

UNITED STATES OF AMERICA  
before the  
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934  
Release No. 77421 / March 23, 2016

Admin. Proc. File No. 3-17019

In the Matter of

USCHINA VENTURE I, INC., and  
USCHINA VENTURE II, INC.

NOTICE THAT INITIAL DECISION HAS BECOME FINAL

The time for filing a petition for review of the initial decision in this proceeding has expired. No such petition has been filed by USChina Venture I, Inc., or USChina Venture II, Inc., and the Commission has not chosen to review the decision on its own initiative.

Accordingly, notice is hereby given, pursuant to Rule 360(d) of the Commission's Rules of Practice,<sup>1</sup> that the initial decision of the administrative law judge has become the final decision of the Commission with respect to USChina Venture I, Inc., and USChina Venture II, Inc.<sup>2</sup> The order contained in that decision is hereby declared effective. The initial decision ordered that, pursuant to Section 12(j) of the Securities Exchange Act of 1934, the registrations of the registered securities of USChina Venture I, Inc., and USChina Venture II, Inc., are revoked.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Brent J. Fields  
Secretary

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<sup>1</sup> 17 C.F.R. § 201.360(d).

<sup>2</sup> *USChina Venture I, Inc., and USChina Venture II, Inc.*, Initial Decision Release No. 946 (Jan. 29, 2016), 113 SEC Docket 07, 2016 WL 384509. The Central Index Key numbers are: 1510961 for USChina Venture I, Inc.; and 1510962 for USChina Venture II, Inc.