

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 8881 / January 4, 2008

ADMINISTRATIVE PROCEEDING
File No. 3-12925

REGULATION A EXEMPTION OF EURO CAPITAL, INCORPORATED
TEMPORARILY SUSPENDED

The United States Securities and Exchange Commission (Commission) announced the issuance on January 4, 2008, of an Order Temporarily Suspending Exemption Pursuant to Section 3(b) of the Securities Act of 1933 and Regulation A thereunder, Statement of Reasons for Entry of Order, and Notice of and Opportunity for Hearing (Order). The Order finds that Euro Capital Incorporated (Euro Capital) filed with the Commission on December 17, 2007 a Regulation A Offering Statement under the Securities Act of 1933 (Offering Statement). According to the Order, the Commission has reason to believe the following: the Offering Statement contains untrue statements of material facts and omits to state material facts necessary in order to make the statements made, in the light of the circumstances under which they are made, not misleading; the Euro Capital offering, if made, would be in violation of Section 17 of the Securities Act of 1933; and Euro Capital has failed to comply with the terms and conditions of Regulation A because its Offering Statement omits essential information required by Regulation A and Commission Form 1-A. The statements in question pertain, generally, to certain unproven mineral claims and alleged revenue; the omitted information pertains, generally, to the value and ownership of the mineral claims and the background of management.

Based on the above, the Order temporarily suspends Euro Capital's exemption under Regulation A pursuant to Rule 258(a) of the General Rules and Regulations under the Securities Act.

The Commission cautions brokers, dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company.

Any person with an interest in this matter may, within thirty (30) calendar days after entry of the Commission's Order Temporarily Suspending Exemption Pursuant to Rule 258 of Regulation A under the Securities Exchange Act of 1933, Statement of Reasons for Entry of Order, and Notice of and Opportunity for Hearing against Euro Capital, file with the Commission a written request for a hearing for the purpose of determining whether the suspension should be vacated or made permanent.