

## SEC Advisory Committee on Smaller Public Companies

### MASTER SCHEDULE

<u>Date</u>	<u>Event</u>	<u>Responsible Party*</u>	<u>Outcome</u>
Mar. 23, 2005	Committee Charter filed with appropriate Congressional committees, Library of Congress, GSA, Chairman's office.	CMO; OSBP	Organized Advisory Committee
Mar. 28, 2005	Notice of April 12 Committee meeting published in <i>Federal Register</i> ; 13-month Committee term begins.	Co-Chairs, OSBP	Officially called meeting
Apr. 1, 2005	Briefing books for April 12 Committee meeting distributed.	OSBP	Committee members had meeting materials
Apr. 12, 2005	First meeting of Committee held in Washington, D.C. Morning: Swearing in of Committee members by Chairman Donaldson. Co-Chairs convened first meeting of Committee. Committee approved by-laws and release seeking public comment on summary of Committee Agenda, discussed master schedule, adjourned meeting until afternoon. Mid-Day: Organizational meetings of subcommittees (private meetings). Afternoon: Co-Chairs re-convened Committee meeting for wrap up.	Co-Chairs, OSBP, Subcomm. Chairs	Approved by-laws and master schedule; Committee Agenda approved for public comment; subcommittees organized
Apr. 13–Dec. 8, 2005	Subcommittees met for fact finding, to adopt early recommendations on Section 404 and other issues desirable for early resolution, and to develop recommendations suitable for later adoption.	Subcomm. Chairs, OSBP	Facts established; subcommittee recommendations developed
Apr. 26, 2005	Release issued seeking public comment on summary of Committee Agenda for 30-day period; release published in <i>Federal Register</i> on April 29, 2005.	OSBP	Proposed Committee Agenda issued
Apr. 29–May 31, 2005	Public comment period on Committee Agenda, with comments posted on Committee web site.	OSBP	Comments on Committee Agenda received

\* CMO = Committee Management Officer, Secretary of the SEC; Co-Chairs = Co-Chairs of the Advisory Committee; OSBP = Office of Small Business Policy, SEC Division of Corporation Finance; Subcomm. Chairs = Chairs of Advisory Committee subcommittees.

<u>Date</u>	<u>Event</u>	<u>Responsible Party*</u>	<u>Outcome</u>
May 25, 2005	Deadline for subcommittees to adopt recommendations for consideration and adoption by Committee at June 16-17 meeting.	Subcomm. Chairs	Submission of early recommendations
May 31, 2005	Notice of June 16-17 Committee meeting published in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting
June 13, 2005	Materials for June 16-17 Committee meeting e-mailed to Committee members.	OSBP	Committee members had meeting materials
June 16-17, 2005	Second meeting of Committee held in New York City; Committee Agenda approved; public testimony taken.	Co-Chairs, OSBP	Adopted Committee Agenda; testimony taken
July 15, 2005	Deadline for subcommittees to adopt recommendations for consideration and adoption by Committee at August 9-10 meeting.	Subcomm. Chairs	Submission of early recommendations
July 21, 2005	Notice of August 9-10 Committee meeting published in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting
Aug. 4, 2005	Preparatory materials sent out for August 9-10 Committee meeting containing meeting agenda and subcommittee recommendations for early adoption by Committee at that meeting.	OSBP	Committee members had meeting materials
Aug. 9-10, 2005	Third meeting of Committee held in Chicago; Committee considered and adopted compliance date, filing acceleration and “smaller public company” definition recommendations and took public testimony.	Co-Chairs, OSBP	Adopted recommendations; testimony taken
Aug. 30, 2005	Notice of September 19-20 Committee meeting published in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting
Sept. 15, 2005	Preparatory materials sent out for September 19-20 Committee meeting containing meeting agenda.	OSBP	Committee members had meeting materials

