

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Release No. 57371 / February 22, 2008

Administrative Proceeding
File No. 3-12966

In the Matter of Executive Registrar & Transfer, Inc. and John J. Donnelly

The United States Securities and Exchange Commission (“Commission”) announced the issuance of an Order Instituting Administrative and Cease-and-Desist Proceedings Pursuant to Sections 17A(c)(3), 17A(c)(4), and 21C of the Securities Exchange Act of 1934 (“Order”) against Executive Registrar & Transfer, Inc. (“Executive”), a transfer agent based in Englewood, Colorado, and John J. Donnelly (“Donnelly”). The Division of Enforcement (“Division”) alleges that from 2002 through 2007, Donnelly, in his capacity as president and owner of Executive and its predecessor, United Stock Transfer, Inc., was responsible for numerous and repeated violations of the rules under the Securities Exchange Act of 1934 that govern the conduct of transfer agents. The Division further alleges that almost all of these transfer agent rule violations also constitute violations of a prior cease-and-desist order issued against Donnelly by the Commission in June 2001.

A hearing will be scheduled before an Administrative Law Judge to determine whether the allegations of the Division contained in the Order are true, to provide Executive and Donnelly an opportunity to respond to these allegations, to determine what, if any, remedial actions are appropriate in the public interest against Executive and Donnelly, and to determine whether a cease-and-desist order should be issued against Executive. As directed by the Commission, the Administrative Law Judge shall issue an initial decision in this matter not later than 120 days from the date of service of the Order.