

## REGISTRATION FORM

### 22nd Annual SEC Government-Business Forum on Small Business Capital Formation

Monday & Tuesday, September 22 & 23, 2003

Key Bridge Marriott Hotel, 1401 Lee Highway, Arlington, Virginia,

- Yes*, please register me for this year's SEC Forum.
- No*, I cannot attend this year's SEC Forum, but please put my name on the postal and e-mail mailing lists for future Forums.

Your Name \_\_\_\_\_

Name Tag Should Read \_\_\_\_\_

Organization \_\_\_\_\_

Street Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_ E-Mail \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_  
(Area Code) (Number) (Area Code) (Number)

Special Needs and/or Dietary Request \_\_\_\_\_

Please choose a breakout group in which to participate:

- Venture Capital and Angel Investing* or  
 *Smaller Public Companies* or  
 *Tax*

Please choose a workshop in which to participate:

- Private Placements* or  
 *SEC Staff Review of Smaller Public Company Filings* or  
 *Credit Capital Formation for Small Businesses* or  
 *Tax*

### Registration Fee

The registration fee of \$195, which includes continental breakfasts, coffee breaks, luncheons and a cocktail reception, is due in advance by check or acceptable credit card. Please indicate your preferred method of payment:

- Check in the amount of \$195 payable to Key Bridge Marriott Hotel
- Visa       Mastercard       American Express       Diner's Club
- Credit Card No. \_\_\_\_\_ Exp. Date \_\_\_\_\_
- Cardholder Name \_\_\_\_\_ Signature \_\_\_\_\_
- Billing Address \_\_\_\_\_

### Return of Registration Form

Please return this Registration Form, along with your check if paying by check, by August 29, 2003 to: 22<sup>nd</sup> Annual SEC Government-Business Forum on Small Business Capital Formation, U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549-0310. If paying by credit card, you may also fax your Registration Form to (202) 942-9516. For further information, contact the SEC's Office of Small Business Policy at (202) 942-2950 or [smallbusiness@SEC.gov](mailto:smallbusiness@SEC.gov).

### Return of this Form Does Not Secure a Sleeping Room

To reserve a room at the Forum hotel, you must call the Key Bridge Marriott Hotel at (800) 228-9290 or (703) 524-6400. Ask for the special rates for the Forum dates and the weekend before.