

*This brochure supplement provides information about Calvin Williams Jr. that supplements the Freeman Capital Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Calvin Williams Jr. if you did not receive Freeman Capital Advisors, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Calvin Williams Jr. is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Freeman Capital Advisors, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Calvin Williams Jr.**

Personal CRD Number: 7074401

Chief Executive Officer

Chief Compliance Officer

Freeman Capital Advisors, LLC  
2015 Ayrsley Town Blvd.  
Suite 202  
Charlotte NC, 28273  
(336) 914-0888  
[calvin@freemancapital.com](mailto:calvin@freemancapital.com)

## **Item 2: Educational Background and Business Experience**

**Name:** Calvin Filandus Williams Jr. **Born:** 1983

### **Educational Background and Professional Designations:**

#### **Education:**

2006 - Bachelor of Science, North Carolina A&T State University

### **Professional Designations, Licensing, & Exams:**

Series 65 Examination

#### **Business Background:**

05/2015 - Present	Founder & CEO Freeman Capital Advisors, LLC
12/2013 - Present	Project Management Office Lincoln Financial Group
08/2011 - 11/2013	ePals Director Project Management Office & Operations
04/2011 - 08/2011	XMG Online Founder & CTO
05/2002 - 07/2006	US Department of Defense Computer Scientist

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Calvin F. Williams Jr. is also CEO of Freeman Capital Insurance Group. Although he does not operate as a licensed insurance agent, clients should be aware that his ownership in the insurance agency may involve possible conflicts of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Freeman Capital Advisors, LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to purchase insurance products offered through Freeman Capital Insurance Group, or through any representative of Freeman Capital Advisors, LLC in their capacity as a licensed insurance agent.

Calvin F. Williams Jr. is also Project Manager at APM Terminals. This activity accounts for approximately 30% of his time.

#### **Item 5: Additional Compensation**

Calvin Williams Jr. does not receive any economic benefit from any person, company, or organization, other than Freeman Capital Advisors, LLC in exchange for providing clients advisory services through Freeman Capital Advisors, LLC.

#### **Item 6: Supervision**

Calvin Williams Jr. is the firm's Chief Compliance Officer. Calvin Williams is responsible for ensuring adherence to all required regulations regarding the activities of all firm representatives, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Calvin Williams is (336) 914-0888.

#### **Item 7: Requirements for State Registered Advisers**

Calvin Williams Jr. has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.