

# Envisage Advisory

## Form ADV Part 2B – Brochure Supplement

This Form ADV Part 2B, also called the "Brochure Supplement", provides information about the following supervised persons employed by Envisage GmbH.

### 1. Cover Page

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<b>Supervised Persons:</b>	Martin Straub
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<b>Name of Investment Adviser:</b>	Envisage GmbH.
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<b>Address:</b>	Seefeldstrasse 94 8008 Zürich Switzerland Tel. +41 44 552 0387
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<b>Email:</b>	info@envisage.ch
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<b>Website:</b>	www.envisage.ch
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<b>SEC File Number:</b>	801-78527
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**Date of Brochure: 11 March 2023**

This brochure provides information about the qualifications and business practices of Envisage Advisory. If you have any questions about the contents of this brochure, please contact us at +41 44 552 0387 and/or info@envisage.ch.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Registration does not imply that Envisage or its associates have attained a certain level of skill or training. Additional information about Envisage is also available on the SEC's website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Supervisor:**

Martin Straub

Date of Birth: 23. January 1967

**Education:**

1986 – 1989: Bachelor of Science (Chemistry and Biochemistry), Flinders University of South Australia

1990 – 1992: Bachelor of Commerce (Economics and Accounting), Flinders University of South Australia

**Business background:**

1993 – 1996: Merrill Lynch. Investment banking. Switzerland.

1997 : Travel sabbatical in Asia (India, China and South East Asia).

1998 – 2002: Accenture. Management consulting, finance.

2003 – 2009: Independent consulting, banking, insurance and wealth management. Project work at companies include UBS Switzerland, Zurich Financial Services, Vontobel bank, Cap Gemini consulting.

2009 – present: CEO of Envisage Advisory.

2021 – present: Managing Partner of Aviolo Compliance Solutions GmbH.

**Disciplinary information:** None

**Other business activities:**

- Consulting and advisory services to insurance companies and other corporates in Switzerland and Liechtenstein.
- Consultant and advisor to WTax, a subsidiary of the VAT IT group ([www.wtax.ch](http://www.wtax.ch)) in developing the market in Switzerland for withholding tax reclaim services.
- Owner and Managing Partner of Aviolo Compliance Solutions GmbH. ([www.aviolo.ch](http://www.aviolo.ch)), a compliance company in Switzerland specialising in SEC compliance for Swiss registered RIAs.
- President of the board of directors and shareholder of Secure Data Innovations AG, ([www.securedatainnovations.ch](http://www.securedatainnovations.ch)) a secure data processing and information technology company in Switzerland.

**Additional Compensation:** From consulting activities and activity as Managing Partner of Aviolo Compliance Solutions GmbH.

**Direct telephone No.** +41 44 552 0387