

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 58359 / August 14, 2008

ADMINISTRATIVE PROCEEDING
File No. 3-13132

In the Matter of

MARK T. DUBOISE and
MID WESTERN NATURAL
GAS, INC.

Respondents.

CORRECTED ORDER INSTITUTING
ADMINISTRATIVE PROCEEDINGS
PURSUANT TO SECTION 15(b) OF THE
SECURITIES EXCHANGE ACT OF 1934,
MAKING FINDINGS, AND IMPOSING
REMEDIAL SANCTIONS

I.

The Securities and Exchange Commission (“Commission”) deems it appropriate and in the public interest that public administrative proceedings be, and hereby are, instituted pursuant to Section 15(b) of the Securities Exchange Act of 1934 (“Exchange Act”) against Mark T. DuBoise (“DuBoise”) and Mid Western Natural Gas, Inc. (“Mid Western”) (collectively, “Respondents”).

II.

In anticipation of the institution of these proceedings, Respondents have submitted an Offer of Settlement (the “Offer”) which the Commission has determined to accept. Solely for the purpose of these proceedings and any other proceedings brought by or on behalf of the Commission, or to which the Commission is a party, and without admitting or denying the findings herein, except as to the Commission’s jurisdiction over them and the subject matter of these proceedings, and the findings contained in Section III.2 below, which are admitted, Respondents consent to the entry of this Order Instituting Administrative Proceedings Pursuant to Section 15(b) of the Securities Exchange Act of 1934, Making Findings, and Imposing Remedial Sanctions (“Order”), as set forth below.

III.

On the basis of this Order and Respondents' Offer, the Commission finds that

1. DuBoise was the president, over 50% shareholder and control person of Mid Western. DuBoise and Mid Western have engaged in the business of effecting transactions in securities, labeled as "joint venture" interests, for the accounts of others. DuBoise and Mid Western have never been registered with the Commission as brokers or dealers, as required by Section 15(a) of the Exchange Act. DuBoise, 47 years old, is a resident of Corona, California. Mid Western is a California corporation with offices in Yorba Linda, California.

2. On May 28, 2008, a final judgment was entered by consent against DuBoise and Mid Western, permanently enjoining them from future violations of Sections 5(a), 5(c), and 17(a) of the Securities Act of 1933 ("Securities Act"), Sections 10(b) and 15(a)(1) of the Exchange Act and Rule 10b-5 thereunder, in the civil action entitled Securities and Exchange Commission v Consolidated Management Group, LLC, et al. Civil Action Number 6:08-cv-01159-JTM, in the United States District Court for the District of Kansas.

3. The Commission's complaint alleged that DuBoise and Mid Western sold investments in securities of Consolidated Management Group, LLC, Alliance Leasing LLC, Garner Management, LLC and Golden Belt Transportation, LLC. According to the complaint, these investments were called "joint ventures," but were actually investment contracts and, therefore, securities within the meaning of the federal securities laws. The complaint alleged that DuBoise and Mid Western misrepresented numerous material facts concerning, among other things, the purported success and profitability of the ventures, the background and experience of management, and the safety, risks and probable return of the investments, and otherwise engaged in a variety of conduct that operated as a fraud and deceit on investors. The complaint also alleged that DuBoise and Mid Western sold unregistered securities.

IV.

In view of the foregoing, the Commission deems it appropriate and in the public interest to impose the sanctions agreed to in Respondents' Offer.

Accordingly, it is hereby ORDERED:

Pursuant to Section 15(b)(6) of the Exchange Act, that Respondents DuBoise and Mid Western be, and hereby are barred from association with any broker or dealer.

Any reapplication for association by either Respondent will be subject to the applicable laws and regulations governing the reentry process, and reentry may be conditioned upon a number of factors, including, but not limited to, the satisfaction of any or all of the following: (a) any disgorgement ordered against the Respondent, whether or not the Commission has fully or partially waived payment of such disgorgement; (b) any arbitration award related to the conduct that served as the basis for the Commission order; (c) any self-regulatory organization arbitration award to a

customer, whether or not related to the conduct that served as the basis for the Commission order;
and (d) any restitution order by a self-regulatory organization, whether or not related to the conduct
that served as the basis for the Commission order.

For the Commission, by its Secretary, pursuant to delegated authority.

Florence E. Harmon
Acting Secretary