

**Acting Chair Allison Herren Lee**  
**Public Calendar**  
**March 1, 2021 to March 31, 2021**

Monday, March 1, 2021

10:00 am	Meeting with staff
10:20 am	Meeting with staff
11:00 am	Meeting with staff
11:30 am	Phone call with Mark Cahn, Partner, WilmerHale
12:00 pm	Meeting with staff
12:30 pm	Meeting with Commissioner
1:00 pm	Meeting with staff
1:30 pm	Meeting with staff
2:30 pm	Meeting with staff
4:00 pm	Meeting with staff
5:00 pm	Phone call with Randal Quarles, Vice Chair for Supervision, Federal Reserve Board (FRB); Lael Brainard, Governor, FRB; Rostin Behnam, Acting Chairman, Commodity Futures Trading Commission (CFTC); and Sharon Yang, Deputy Assistant Secretary for International Affairs, U.S. Department of the Treasury
5:30 pm	Meeting with staff

Tuesday, March 2, 2021

7:00 am	Financial Stability Board (FSB) Steering Committee meeting
12:00 pm	Speaking engagement, IHS Markit Roundtable
1:30 pm	Meeting with staff
2:00 pm	Meeting with staff
3:00 pm	Meeting with staff
4:00 pm	Meeting with staff
5:30 pm	Meeting with staff

Wednesday, March 3, 2021

10:30 am	Meeting with staff
11:45 am	Meeting with staff
1:00 pm	Meeting with staff
2:30 pm	Phone call with the U.S. Chamber of Commerce's Center for Capital Markets Competitiveness, including: Tom Quaadman, Executive Vice President; Bill Hulse, Executive Director; Kristen Malinconico, Director; and Evan Williams, Director
3:15 pm	Meeting with staff
3:40 pm	Meeting with staff
4:15 pm	Meeting with staff
4:30 pm	Meeting with staff

5:00 pm Phone call with Gary Gensler, SEC Chair Nominee  
5:30 pm Meeting with staff

Thursday, March 4, 2021

11:00 am Meeting with staff  
12:30 pm Meeting with staff  
2:00 pm Closed Commission Meeting  
4:30 pm Meeting with staff  
5:30 pm Meeting with staff

Friday, March 5, 2021

10:00 am Phone call with Rebecca Slaughter, Acting Chair, Federal Trade Commission (FTC)  
11:00 am Phone call with Nasdaq, including: Supriya Jha, Global Head of Diversity; Marsha Dixon, Chief Legal Counsel; and Glickman Colon, Global Program Manager  
11:30 am Meeting with staff  
12:30 pm Meeting with staff  
1:00 pm Meeting with BlackRock Investment Management Company, including: Larry Fink, Chairman; Sarah Schaffer, Chief of Staff; and Kate Fulton, Managing Director and Head, U.S. Public Policy  
2:00 pm Phone call with Rostin Behnam, Acting Chairman, CFTC  
3:00 pm Meeting with Commissioner  
4:00 pm Meeting with staff  
4:30 pm Meeting with staff

Monday, March 8, 2021

9:45 am Speaking engagement, Nasdaq 4<sup>th</sup> Annual Gender Equality Conference  
10:30 am Meeting with staff  
11:00 am Meeting with staff  
11:30 am Meeting with staff  
1:00 pm Meeting with staff  
1:30 pm Meeting with staff  
3:00 pm Meeting with staff  
3:30 pm Meeting with staff  
4:30 pm Meeting with staff  
5:00 pm Meeting with staff  
5:30 pm Meeting with staff

Tuesday, March 9, 2021

10:30 am Meeting with staff

11:00 am	Meeting with staff
1:00 pm	Phone call with Executive members of the Investor Advisory Committee (IAC); including: Jennifer Marietta-Westberg, Chair; Heidi Stam, Vice Chair; Ted Daniels, Secretary; J.W. Verret, Assistant Secretary; and Christopher Mirabile, Member
1:30 pm	Meeting with staff
2:00 pm	Meeting with staff
2:30 pm	Meeting with staff
3:00 pm	Meeting with staff
3:30 pm	Meeting with staff
4:00 pm	Meeting with staff
4:30 pm	Meeting with staff
5:30 pm	Meeting with staff
6:00 pm	Meeting with staff

#### Wednesday, March 10, 2021

10:00 am	Meeting with staff
11:00 am	Meeting with staff
12:00 pm	Phone call with Robert Ophele, Chairman, French Prudential Supervision and Resolution Authority (ACPR); and Denis Beau, Chairman, French Markets Authority (AMF); and Patrice Aguesse, Head of Market and Post-Market Regulation Policy, AMF
1:00 pm	Meeting with staff
3:00 pm	Meeting with Commissioner
3:30 pm	Meeting with staff
4:00 pm	Meeting with staff
5:30 pm	Meeting with staff

