

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**SECURITIES ACT OF 1933**  
**Release No. 10294 / January 25, 2017**

**ADMINISTRATIVE PROCEEDING**  
**File No. 3-17814**

**In the Matter of**

**the Registration Statement of**

**Infeed Medica Corp.**  
**Moshav Bet Meir**  
**DN Harei Yehuda**  
**Israel 90865**

**Respondent.**

**ORDER FIXING TIME AND PLACE OF  
PUBLIC HEARING AND INSTITUTING  
PROCEEDINGS PURSUANT TO SECTION  
8(d) OF THE SECURITIES ACT OF 1933**

**I.**

The Commission's public official files disclose that:

On July 22, 2014, Infeed Medica Corp. ("Respondent") filed a Form S-1 registration statement seeking to register the offer and sale of 10 million common shares for \$0.01 per share. The registration statement was amended on August 28, 2014, September 23, 2014, February 23, 2015, and March 26, 2015 (together, the "Registration Statement"). The Registration Statement has not been declared effective.

**II.**

After an investigation, the Division of Enforcement alleges that:

**A. RESPONDENT**

1. Infeed Medica Corp. is a Delaware corporation with its principal executive offices located in DN Harei Yehuda, Israel. Respondent is delinquent in paying franchise taxes owed to Delaware.

**B. MATERIAL MISSTATEMENTS AND OMISSIONS**

2. The Registration Statement includes untrue statements of material fact and omits to state material facts necessary to make the statements contained therein not misleading, for example:

a. The Registration Statement states that Respondent's sole Director and Officer "has effective control over all decisions regarding both policy and operations of our Company with no oversight from other management." This disclosure is untrue and misleading because Respondent is controlled and promoted by an undisclosed person.

b. The Registration Statement falsely states that the Respondent's current and former Directors and Officers own all of Respondent's outstanding common stock.

c. The Registration Statement states that the former Directors and Officers loaned Respondent \$41,574, representing working capital advances. This disclosure is untrue and misleading because, collectively, the former Directors and Officers loaned only \$5,000 to Respondent. The Registration Statement omits to state that Respondent's undisclosed control person and promoter provided Respondent with at least \$40,000.

**III.**

The Commission, having considered the aforesaid, deems it appropriate and in the public interest that public proceedings pursuant to Section 8(d) of the Securities Act of 1933 ("Securities Act") be instituted with respect to the Registration Statement to determine whether the allegations of the Division of Enforcement are true; to afford the Respondent with an opportunity to establish any defenses to these allegations; and to determine whether a stop order should issue suspending the effectiveness of the Registration Statement referred to herein.

Accordingly, IT IS ORDERED that public proceedings be and hereby are instituted under Section 8(d) of the Securities Act, such hearing to be commenced at 9:30 a.m. on February 21, 2017, at the Commission's offices at 100 F Street N.E., Washington, DC 20549, and to continue thereafter at such time and place as the hearing officer may determine.

IT IS FURTHER ORDERED that these proceedings shall be presided over by an Administrative Law Judge to be designated by further order as provided by Rule 110 of the Commission's Rules of Practice, 17 C.F.R. § 201.110.

IT IS FURTHER ORDERED that the Respondent shall file an Answer to the allegations contained in this Order within ten (10) days after service of this Order, pursuant to Rule 220 of the Commission's Rules of Practice, 17 C.F.R. § 201.220. If the Respondent fails to file the directed answer, or fails to appear at a hearing after being duly notified, the Respondent may be deemed in default and the proceedings may be determined against the Respondent upon consideration of this Order, the allegations of which may be deemed to be true as provided by Rules 155(a), 220(f), 221(f) and 310 of the Commission's Rules of Practice, 17 C.F.R.

§§ 201.155(a), 201.220(f), 201.221(f) and 201.310. This Order shall be served forthwith upon the Respondent in accordance with Rule 141 of the Commission's Rules of Practice, 17 C.F.R. § 201.141.

IT IS FURTHER ORDERED that, pursuant to Rule 360(a)(2) of the Commission's Rules of Practice, 17 C.F.R. § 201.360(a)(2), the Administrative Law Judge shall issue an initial decision no later than 30 days from the occurrence of one of the following events: (A) The completion of post-hearing briefing in a proceeding where the hearing has been completed; (B) Where the hearing officer has determined that no hearing is necessary, upon completion of briefing on a motion pursuant to Rule 250 of the Commission's Rules of Practice, 17 C.F.R. § 201.250; or (C) The determination by the hearing officer that a party is deemed to be in default under Rule 155 of the Commission's Rules of Practice, 17 C.F.R. § 201.155 and no hearing is necessary.

In the absence of an appropriate waiver, no officer or employee of the Commission engaged in the performance of investigative or prosecuting functions in this or any factually related proceeding will be permitted to participate or advise in the decision of this matter, except as witness or counsel in proceedings held pursuant to notice. Since this proceeding is not "rule making" within the meaning of Section 551 of the Administrative Procedure Act, it is not deemed subject to the provisions of Section 553 delaying the effective date of any final Commission action.

By the Commission.

Brent J. Fields  
Secretary