

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

SECURITIES EXCHANGE ACT OF 1934
Release No. 56490 / September 21, 2007

ADMINISTRATIVE PROCEEDING
File No. 3-12820

In the Matter of Plasticon International, Inc.

The United States Securities and Exchange Commission announced the issuance of an Order Instituting Proceedings Pursuant to Section 12(j) of the Securities Exchange Act of 1934 and Notice of Hearing against Plasticon International, Inc. (Plasticon) to determine whether the registration of each class of its securities should be revoked or suspended for a period not exceeding twelve months based on its failure to file required periodic reports.

The Division of Enforcement (Division) alleges that Plasticon has failed to comply with Section 13(a) of the Securities Exchange Act of 1934 (Exchange Act) and Rules 13a-1 and 13a-13 thereunder by failing to file periodic reports required by those laws.

A hearing will be scheduled before an Administrative Law Judge to provide Plasticon an opportunity to respond to the allegations of the Division contained in the Order Instituting Proceedings, to determine whether these allegations are true, and to determine whether Plasticon's registration should be suspended for a period not exceeding twelve months, or revoked, pursuant to Section 12(j) of the Exchange Act. As directed by the Commission, the administrative law judge shall issue an initial decision in this matter not later than 120 days from the date of service of the Order Instituting Proceedings.