#### Thursday, March 11, 2021

10:00 am	Investor Advisory Committee (IAC) Meeting
11:00 am	Phone call with Rich Baer, Chief Legal Officer, Airbnb
11:30 am	Phone call with Jon Cunliffe, Deputy Governor for Financial Stability, Bank of England
3:00 pm	Closed Commission Meeting
5:00 pm	Meeting with staff
5:30 pm	Meeting with staff

#### Friday, March 12, 2021

10:00 am	Speaking engagement (pre-recorded), 2021 ICI Mutual Funds and Investment Management Conference
11:30 am	Meeting with staff
12:00 pm	Phone call with staff

1:00 pm Phone call with the Securities Industry and Financial Markets Association (SIFMA), including: Ken Bentsen, Chief Executive Officer; Joe Seidel, Chief Operating Officer; Tom Price, Managing Director; Tom Wagner, Managing Director; Craig Froelich, Chief Information Security Officer, Bank of America; Anthony Lichty, Director of Business Continuity Management, Edward Jones; Katheryn Rosen, Global Head, Technology and Cybersecurity Policy and Partnerships, JPMorgan; and Erez Liebermann, Chief Counsel Cybersecurity and Privacy, Prudential

1:30 pm Meeting with staff

2:30 pm Meeting with staff

4:00 pm Phone call with the Center for American Progress, including: Andres Vinelli, Vice President for Economic Policy; and Gregg Gelzinis, Associate Director for Economic Policy

6:30 pm Meeting with staff

Saturday, March 14, 2021

11:00 am Phone call with Gary Gensler, SEC Chair Nominee

Monday, March 15, 2021

9:30 am Interview with The New York Times, including: Andrew Ross Sorkin and Ephrat Livni

1:00 pm Speaking engagement, Center for American Progress - A Climate for Change: Meeting Investor Demand for Climate and ESG Information at the SEC

3:00 pm Meeting with staff

3:30 pm Meeting with staff

4:00 pm Meeting with staff

5:30 pm Meeting with staff

Tuesday, March 16, 2021

10:00 am Meeting with staff

10:30 am Meeting with staff

11:30 am Asset Management Advisory Committee (AMAC) Meeting (pre-recorded remarks)

1:00 pm Meeting with staff

1:30 pm Speaking engagement, Airbnb Legal Diversity Series

3:00 pm Phone call with Duane DesParte, Board Member, Public Company Accounting Oversight Board (PCAOB)

3:30 pm Meeting with the Council of Institutional Investors (CII), including: Amy Borrus, Executive Director; Glenn Davis, Deputy Director; Jeff Mahoney, General Counsel; Verity Chegar, Sustainable Investment and Stewardship Strategies, California State Teachers' Retirement System; Aeisha Mastagni, Portfolio Manager, California State Teachers' Retirement System; Luz Rodriguez, Senior

Corporate Governance Analyst, Colorado Public Employees' Retirement Association (PERA); Tara Stacy, Director of Investment Stewardship, Colorado PERA; Mary Cahill, Business Operations and Government Affairs Analyst, Illinois State Board of Investment; Jennifer O'Dell, Assistant Director of Corporate Affairs, Laborers' International Union of North America (LIUNA) Staff and Affiliates Pension Fund; Kyle Seeley, Corporate Governance Officer, New York State Common Retirement Fund; Patti Gazda, Corporate Governance Officer, Ohio Public Employees' Retirement System; Anthony Tedesco, Assistant Government Relations Officer, Ohio Public Employees' Retirement System; Ryan Mann, Deputy Chief of Staff, Oregon Public Employees' Retirement System; Jennifer Peet, Research and Strategic Initiatives Director, Oregon Public Employees' Retirement System; and Chris Phillips, Director of Institutional Relations and Public Affairs, Washington State Investment Board

4:00 pm	Meeting with staff
4:30 pm	Meeting with Commissioner
5:00 pm	Meeting with staff
6:00 pm	Interview with The Wall Street Journal, including: Dawn Lim; and Paul Kiernan
6:30 pm	Meeting with staff

Wednesday, March 17, 2021
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9:00 am	Meeting with staff
10:00 am	Meeting with staff
11:00 am	Meeting with staff
11:30 am	Meeting with staff
1:00 pm	Meeting with staff
2:30 pm	Meeting with staff
4:30 pm	Meeting with staff

Thursday, March 18, 2021
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10:00 am	Meeting with staff
10:30 am	Meeting with staff
11:30 am	Meeting with staff
12:00 pm	Meeting with staff
12:30 pm	Meeting with staff
2:00 pm	Closed Commission Meeting
3:00 pm	Meeting with staff
3:30 pm	Meeting with staff
4:00 pm	Meeting with Commissioner
4:30 pm	Meeting with staff
5:00 pm	Meeting with staff
5:30 pm	Meeting with staff
6:00 pm	Meeting with staff