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<u>Date</u>	<u>Event</u>	<u>Responsible Party*</u>	<u>Outcome</u>
Sept. 19-20, 2005	Fourth meeting of Committee held in San Francisco in conjunction with 24 <sup>th</sup> Annual SEC Government-Business Forum on Small Business Capital Formation; public testimony taken.	Co-Chairs, OSBP	Forum recommendations to Advisory Committee; testimony taken
Oct. 3, 2005	Notice of October 14 Committee meeting published in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting
Oct. 11, 2005	Preparatory materials sent out for October 14 Committee meeting containing meeting agenda.	OSBP	Committee members had meeting materials
Oct. 13, 2005	Notice of October 24-25 Committee meeting published in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting
Oct. 14, 2005	Fifth meeting of Committee held in New York City; public testimony taken.	Co-Chairs, OSBP	Testimony taken
Oct. 19, 2005	Preparatory materials sent out for October 24-25 Committee meeting containing meeting agenda.	OSBP	Committee members had meeting materials
Oct. 24–25, 2005	Sixth meeting of Committee held in Washington, D.C.; Committee discussed and evaluated witness presentations and written statements, and considered subcommittee reports and recommendations.	Co-Chairs, OSBP	Subcommittee recommendations considered
Nov. 25, 2005	Notice of December 14 meeting published in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting
Dec. 8, 2005	Preparatory materials sent out for December 14 meeting containing meeting agenda and preliminary recommendations.	OSBP	Committee members had meeting materials

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<u>Date</u>	<u>Event</u>	<u>Responsible Party*</u>	<u>Outcome</u>
Dec. 14, 2005	Seventh meeting of Committee held in Washington, D.C.; Committee considered and adopted preliminary recommendations.	CoChairs, OSBP	Preliminary recommendations considered and adopted
Dec. 15, 2005–Feb. 16, 2006	Draft first draft of final report.	Co-Chairs, Select members, OSBP	First draft of Committee final report
Feb. 6, 2006	Publish notice of February 21 Committee meeting in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting
Feb. 16, 2006	Send out preparatory materials for February 21 Committee meeting containing meeting agenda and first draft of Committee final report.	OSBP	Committee members have meeting materials
Feb. 21, 2006	Eighth meeting of Committee in Washington D.C., to consider draft final report.	Co-Chairs, OSBP	First draft of Committee final report approved for public comment
Feb. 27, 2006	Publish first draft of Committee final report in <i>Federal Register</i> requesting public comments for 30-day period.	OSBP	First draft of Committee final report published
Feb. 27–Mar. 29, 2006	Public comment period on first draft of Committee final report, with comments posted on Committee web site as received and distributed to Committee members.	OSBP	Comments on first draft of Committee final report received and distributed
Mar. 28, 2006	Publish notice of April 12 Committee meeting in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting

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<u>Date</u>	<u>Event</u>	<u>Responsible Party*</u>	<u>Outcome</u>
Mar. 30–Apr. 14, 2006	Draft second draft of final report.	Co-Chairs, Select members, OSBP	Second draft of Committee final report
Apr. 5, 2006	Publish notice of April 20 Committee meeting in <i>Federal Register</i> .	Co-Chairs, OSBP	Officially called meeting
Apr. 7, 2006	Send out preparatory materials for April 12 Committee meeting containing meeting agenda.	OSBP	Committee members have meeting materials
Apr. 12, 2006	Ninth meeting of Committee, by telephone, to consider changes to first draft of final report.	Co-Chairs, OSBP	Changes to first draft of final report considered
Apr. 14, 2006	Send out preparatory materials for April 20 Committee meeting containing meeting agenda and second draft of Committee final report.	OSBP	Committee members have meeting materials
Apr. 20, 2006	Tenth meeting of Committee in Washington, D.C., to consider second draft of final report and adopt final report.	Co-Chairs, OSBP	Final report adopted in principle
Apr. 20–23, 2006	Finalize adopted final report.	Co-Chairs, Select members, OSBP	Final version of Committee final report
Apr. 21, 2006	Deadline for submitting any separate statements.	Minority members	Possible submission of separate statements
Apr. 23, 2006	Submit Committee final report to Commission through Chairman.	Co-Chairs, OSBP	Committee final report submitted

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