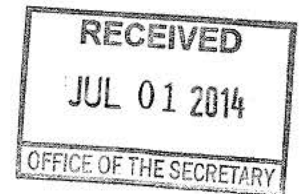


TRULINCS 47252048 - FRENCH, DONALD - Unit: OAK-P-A

FROM: 47252048
TO: French, Donald
SUBJECT: Administrative Proceeding
DATE: 06/10/2014 02:40:31 PM



United States
Securities and Exchange Commission
Russell Koonin, Esq.
Miami Regional Office
801 Brickell Avenue, Suite 1800
Miami, Florida 33131

Re: Donald R. French Jr [REDACTED]
Administrative Proceedings
File No. 315888

Dear Judge Cameron Elliot:

Please accept this letter as my official answer, pursuant to Rule 220 of the Commissions Rules of Practice, in regards to the administrative proceedings filed against me based on my criminal conviction in Federal Court (US vs. Donald French, Case No. 12-80212-cr-RYSKAMP/HOPKINS). I would like to inform the courts that I have no defense in this matter and accept all restrictions the commission is requesting. With that said, it is also not possible for me to appear at the scheduled hearing due to my current incarceration in Federal prison. I understand that this may result in an automatic default and leave all decisions at your discretion.

I would like you to know that I do not plan on attempting to work in the financial sector upon my release from prison. I'd like to inform you that I am currently finishing my bachelors degree in international business through Ohio University's incarceration program. I hope you will take this into consideration when making the decision to fully or partially bar me from working with any company regulated by the Securities Exchange Commission. Again, I accept full responsibility for the mistakes I made at a young age, and I plan to use these 10 years in prison to better myself in many ways. If I have the chance to work in International Business in my future I plan to work with the upmost respect for my community and laws that regulate the field.

If there is anything else that the court needs from me please contact me at: [REDACTED]

[REDACTED] Thank you very much for your time and consideration of this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Donald R. French Jr.", written over a blacked-out area.

Donald R. French Jr.
[REDACTED]