18 Sept. 2014
Fait à, le

Signature and/or stamp
Signature et/ou cachet
Neil J. Welch, Jr.

*Delete if inappropriate
Rayer les mentions inutiles.

Form USM-94
Est. 11/77
(Formerly OBD-116 which was formerly LAA-116 both of which may still be used)

CERTIFICATE
ATTESTATION

The undersigned authority has the honour to certify, in conformity with article 6 of the Convention,
L'autorité soussignée a l'honneur d'attester conformément à l'article 6 de ladite Convention.

1) that the document has been served *
1) que la demande a été exécutée
-- the (date) -- *le (date)* _____
-- at (place, street, number) - *à (localité, rue, numéro)*

_____

-- in one of the following methods authorized by article 5:
-- *dans une des formes suivantes prévues à l'article 5:*

☐ (a) in accordance with the provisions of sub-paragraph (a) of the first paragraph of article 5 of the Convention*.
a) selon les formes légales (article 5, alinéa premier, lettre a)

☐ (b) in accordance with the following particular method:
b) selon la forme particulière suivante: _____

☐ (c) by delivery to the addressee, who accepted it voluntarily.*
c) par remise simple

The documents referred to in the request have been delivered to:
Les documents mentionnés dans la demande ont été remis à:

- *(identity and description of person)*
- *(Identité et qualité de la personne)*

_____

- relationship to the addressee family, business or other
- *liens de parenté de subordination ou autres avec le destinataire de l'acte:*

_____

2) that the document has not been served, by reason of the following facts*:
2) que la demande n'a pas été exécutée, en raison des faits suivants:

_____

In conformity with the second paragraph of article 12 of the Convention, the applicant is requested to pay or reimburse the expenses detailed in the attached statement*
Conformément à l'article 12, alinéa 2, de ladite Convention, le requérant est prié de payer ou de rembourser les frais dont le détail figure au mémoire ci-joint.

ANNEXES
Annexes

Documents returned:
Pieces renvoyées

_____
_____
_____

In appropriate cases, documents establishing the service:
Le cas échéant, les documents justificatifs de l'exécution:

_____
_____

Done at _____, the _____
Fait à _____, *le*

Signature and/or stamp
Signature et/ou cachet

_____

SUMMARY OF THE DOCUMENT TO BE SERVED
ÉLÉMENTS ESSENTIELS DE L'ACTE

Convention on the service abroad of judicial and extrajudicial documents in civil or commercial matters, signed at The Hague, November 15, 1965.

Convention relative à la signification et à la notification à l'étranger des actes judiciaires ou extrajudiciaires en matière civile ou commerciale, signée à La Haye, le 15 novembre 1965.

(article 5, fourth paragraph)
(article 5, alinéa quatre)

Name and address of the requesting authority:
Nom et adresse de l'autorité requérante:

U.S. Securities and Exchange Commission ("SEC"), 100 F Street, NE, Washington, DC 20549

Particulars of the parties:
Identité des parties:

SEC is a gov't agency; China Oumei Real Estate, Inc. is a Caymans Island corp. registered with the SEC.

JUDICIAL DOCUMENT
ACTE JUDICIAIRE

Nature and purpose of the document:
Nature et objet de l'acte:

Order Instituting Administrative Proceedings alleges violations of U.S. laws and requests relief.

Nature and purpose of the proceedings and, where appropriate, the amount in dispute:
Nature et objet de l'instance, le cas échéant, le montant du litige:

SEC seeks to suspend or revoke securities registration of China Oumei Real Estate, Inc.

Date and place for entering appearance:
Date et lieu de la comparution:

The answer should be filed with the Secretary of SEC within 10 days after service of the Order.

Court which has given judgment:**
Juridiction qui a rendu la décision:

The Order was issued by the Assistant Secretary of the Securities and Exchange Commission.

Date of judgment:**
Date de la décision:

The Order was issued on September 18, 2014.

Time limits stated in the document:**
Indication des délais figurant dans l'acte:

The answer is due within 10 days after service of the Order.

EXTRAJUDICIAL DOCUMENT
ACTE EXTRAJUDICIAIRE

Nature and purpose of the document:
Nature et objet de l'acte:

Time limits stated in the document:**
Indication des délais figurant dans l'acte:

Fx-14-1087

Sx-14-1241

Qingdao Municipal Intermediate People's Court of Shandong Province

Certificate of Delivery

Cause	Consigned delivery	Received Document No.	Shandong Higher Court Assisted Acceptance [2014] No. 52
Names and quantities of delivered documents	Procedure Initiation Order, Procedure Notice and other documents		
Addressee	China Oumei Real Estate, Inc.		
Address	[redacted]		
Signature or seal of addressee	Date:		
Agent of addressee and reason for agent	陈往亦 80997992	December 8, 2014	
Remarks			

Issued by: Yu Meng

Delivered by: Kan Hongyan, Yu Meng

Translations
International

A Language Services Company

100 South Fifth Street
[redacted]

January 26, 2015

To Whom It May Concern:

Documents Translated – Translation of HO-12418 <<ChinaOumeiHagueReturn-Chinese>>

Date Requested: 1/22/2015
Date Delivered: 1/26/2015

Languages: Translation from Chinese into English

Translation from Chinese into English by Translations International, members American Translators Association. Warranted to be performed by a professional translator who is a subject specialist with documented expertise in the target language.

Sincerely,

Shereen Qaadri
Project Manager

Requestor: Cheryl Randolph
Job Number: R0118