UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 66598 / March 14, 2012

ADMINISTRATIVE PROCEEDING
File No. 3-14802

In the Matter of :

ORDER OF FORTHWITH SUSPENSION
PURSUANT TO RULE 102(e)(2) OF THE
COMMISSION’S RULES OF PRACTICE

John B. Frohling, Esq. :
Respondent :

I. The Securities and Exchange Commission deems it appropriate to issue an order of forthwith suspension of John B. Frohling (“Frohling”) pursuant to Rule 102(e)(2) of the Commission’s Rules of Practice [17 C.F.R. 200.102(e)(2)].

II. The Commission finds that:

1. Frohling was an attorney admitted to practice law in New Jersey.

2. On February 1, 2011, the Supreme Court of New Jersey entered an order, with Frohling’s consent, barring Frohling from the practice of law in New Jersey.

III. In view of the foregoing, the Commission finds that Frohling is an attorney who has been barred from practicing law within the meaning of Rule 102(e)(2) of the Commission’s Rules of Practice. Accordingly, it is HEREBY ORDERED that Frohling is forthwith suspended from appearing or practicing before the Commission pursuant to Rule 102(e)(2) of the Commission’s Rules of Practice.

By the Commission.

Elizabeth M. Murphy
Secretary

1 Rule 102(e)(2) provides in pertinent part: “Any attorney who has been suspended or disbarred by a court of the United States or of any State; or any person whose license to practice as a[ ] . . . professional or expert has been revoked or suspended in any State . . . shall be forthwith suspended from appearing or practicing before the Commission.”