

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 75507 / July 23, 2015

Admin. Proc. File No. 3-16541

In the Matter of

CARTER ACQUISITION CORP. I,
CARTER ACQUISITION CORP. II,
CARTER ACQUISITION CORP. III,
CHATSWORTH ACQUISITIONS II, INC., AND
CHATSWORTH ACQUISITIONS III, INC.

NOTICE THAT INITIAL DECISION HAS BECOME FINAL

The time for filing a petition for review of the initial decision in this proceeding has expired. No such petition has been filed by Carter Acquisition Corp. I, Carter Acquisition Corp. II, Carter Acquisition Corp. III, Chatsworth Acquisitions II, Inc., or Chatsworth Acquisitions III, Inc., and the Commission has chosen not to review the decision on its own initiative.

Accordingly, notice is hereby given, pursuant to Rule 360(d) of the Commission's Rules of Practice,¹ that the initial decision of the administrative law judge has become the final decision of the Commission with respect to Carter Acquisition Corp. I, Carter Acquisition Corp. II, Carter Acquisition Corp. III, Chatsworth Acquisitions II, Inc., and Chatsworth Acquisitions III, Inc.² The order contained in that decision is hereby declared effective. The initial decision

¹ 17 C.F.R. § 201.360(d).

² *Carter Acquisition Corp. I, Carter Acquisition Corp. II, Carter Acquisition Corp. III, Chatsworth Acquisitions II, Inc., and Chatsworth Acquisitions III, Inc.*, Initial Decision Release No. 807 (June 9, 2015), 111 SEC Docket 14, 2015 WL 3562245. The Central Index Key numbers are: 1377824 for Carter Acquisition Corp. I; 1377825 for Carter Acquisition Corp. II; 1377826 for Carter Acquisition Corp. III; 1372617 for Chatsworth Acquisitions II, Inc.; and 1372618 for Chatsworth Acquisitions III, Inc.

ordered that, pursuant to Section 12(j) of the Securities Exchange Act of 1934, the registrations of each class of registered securities of Carter Acquisition Corp. I, Carter Acquisition Corp. II, Carter Acquisition Corp. III, Chatsworth Acquisitions II, Inc., and Chatsworth Acquisitions III, Inc., are revoked.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Brent J. Fields
Secretary