

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 10316 / February 28, 2017

ADMINISTRATIVE PROCEEDING
File No. 3-17864

REGULATION A EXEMPTION OF WEB DEBT SOLUTIONS, LLC TEMPORARILY
SUSPENDED

The United States Securities and Exchange Commission (Commission) announced the issuance on February 21, 2017, of an Order Temporarily Suspending Exemption Pursuant to Rule 258 of Regulation A Under the Securities Act of 1933, Statement of Reasons for Entry of Order, and Notice of Opportunity for Hearing (Order). Web Debt Solutions, LLC (Web Debt) filed a Regulation A Tier 1 Offering Statement (Offering Statement) with the Commission on July 11, 2016. Rule 258(a) of Regulation A provides that the Commission may, at any time, enter an order temporarily suspending a Regulation A exemption if it has reason to believe, among other things, that an issuer's offering statement "contains any untrue statement of a material fact" or that an issuer has failed to cooperate with an "investigation by the Commission in connection with any offering made or proposed to be made in reliance on Regulation A." 17 C.F.R. §§ 230.258(a)(2), (6).

According to the Order, the Commission has reason to believe the following: Web Debt, an issuer that filed for a Regulation A Tier 1 offering, made material misrepresentations in the Offering Statement regarding the value of its assets, the industry experience of its CEO, and the location of its principal office. The Commission also has reason to believe, as reflected in the Order, that Web Debt's CEO failed to cooperate with the Commission's investigation in connection with the Offering Statement.

Based on the above, the Order temporarily suspends Web Debt's exemption under Regulation A pursuant to Rule 258(a). 17 C.F.R. § 230.258(a).

The Commission cautions brokers, dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company.

Any person with an interest in this matter may, within thirty (30) calendar days after entry of the Order, file with the Commission a written request for a hearing for the purpose of determining whether the suspension should be vacated or made permanent.