

**Meeting of the
SEC Government-Business Forum
on Small Business Capital Formation**

**The Hyatt at Fisherman's Wharf Hotel
San Francisco, California**

Agenda

Monday, September 19, 2005

- 8:00 a.m. Welcoming Remarks**
Alan L. Beller, Director, SEC Division of Corporation Finance
- 8:15 a.m. Joint Session of Forum and SEC Advisory Committee on Smaller Public Companies**
- Presenters:**
To Be Announced
- 10:15 a.m. Break**
- 10:30 a.m. Joint Session of Forum and SEC Advisory Committee on Smaller Public Companies**
- Presenters:**
To Be Announced
- 12:15 p.m. Break**
- 12:30 p.m. Luncheon**
Speaker: SEC Commissioner Paul S. Atkins
- 1:45 p.m. Forum Breakout Group Meetings**
(with participation by members of Advisory Committee)
- Venture Capital and Angel Investing
 - Public Companies Below \$125 Million in Market Cap
 - Smaller Public Companies Above \$125 Million in Market Cap
 - Tax
- 3:45 p.m. Break**
- 4:00 p.m. Forum Breakout Group Meetings**

- Venture Capital and Angel Investing
- Public Companies Below \$125 Million in Market Cap
- Smaller Public Companies Above \$125 Million in Market Cap
- Tax

6:00 p.m. Networking Cocktail Hour

Tuesday, September 20, 2005

The recommendations of the Forum will be presented formally by representatives of participants in the Forum at the 10:30 a.m. session of the public meeting of the Advisory Committee. For the convenience of Forum participants who may wish to attend that session or other portions of the Advisory Committee meeting, the full agenda of the meeting is set forth below.

**Business Meeting
of
SEC Advisory Committee on Smaller Public Companies**

AGENDA

10:15 a.m. Introductory Remarks

Jim Thyen and Herb Wander, Co-Chairs

**10:30 a.m. Presentation of Recommendations of SEC Government-Business
Forum on Small Business Capital Formation**

Presenters:

Marc H. Morgenstern, Managing Partner, Kahn Kleinman, LPA,
Cleveland, OH

Charles L. Bennett, Senior Vice President, Financial Services Practice
Group, Intercom Consulting and Federal Systems, Inc., Berwyn, PA

Ralph V. De Martino, Member, Cozen O'Connor, Washington, DC

Lance Jon Kimmel, SEC Law Firm, Los Angeles, CA

**11:15 a.m. Public Testimony and Discussion of Witness Presentations and
Written Statements**

Witness:

Larry E. Rittenberg, Chairman, Committee of Sponsoring Organizations
of the Treadway Commission (COSO), Madison, WI

12:00 Noon Reports of Subcommittees

Capital Formation
Accounting Standards
Corporate Governance and Disclosure
Internal Control Over Financial Reporting

1:15 p.m. Discussion of Timetable and Next Steps

1:30 p.m. Adjournment