Friday, March 19, 2021

8:00 am Phone call with International Organization of Securities Commissions (IOSCO)  
Financial Stability Engagement Group (FSEG)  
10:00 am Meeting with staff  
10:30 am Meeting with staff  
11:00 am Meeting with staff  
11:30 am Meeting with staff  
3:45 pm Meeting with staff  
4:30 pm Phone call with Stone Ridge Asset Management LLC, including: Ross Stevens,  
Chief Executive Officer, and Jim Rothwell, Chief Administrative Officer and  
Head of Legal

Monday, March 22, 2021

10:00 am Meeting with staff  
10:20 am Meeting with staff  
11:00 am Meeting with staff  
11:30 am Meeting with staff  
1:00 pm Meeting with staff  
1:30 pm Meeting with staff  
2:00 pm Meeting with staff  
3:00 pm Federal Housing Finance Oversight Board meeting  
5:00 pm Phone call with U.S. FSB Plenary Principals  
5:30 pm Meeting with staff  
6:00 pm Meeting with staff

Tuesday, March 23, 2021

8:00 am FSB Plenary meeting  
10:30 am Meeting with staff  
1:00 pm Speaking engagement, Ceres 2021 – Regulating Climate Change as a Systemic  
Financial Risk  
2:00 pm Meeting with staff  
3:00 pm Meeting with staff  
3:30 pm Meeting with staff  
4:00 pm Meeting with staff  
4:30 pm Meeting with staff  
5:00 pm Meeting with staff  
5:30 pm Meeting with staff  
6:00 pm Meeting with staff

Wednesday, March 24, 2021

10:00 am Meeting with staff  
10:30 am Meeting with staff  
12:00 pm Meeting with staff  
3:00 pm Meeting with Commissioner  
4:00 pm Meeting with staff  
4:30 pm Meeting with staff  
5:30 pm Meeting with staff  
6:00 pm Meeting with staff

Thursday, March 25, 2021

11:00 am Speaking engagement, SEC Investor Advocacy Clinic Summit  
11:30 am Phone call with Rebecca Slaughter, Acting Chair, FTC  
12:00 pm Meeting with staff  
12:30 pm Meeting with staff  
2:00 pm Closed Commission Meeting  
4:00 pm Meeting with staff  
5:30 pm Meeting with staff

Friday, March 26, 2021

10:30 am Meeting with Commissioner  
11:00 am Meeting with staff  
11:30 am Meeting with staff  
12:00 pm Meeting with staff  
1:00 pm Phone call with Kara Stein, former SEC Commissioner  
2:00 pm Phone call with Bill Duhnke, Chairman, PCAOB  
2:15 pm Meeting with staff  
2:30 pm Meeting with staff  
3:00 pm Phone call with Duane DesParte, Board Member, PCAOB  
3:20 pm Phone call with Rebekah Goshorn Jurata, Board Member, PCAOB  
3:30 pm Meeting with staff  
3:40 pm Phone call with Megan Zietsman, Board Member, PCAOB  
4:00 pm Meeting with staff  
4:45 pm Phone call with Randal Quarles, Vice Chair for Supervision, FRB  
5:00 pm Meeting with staff  
6:30 pm Meeting with staff

Saturday, March 27, 2021

5:15 pm Meeting with staff

Monday, March 29, 2021

7:00 am	FSB Meeting
9:00 am	Meeting with Staff
10:00 am	Meeting with staff
10:20 am	Meeting with staff
1:00 pm	Meeting with staff
1:30 pm	Meeting with staff
1:45 pm	Meeting with staff
2:30 pm	Meeting with staff
3:00 pm	Meeting with staff
3:30 pm	Meeting with staff
5:30 pm	Meeting with staff

Tuesday, March 30, 2021

10:30 am	Meeting with staff
12:00 pm	Phone call with the Institute of International Finance, including: Timothy Adams, President; Greer Meisels, Chief of Staff; Clay Lowery, Executive Vice President for Research and Policy; and Sonja Gibbs, Head of Sustainable Finance
1:00 pm	Phone call with Kathy Casey, Chair, Financial Accounting Foundation (FAF)
1:30 pm	Meeting with staff
3:30 pm	Phone call with MarketAxess, including: Rick McVey, Chief Executive Officer; Scott Pintoff, General Counsel; and Katelynn Bradley, Shareholder, Brownstein Hyatt Farber Schreck LLP
4:00 pm	Meeting with staff
5:00 pm	Phone call with Wes Bricker, Vice Chair and Assurance Leader, PwC
5:30 pm	Meeting with staff
6:00 pm	Meeting with staff

Wednesday, March 31, 2021

1:00 pm	Meeting with staff
2:00 pm	Financial Stability Oversight Council (FSOC) Principals meeting
4:00 pm	Meeting with Commissioner
4:30 pm	Meeting with staff
5:00 pm	Meeting with staff
5:30 pm	Meeting with staff