

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**SECURITIES EXCHANGE ACT OF 1934**  
**Release No. 68738 / January 25, 2013**

**ADMINISTRATIVE PROCEEDING**  
**File No. 3-15188**

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<b>In the Matter of</b>	:	
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<b>Nicolette D. Loisel,</b>	:	<b>ORDER OF SUSPENSION PURSUANT TO</b>
	:	<b>RULE 102(e)(2) OF THE COMMISSION'S</b>
	:	<b>RULES OF PRACTICE</b>
<b>Respondent.</b>	:	
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**I.**

The Securities and Exchange Commission (“Commission”) deems it appropriate to issue an order of forthwith suspension against Nicolette D. Loisel (“Loisel”) pursuant to Rule 102(e)(2) of the Commission’s Rules of Practice [17 C.F.R. §201.102(e)(2)].<sup>1</sup>

**II.**

The Commission finds that:

1. Loisel is an attorney, whom the State of Texas admitted to practice law in 1981. On September 1, 2012, Loisel’s license to practice law was suspended due to her failure to pay bar dues and the attorney occupational tax.

2. On May 22, 2012, a jury returned a guilty verdict against Loisel on one count of conspiracy to commit wire fraud, in violation of 18 U.S.C. § 371, in a proceeding before the United States District Court for the Middle District of Florida captioned *United States v. Shoss, et al.*, Case # 8:11-cr-00366-T-30TBM. The criminal proceeding stemmed from Loisel’s activities in connection with four defunct, publicly-traded issuers during the period February 2005 through at least July 2006. On December 20, 2012, a judgment of conviction was entered against Loisel.

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<sup>1</sup> Rule 102(e)(2) provides, in relevant part, that, “Any . . . person who has been convicted of a felony or a misdemeanor involving moral turpitude shall be forthwith suspended from appearing or practicing before the Commission.” See 17 C.F.R. §201.102(e)(2).

3. As a result of her conviction, Loisel was sentenced to 12 months and one day in federal prison, followed by 36 months of supervised release. A final forfeiture money judgment, in the amount of \$800,000, was also entered against Loisel.

### **III.**

In view of the foregoing, the Commission finds that Loisel has been convicted of a felony within the meaning of Rule 102(e)(2) of the Commission's Rules of Practice.

Accordingly, it is ORDERED, that Loisel is forthwith suspended from appearing or practicing before the Commission pursuant to Rule 102(e)(2) of the Commission's Rules of Practice.

By the Commission.

Elizabeth M. Murphy  
Secretary